

Autonomous Diving Drones Industry Report: Competitive Landscape and Future Prospects

The Business Research Company's Autonomous Diving Drones Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034



LONDON, GREATER LONDON, UNITED KINGDOM, October 24, 2025 /EINPresswire.com/ -- What Is The

Projected Market Size & Growth Rate Of The Autonomous Diving Drones Market? The market size for autonomous diving drones has seen a significant expansion in its recent course. Its growth is expected to increase from \$1.32 billion in 2024 to \$1.50 billion in 2025, with a compound annual growth rate (CAGR) of 13.6%. The surge in growth during the historic period



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is linked to an enhanced focus on environmental monitoring and conservation. Additionally, there is an increased demand for cost-effective subsea survey solutions, escalating deployment of drones in aquaculture and fisheries, growing cognizance of the benefits of collecting oceanographic data, and a rising trend towards the automation of subsea inspection processes.

In the coming years, the market size for autonomous diving drones is projected to witness a significant surge, reaching approximately \$2.48 billion by 2029 with a

compound annual growth rate (CAGR) of 13.3%. This escalation during the projected period can be traced back to factors such as the escalating demand for underwater exploration in the oil and gas industry, widespread implementation of autonomous drones for marine studies, increased funding for offshore energy programs, a growing requisition for deep sea inspection and maintenance processes, and an augmenting application of drones for defense and surveillance purposes. The forthcoming period is expected to see trends like advancements in the sphere of artificial intelligence-driven analytics, construction of energy-efficient battery systems, innovations in underwater sensor technologies, improvements in autonomous navigation abilities, and the research and development of environment-friendly propulsion systems.

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What Is The Crucial Factor Driving The Global Autonomous Diving Drones Market? The autonomous diving drones market is experiencing expansion opportunities due to escalating investment in offshore energy initiatives. Governments and corporate entities are stepping up their investment into offshore domains, particularly in wind, oil and gas, and other sea-based renewable energy sources in order to meet the escalating global demand for energy that is not only clean but also reliable. Key to the success of these undertakings is the need for underwater exploration, inspection and data gathering, contributions that autonomous diving drones fulfill efficiently, accurately and safely. By facilitating effective project completion while mitigating risks, these drones inspire investor confidence and enhance the feasibility of projects. For instance, in July 2024, the UK government augmented its AR6 budget to £1.5 billion (equivalent to around \$2.05 billion). A total of £1.1 billion (approximately \$1.49 billion) was reserved for offshore wind. These figures attest to the growing magnitude of offshore energy progression and the evolving need for sophisticated underwater inspection technology. As such, the growing investments in offshore energy initiatives are catalyzing the expansion of the autonomous diving drones market.

Who Are The Emerging Players In The Autonomous Diving Drones Market? Major players in the Autonomous Diving Drones Global Market Report 2025 include:

- Lockheed Martin Corporation
- Northrop Grumman Corporation
- L3Harris Technologies Inc.
- Huntington Ingalls Industries
- Israel Aerospace Industries Ltd.
- Kongsberg Gruppen ASA
- General Dynamics Mission Systems
- Anduril Industries
- Teledyne Technologies Inc.
- Exail

What Are The Main Trends, Positively Impacting The <u>Growth Of Autonomous Diving Drones Market?</u>

Leading firms in the autonomous diving drones market are innovating with advanced technology like autonomous underwater vehicles (AUVs), aimed at improving deep-sea exploration, monitoring, and data gathering processes. These AUVs are unmanned submersible machines that can navigate and execute underwater operations without the requirement for human control in real-time. This makes them perfectly suited for tasks such as infrastructure inspections, environmental surveillance, and marine studies. For example, in April 2025, Anduril Industries Inc., a US-based defense and technology firm, introduced the Copperhead – a series of smart autonomous underwater drones devised for swift response missions. Even though

some versions of Copperhead are intended for defense, its other abilities such as scalable deployment, fast-paced operation, and networked autonomy are also relevant for commercial underwater activities like environmental monitoring, infrastructure inspection, and search and rescue, offering an effective and economical alternative to traditional systems.

What Segments Are Covered In The Autonomous Diving Drones Market Report? The autonomous diving drones market covered in this report is segmented as

- 1) By Component: Hardware, Software, Services
- 2) By Product: Underwater Remotely Operated Vehicles, Hybrid Drones, Autonomous Underwater Vehicles, Swimming Drones
- 3) By Technology: Navigation Systems, Communication Systems, Power Systems, Sensors And Cameras
- 4) By Application: Commercial, Defense And Military, Scientific Research, Environmental Monitoring, Underwater Inspection
- 5) By End User Industry: Oil And Gas, Aquaculture, Shipping And Logistics, Marine Research, Infrastructure Inspection

Subsegments:

- 1) By Hardware: Propulsion Systems, Sensors And Sonar Systems, Batteries And Power Systems
- 2) By Software: Navigation And Control Software, Mission Planning Software, Data Analysis And Processing Software
- 3) By Services: Installation And Integration Services, Maintenance And Repair Services, Training And Support Services

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Which Region Is Projected To Hold The Largest Market Share In The Global Autonomous Diving Drones Market?

In the Autonomous Diving Drones Global Market Report 2025, North America was identified as the leading market in 2024. It is also projected that the Asia-Pacific region will experience the most rapid growth during the forecast period. The report provides coverage for the following regions: Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Speak With Our Expert:

Saumya Sahay

Americas +1 310-496-7795

Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267

Email: saumyas@tbrc.info

The Business Research Company - <u>www.thebusinessresearchcompany.com</u>

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Oliver Guirdham
The Business Research Company
+44 7882 955267
info@tbrc.info

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