

Automotive Filter Market to Reach \$33.14 Billion by 2029 with 6.3% CAGR

*The Business Research Company's
Automotive Filter Market to Reach \$33.14
Billion by 2029 with 6.3% CAGR*

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What Is The Automotive Filter Market Size And Growth?

There has been consistent growth of the automotive filter market size over the past few years. Its

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Expected to grow to \$33.14 billion in 2029 at a compound annual growth rate (CAGR) of 6.3%”

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growth is projected to continue, increasing from \$25.06 billion in 2024 to \$26 billion in 2025, with a compound annual growth rate (CAGR) of 3.7%. Factors such as engine efficiency and performance, vehicle sales and production, heightened consumer awareness and health concerns, industrial and environmental influences, and the needs for maintenance and replacement, contributed significantly to this historic growth.

Expect a robust expansion in the automotive filter market in the coming years, anticipated to reach \$33.14 billion by 2029, with a compound annual growth rate (CAGR) of 6.3%. This rise over the forecast period can be credited to objectives relating to environmental sustainability, adoption of sophisticated filtration systems, worldwide growth of the automotive industry, increasing focus on the quality of cabin air, and aftermarket demand. Within this forecast period, significant trends will involve developments in heavy-duty filters, the implementation of circular economy procedures, emphasis on fuel effectiveness and engine performance, remote and contact-free maintenance, and retrofitting and upgrading.

Download a free sample of the automotive filter market report:

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What Are The Current Leading Growth Drivers For Automotive Filter Market?

The rise in environmental awareness and strict emission standards are boosting the expansion of the automotive filter market. These automotive filters play a significant role in enhancing fuel efficiency and minimizing emissions and greenhouse gases. The government established stringent emission rules in reaction to the surge in greenhouse gas emissions. For instance, the International Energy Agency, a French intergovernmental institution, reported in March 2023 that the electricity and heat generation sector saw the highest absolute emissions increase in 2022, escalating by 1.8% (or 261 million tons) to a record 14.6 billion tons. The fundamental factor driving this rise was the transition from gas to coal in various regions, with a 2.1% increase in CO2 emissions from coal-fired power production, notably in emerging and developing Asian economies. Consequently, the escalating environmental worries and strict emission standards will augment the growth of the automotive filter market.

Which Companies Are Currently Leading In The Automotive Filter Market?

Major players in the Automotive Filter include:

- Robert Bosch GmbH
- Denso Corp.
- Valeo SA
- Parker Hannifin Corp.
- Mahle GmbH
- Toyota Boshoku Corp.
- Dana Incorporated
- Hanon Systems Co. Ltd.
- MANN+HUMMEL Gruppe
- Donaldson Company Inc.

What Are The Main Trends, Positively Impacting The Growth Of Automotive Filter Market?

The use of double-layer filtration technology has emerged as a notable trend in the automotive filter market. This innovation effectively prevents the ingress of dust, dirt, pollen, bacteria, and exhaust fumes into vehicle HVAC systems. Additionally, it stops insects, leaves, and other debris from clogging the system and leads to better air quality and overall vehicle efficiency. For example, in April 2024, Ahlstrom Oyj, a Finland-based automotive firm introduced a new double-layer filtration technology that promises extended lifespan and size reduction of air intake filters. This technology targets automotive engine air intake applications, significantly prolonging filter lifespan by more than 50% compared to conventional designs and enhancing performance by guarding against engine contaminants.

How Is The Automotive Filter Market Segmented?

The automotive filtermarket covered in this report is segmented –

- 1) By Filter Type: Fuel Filter, Oil Filter, Air Filter, Cabin Filter, Coolant Filter, Transmission Oil Filter, Other Filter Types
- 2) By Media Type: Cellulose, Fiberglass, Other Media Types

- 3) By Vehicle Type: Commercial Vehicles, Passenger Vehicles, Other Vehicle Types
- 4) By Material Type: Particle, Activated Carbon, Electrostatic
- 5) By Distribution Channel: OEM, Aftermarket

Subsegments:

- 1) By Fuel Filter: Inline Fuel Filters, Cartridge Fuel Filters, Strainer Filters
- 2) By Oil Filter: Spin-On Oil Filters, Cartridge Oil Filters, Magnetic Oil Filters
- 3) By Air Filter: Engine Air Filters, Cabin Air Filters, Performance Air Filters
- 4) By Cabin Filter: Particulate Filters, Activated Carbon Filters, HEPA Filters
- 5) By Coolant Filter: Engine Coolant Filters, Transmission Coolant Filters
- 6) By Transmission Oil Filter: Automatic Transmission Filters, Manual Transmission Filters
- 7) By Other Filter Types: Hydraulic Filters Fuel Water Separators, Oil-Water Separators, Breather Filters

View the full automotive filter market report:

<https://www.thebusinessresearchcompany.com/report/automotive-filter-global-market-report>

Which Is The Dominating Region For The Automotive Filter Market?

In 2024, North America led the market in automotive filters and is anticipated to be the region experiencing the quickest growth in the forecasted period. The report on the automotive filter market includes regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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