

Non-Lethal Weapons Market Size, Company Revenue Share, Key Drivers, and Trend Analysis, By 2028

North America dominated in 2020, contributing to nearly two-fifths of the market.

WILMINGTON, DE, UNITED STATES, October 22, 2025 /EINPresswire.com/ -- The global [non-lethal weapons market size](#) was valued at \$7,378.2 million in 2020, and is projected to reach \$12,490.5 million by 2028, registering a CAGR of 7.4%.



Rise in territorial conflicts globally and availability of technologically advanced solutions, are expected to drive the global non-lethal weapons market growth during the forecast period. However, government regulations and environmental concerns, and the rise in number of incidents causing adverse effects due to the use of non-lethal weapons are anticipated to hamper the growth of the market during the forecast period. Moreover, increase in budgetary expenses in military and R&D initiatives are expected to offer growth opportunities for the market in the future.

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The global non-lethal weapons market is segmented on the basis of technology, product type, end users, and region.

Covid-19 scenario:

The Covid-19 outbreak compelled governments to impose strict lockdown across the country. This forced the non-lethal weapons manufacturing facilities to partially or completely close their operations. Several organizations adopted the work from home culture, which declined the demand for non-lethal weapons for personal use.

The prolonged lockdown resulted in delays in activities and initiatives regarding the development of innovative non-lethal weapons solutions.

Increase in territorial conflicts across the world and technologically advanced solutions drive the growth of the global non-lethal weapons market. However, increase in number of incidents causing adverse effects of use of non-lethal weapons and government regulations and environmental concerns hinder the market growth. On the contrary, rise in budgetary expenses in military and R&D initiatives are expected to open new opportunities for the market players in the coming years.

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The global non-lethal weapons market includes an in-depth analysis of the prime market players such as ASP, Inc., ALS Less-Lethal Systems, Inc., Condor Non-Lethal Technologies, Combined Systems, Inc., Nonlethal Technologies, Inc., ISPRA by Ei Ltd., Rheinmentall AG, Pepperball Technologies, Inc., Zarc International Inc., and Safariland, LLC.

North America dominates the market in terms of revenue, followed by Europe, Asia-Pacific, and LAMEA. U.S. dominated the global [non-lethal weapons industry](#) share in 2020, and Asia-Pacific is expected to grow at a significant rate during the forecast period, due to rise in number of riots and conflicts across several countries in the region. Non-lethal weapons are the weapons that are specifically designed and developed to debilitate or keep away any attacker, and have a low likelihood of injury or fatality, or inactivate equipment, causing a negligible impact on the surroundings. Agents that can be used for making non-lethal weapons comprise calmatives, malodorants, riot control agents (RCAs), and several types of incapacitating chemical agents. The use of non-lethal weapons has dramatically increased over the years and several claims have been made signifying the usage of these weapons to prevent casualties while handling violent instances across the globe. For instance, in April 2021, the city of Pittsburgh invited bids for less-lethal weapons for the police force. This bid called for the acquisition of thousands of projectile beanbags, dozens of tear gas canisters, hundreds of sponge rounds, as well as other less-lethal weapons.

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