

□ Olympus Adopts Renewable Feedstocks – On September 30, 2025, Olympus Corporation introduced DuPont’s renewable feedstocks into its single-use medical device packaging,

advancing sustainable packaging solutions.

□ Maryland and Washington Pass EPR Bills – On October 21, 2025, Maryland and Washington passed Extended Producer Responsibility (EPR) bills, increasing the number of U.S. states with packaging EPR laws to seven.

Japan – Industry News

□ Nefab Partners with TSK – On October 22, 2025, Nefab Group partnered with TSK to expand its offering of complete packaging solutions in Japan, focusing on sustainable packaging solutions.

□ DIC Establishes New Coatings Facility – On August 14, 2025, DIC Corporation announced the establishment of a new production facility for coatings suitable for direct food contact, enhancing sustainable packaging options.

South Korea – Industry News

□ Kolmar Korea Advances Eco-Friendly Packaging – On September 16, 2025, Kolmar Korea advanced its clean beauty efforts with eco-friendly packaging, including paper tubes, sticks, and recyclable pump packs.

Europe – Industry News

□ Sonoco Europe Debuts at Vitafoods Europe – On April 24, 2025, Sonoco Europe made its debut at Vitafoods Europe, showcasing its sustainable packaging solutions, including GREENCAN® and rigid paper packaging ranges.

□ Amcor and Berry Global Merger – In November 2024, Amcor announced an \$8.43 billion all-stock acquisition of Berry Global, creating a global packaging leader.

□ Xampla Raises \$14M for Biodegradable Packaging – In September 2025, Xampla, a British green materials company, raised \$14 million to advance its mission of replacing 10 billion single-use plastic products over the next five years.

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Market Segmentation:

- By Material Type (Bioplastics, Paper & Paperboard, Glass, Others)
- By Packaging Type (Primary Packaging, Secondary Packaging, Tertiary Packaging)
- By Process Type (Recyclable Packaging, Reusable Packaging, Compostable/Biodegradable Packaging, Renewable Material Packaging)
- By End-User (Pharma Manufacturing, Contract Packaging, Institutional Pharmacy, Retail Pharmacy, Others)

Regional Market Share

- North America: Leads the market with a share of 43.8% in 2024, attributed to stringent regulatory frameworks and high adoption of eco-friendly packaging solutions.
- Europe: Holds a significant portion of the market, driven by stringent regulations and a strong preference for organic and plant-based products.

- Asia-Pacific: Exhibits rapid growth, fueled by increasing urbanization, dietary shifts, and a growing middle-class population.
- Latin America and Middle East & Africa: Emerging markets with expanding awareness and adoption of sustainable healthcare packaging.

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Industry Innovations

- DuPont's Tyvek® Sustainable Healthcare Packaging Awards: Recognizing companies that drive sustainability throughout the packaging lifecycle.
- Amcor's High Shield Laminates: Introducing low carbon, recycle-ready packaging options for the pharmaceutical industry.
- Xampla's Plant Protein-Based Packaging: Developing biodegradable alternatives made from plant proteins to replace single-use plastics.

Related Reports:

[Healthcare Protective Packaging Market](#)

[Health and Hygiene Packaging Market](#)

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