

Maritime Counter Drone System Market 2025-2029: Unveiling Growth Developments with the Latest Updates

*The Business Research Company's
Maritime Counter Drone System Market
2025-2029: Unveiling Growth
Developments with the Latest Updates*

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What Is The Expected Cagr For The Maritime Counter Drone System Market Through 2025?

The market size of the maritime counter-drone system has seen extraordinary growth in recent

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It will grow to \$3.48 billion in
2029 at a compound annual
growth rate (CAGR) of
20.8%.”

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years, with predictions of its value increasing from \$1.35 billion in 2024 to a staggering \$1.63 billion in 2025. This suggests a compound annual growth rate (CAGR) of 21.2%. The significant growth in the past years is believed to be due to elevated maritime security threats, greater use of superior surveillance systems, an increase in government regulations regarding port security, increasing threats from unmanned aerial systems, and escalating viral modernization programs.

In the forthcoming years, tremendous growth is anticipated in the maritime counter drone system market, with a projected size of \$3.48 billion in 2029 and a compound annual growth rate (CAGR) of 20.8%. The growth during the forecast period can be credited to increasing smart port initiatives, an escalated threat of drone-led attacks on maritime assets, a rising inclination towards multi-layered security solutions, escalating fears about maritime drone-related cybersecurity, and soaring demand for autonomous and remote monitoring solutions. Key trends for the forecast period include the fabrication of portable counter-drone solutions, incorporating command and control networks, integration of real-time monitoring systems, advancements in long-range detection capabilities, and non-lethal drone mitigation

innovations.

Download a free sample of the maritime counter drone system market report:

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What Are The Driving Factors Impacting The Maritime Counter Drone System Market?

Escalating geopolitical disputes and territorial clashes are projected to propel the growth of the market. These geopolitical tensions can be defined as hostility or discord between nations or regions stemming from political, economic, territorial, or strategic interests that influence international affairs and global peace. The escalation of geopolitical disputes is often triggered by territorial disagreements where conflicting claims over land or sea borders incite conflicts among countries, leading to an increase in political and military tensions. The maritime counter drone system bolsters national security and maritime surveillance, potentially easing these geopolitical tensions by warding off unauthorized drone incursion and protecting strategic waterways. For example, Euronews SA, a French television network, reported in January 2025 that global conflicts had escalated in 2024 with political violence increasing by 25% from 2023, affecting one-eighth of the population and resulting in roughly 223,000 deaths, along with a 37% surge in overall fatalities. Therefore, the intensifying geopolitical tensions are propelling the growth of the maritime counter-drone system market.

Which Players Dominate The Maritime Counter Drone System Industry Landscape?

Major players in the Maritime Counter Drone System Global Market Report 2025 include:

- Raytheon Technologies Corporation
- Lockheed Martin Corporation
- Northrop Grumman Corporation
- Thales Group
- Leonardo S.p.A.
- Elbit Systems Ltd.
- Israel Aerospace Industries Ltd.
- Saab Aktiebolag
- Hensoldt AG
- QinetiQ Group plc.

What Are The Major Trends That Will Shape The Maritime Counter Drone System Market In The Future?

Leading businesses in the maritime counter drone system market are developing sophisticated solutions, like radio frequency (RF)-based cyber takeover systems, to identify, intercept, and neutralize unsanctioned drones in maritime settings. This RF-based cyber takeover technology enables operators to remotely control drones, thus reducing threats without the requirement for physical interaction. For example, in February 2025, D-Fend Solutions A.D. Ltd., a tech firm based in Israel, introduced its EnforceAir2 Maritime system. This system is a specialized version of its counter-UAS platform made specifically for naval ships, ports, harbors, and essential maritime routes. This system can be integrated with current naval defense networks and has been

designed to be robust and compact for easy installation. By employing RF-cyber technology, this system offers effective drone threat reduction while ensuring minimal disturbance to communication and navigation systems.

Global Maritime Counter Drone System Market Segmentation By Type, Application, And Region
The maritime counter drone system market covered in this report is segmented as

- 1) By Product Type: Detection Systems, Jamming Systems, Interception Systems, Other Product Types
- 2) By Technology: Radar-Based, Radio Frequency (RF)-Based, Electro-Optical, Infrared, Other Technologies
- 3) By Platform: Ship-Based, Shore-Based, Other Platforms
- 4) By Application: Commercial Vessels, Naval Vessels, Offshore Platforms, Ports And Harbors, Other Applications
- 5) By End-User: Defense, Commercial, Other End-Users

Subsegments:

- 1) By Detection Systems: Radar-Based Detection, Electro-Optical Detection, Infrared Detection, Acoustic Detection, Radio Frequency Detection
- 2) By Jamming Systems: Radio Frequency Jamming, Global Positioning System Signal Jamming, Communication Signal Jamming, Drone Navigation Jamming
- 3) By Interception Systems: Kinetic Interception, Net Capture Systems, Laser-Based Interception, Drone Collision Systems
- 4) By Other Product Types: Sensor Integration Modules, Command And Control Systems, Mobile Counter-Drone Units, Early Warning Systems

View the full maritime counter drone system market report:

<https://www.thebusinessresearchcompany.com/report/maritime-counter-drone-system-global-market-report>

Which Region Holds The Largest Market Share In The Maritime Counter Drone System Market?
In 2024, North America led the Maritime Counter Drone System Global Market, while Asia-Pacific is anticipated to experience the most rapid expansion in the future. The report provides coverage on regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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