

Automated Parcel Delivery Terminals Market Size, Share & Trends Analysis Report By Product

*The Business Research Company's
Automated Parcel Delivery Terminals
Global Market Report 2025 - Market Size,
Trends, And Global Forecast 2025-2034*

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What Is The Automated Parcel Delivery Terminals Market Size And Growth?

In the past few years, there has been a significant expansion in the automated parcel delivery terminals market. It is projected to swell from its 2024 value of \$0.77 billion to \$0.86 billion in 2025, exhibiting a compound annual growth rate (CAGR) of 11.6%. This surge in growth during the historical period can be linked to the increase in internet usage, the boost in digitization, and the shift towards cashless transactions, all of which enhance delivery efficiency and stimulate demand for contact-free delivery solutions.

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Expectations are high for the automated parcel delivery terminals market to experience a swift expansion in

upcoming years. By 2029, the market is projected to reach \$1.31 billion, with a compound annual growth rate (CAGR) of 11.2%. This anticipated growth can be linked to the rise of e-commerce enterprises, increased utilization of automated parcel delivery systems, the uptake of hardware-as-a-service, heightened consumer knowledge about disease transmission, and an upsurge in online shopping enthusiasm. In the forecast period, AI-integrated delivery systems, investment in cutting-edge technologies, sophisticated tracking and monitoring systems, a surge in data flow within the logistics sector, and the embrace of digital logistics services are major trends to watch.

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What Are The Current Leading Growth Drivers For Automated Parcel Delivery Terminals Market?

The surge in e-commerce sales is anticipated to boost [the advancement of the automated parcel delivery terminal market](#). Conducted electronically over the Internet, e-commerce sales are on an upward trend due to amplified internet access, the convenience provided by online shopping, the wide variety of products available, and the shift in consumer preferences towards digital transactions. Automated parcel delivery terminals are utilized by e-commerce to enhance last-mile logistics, providing customers with easy pickup and drop-off alternatives and augmenting delivery efficiency while decreasing operational expenses. For instance, the United States Census Bureau, a government agency responsible for generating data regarding the American population and its economy, expects e-commerce sales to reach \$1,118.7 billion in 2023, an increase of 7.6% ($\pm 1.2\%$) from 2022. Retail sales in the same year have seen a rise of 2.1% ($\pm 0.4\%$) from 2022. Consequently, [the growth of the automated parcel delivery terminals market](#) is being fueled by these burgeoning e-commerce sales.

Which Companies Are Currently Leading In The Automated Parcel Delivery Terminals Market?

Major players in the Automated Parcel Delivery Terminals include:

- Schneider Electric SE
- Toshiba Corporation
- NEC Corporation
- Leonardo S.p.A.
- Murata Machinery Ltd.
- Daifuku Co. Ltd.
- Dematic Corporation
- YASKAWA Electric Corporation
- Pitney Bowes Inc.
- Vanderlande Industries B.V.

What Are The Upcoming Trends Of Automated Parcel Delivery Terminals Market In The Globe?

Main players in the automated parcel delivery terminals market are developing innovative smart parcel-picking solutions to enhance efficiency and cater to client demands for easy parcel handling. These solutions are automated setups and technologies intended to simplify the parcel selection and retrieval process from storage areas within parcel delivery terminals or warehouses. For example, in October 2022, Smart Robotics, based in The Netherlands and specializing in warehouse automation, introduced a smart parcel picker. This advanced robot is designed to depalletize and unload a range of parcel containers. This groundbreaking solution is designed to boost efficiency and adaptability by mechanizing strenuous and monotonous tasks performed by warehouse staff. In comparison to other robots, the smart parcel picker delivers

superior speed and flexible picking abilities. This robotic system seamlessly combines with existing Warehouse Management Systems, diminishing interruptions and enhancing productivity.

How Is The Automated Parcel Delivery Terminals Market Segmented?

The automated parcel delivery terminals market covered in this report is segmented –

- 1) By Deployment Type: Indoor Terminal, Outdoor Terminal
- 2) By Business: B2B (Business-To-Business), B2C (Business-To-Consumer)
- 3) By End User: Government, Retail, Shipping And Logistics Companies, Other End Users

Subsegments:

- 1) By Indoor Terminal: Retail Store-Based Terminals, Commercial Building Terminals, Shopping Mall Terminals, Office Building Terminals
- 2) By Outdoor Terminal: Public Space Terminals (Parks, Transport Hubs), Street Side Terminals, Outdoor Kiosk-Based Terminals, Residential Area Terminals

View the full automated parcel delivery terminals market report:

<https://www.thebusinessresearchcompany.com/report/automated-parcel-delivery-terminals-global-market-report>

Which Is The Dominating Region For The Automated Parcel Delivery Terminals Market?

In 2024, Europe led the market for automated parcel delivery terminals. The market report includes regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa for its projections on automated parcel delivery terminals' growth status.

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