

Mine Countermeasures (MCM) Global Market Report 2025 | Business Growth Drivers, Key Trends, and Future Outlook to 2029

The Business Research Company's Mine Countermeasures (MCM) Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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Mine Countermeasures (MCM) Global Market Report 2025

How Much Is The [Mine Countermeasures \(MCM\) Market](#) Worth?

In recent times, the market size for mine countermeasures (MCM) has seen considerable growth.

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It is projected to rise from \$2.97 billion in 2024 to about \$3.17 billion in 2025, demonstrating a compound annual growth rate (CAGR) of 6.7%. The impressive growth observed in the previous period has been driven by factors such as the modernization of naval forces, heightened maritime security concerns, escalating international disputes, the broadening of naval budgets, and the increased need for unmanned ships.

In the upcoming years, robust expansion is anticipated in the mine countermeasures (MCM) market, with its value

predicted to reach \$4.05 billion by 2029, growing at a compound annual growth rate (CAGR) of 6.3%. The projected growth during this period can be credited to several factors like escalating defense infrastructure investments, the widening of allied naval collaborations, an intensified focus on mine detection and eradication, increasing procurement of cutting-edge sonar systems, and enhanced strategic maritime surveillance. Key trends for this forecasted period encompass innovations in autonomous mine detection, advancements in AI-driven navigation systems, funding allocated for research and development of MCM solutions, unification of multi-sensor

platforms, and progression in modular and scalable MCM technologies.

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What Are The Factors Driving The Mine Countermeasures (MCM) Market?

The surge in maritime security threats and efforts in naval modernization are predicted to fuel the expansion of the mine countermeasures (MCM) market in the future. The growing risks to trade routes, territorial waters, and offshore infrastructure, together with the strategic enhancement of naval forces through sophisticated platforms, technologies, and doctrines constitute these maritime security threats and naval modernization. The prime motivator of these trends is the escalating complexity of hostile operations in critical maritime zones, forcing countries to increase capabilities to safeguard economic interests, guarantee navigation freedom, and uphold stability. Mine countermeasures (MCM) provide navies with the ability to detect, neutralize, and deter naval mine deployment, thereby improving maritime security and furthering the wider objectives of naval modernization. For example, in March 2023, the US-based Department of the Navy reported a request for a budget of \$255.8 billion for the final fiscal year (FY) 2024. This represents an increase of \$11.1 billion, or 4.5%, compared to the approved FY 2023 budget. Hence, the surge in maritime security threats and naval modernization are predicted to boost the growth of the mine countermeasures (MCM) market.

Who Are The Major Players In The Mine Countermeasures (MCM) Market?

Major players in the Mine Countermeasures (MCM) Global Market Report 2025 include:

- RTX Corporation
- Lockheed Martin Corporation
- General Dynamics Corporation
- Thyssenkrupp Marine Systems GmbH
- Northrop Grumman Corporation
- Mitsubishi Heavy Industries Ltd.
- BAE Systems plc
- Thales S.A.
- L3Harris Technologies Inc.
- Leonardo S.p.A.

What Are Some Emerging Trends In The Mine Countermeasures (MCM) Market?

Pioneering businesses in the mine countermeasures (MCM) market are prioritizing technological innovations such as AI-enabled autonomous systems for improving mine identification, removal, and marine functional efficiency. These autonomous systems utilize artificial intelligence (AI) technology and can function independently without the need for constant human oversight. For example, in March 2025, Thales S.A., an aerospace and defense technology firm based in France, unveiled the Maritime Mine Counter Measures (MMCM) system to the Royal Navy. The system deploys an AI-guided drone boat armed with sophisticated sonar to identify and map mines. These mines are then defused by a remote-controlled vehicle operated from a mobile operations

hub. By automating the process of mine detection and clearance, the MMCM system elevates operational efficiency and diminishes the demand for manned vessels in risky zones.

Which Segment Accounted For The Largest [Mine Countermeasures \(MCM\) Market Share](#)?

The mine countermeasures (MCM) market covered in this report is segmented as

- 1) By Type: Surface Mine Countermeasures, Deep-Sea Mine Countermeasures, Remote Operated Vehicles (ROVs) For Mine Detection, Autonomous Underwater Vehicles (AUVs) For Mine Clearance
- 2) By Operation Type: Sweeping, Hunting
- 3) By Platform Type: Manned, Unmanned
- 4) By Technology Used: Sonar Systems, Magnetic Detection Systems, Laser Detection Technology, Electronic Countermeasures
- 5) By End-User: Government Agencies And Military, Private Security Firms, Marine Operators, Research Institutions

Subsegments:

- 1) By Surface Mine Countermeasures: Beach Zone Mine Clearance, Shallow Water Mine Clearance, Harbor And Port Mine Clearance, Littoral Zone Mine Clearance
- 2) By Deep-Sea Mine Countermeasures: Deep Ocean Mine Clearance, Continental Shelf Mine Clearance, Submarine-Laid Mine Neutralization, Undersea Infrastructure Protection
- 3) By Remote Operated Vehicles For Mine Detection: Heavy Duty Remote Operated Vehicles For Mine Detection, Lightweight Remote Operated Vehicles For Mine Detection, Tethered Remote Operated Vehicles For Mine Detection, Hybrid Remote Operated Vehicles For Mine Detection
- 4) By Autonomous Underwater Vehicles For Mine Clearance: Long Endurance Autonomous Underwater Vehicles For Mine Clearance, Shallow Water Autonomous Underwater Vehicles For Mine Clearance, Deep Water Autonomous Underwater Vehicles For Mine Clearance, Swarm Capable Autonomous Underwater Vehicles For Mine Clearance

View the full mine countermeasures (mcm) market report:

<https://www.thebusinessresearchcompany.com/report/mine-countermeasures-mcm-global-market-report>

What Are The Regional Trends In The Mine Countermeasures (MCM) Market?

In 2024, the Mine Countermeasures (MCM) Global Market Report acknowledged Asia-Pacific as the leading region, which is also projected to experience the most rapid growth in the future. The report includes comprehensive data from regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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