

## Stationary Lead-Acid Battery Market to Reach \$14.7 Billion by 2029 with 7.8% CAGR

The Business Research Company's Stationary Lead-Acid Battery Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Stationary Lead-Acid Battery Market Size And Growth?

The <u>market size of the stationary lead-acid battery</u> has seen robust growth in the past few years.



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The market is set to expand, rising from \$10.07 billion in 2024 to \$10.89 billion in 2025, with a compound annual growth rate (CAGR) of 8.1%. This significant growth during historical times is connected to the rising demand for backup power in telecom towers, increased usage of uninterrupted power supply systems across various industries, a surge in adoption within railway and metro signaling systems, growing public sector investment in rural electrification, and an increased installment in power generation plants.

In the coming years, the market size of the stationary lead-acid battery is predicted to experience robust growth, skyrocketing to \$14.90 billion in 2029 with a compound annual growth rate (CAGR) of 7.8%. Several factors will contribute to this growth in the predicted time period, including the expansion of data centers, increasing demand for consistency and regulation of the grid, expanding urbanization and projects related to smart cities, substantial investment in healthcare infrastructure, and a surge in the adoption of electric mobility charging infrastructures. Key trends for this period encompass advancements in technologies that extend battery life, breakthroughs in designs for maintenance-free lead-acid batteries, the emergence of hybrid energy storage systems, elevated integration with solar power arrangements, and progress in practices for recycling and sustainability.

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What Are The Current Leading Growth Drivers For Stationary Lead-Acid Battery Market? The surge in funding for renewable energy initiatives is predicted to boost the stationary lead-acid battery market's expansion. The driving forces behind these investments in renewable energy are the growing need for energy and the demand for cleaner, sustainable, and long-lasting power solutions. This pattern amplifies the need for dependable energy storage systems, thereby elevating the importance of stationary lead-acid batteries. For example, in March 2024, the Australia Clean Energy Regulator, a government agency from Australia, reported that in 2022, the final investment decisions (FID) for large-scale wind and solar projects reached 4.3 GW, a 50% rise from 2021, with the overall new investment in wind and solar totaling 7.1 GW. As a result, the escalating investment in renewable energy projects is fueling the expansion of the stationary lead-acid battery market.

Which Companies Are Currently Leading In The Stationary Lead-Acid Battery Market? Major players in the Stationary Lead-Acid Battery Global Market Report 2025 include:

- Panasonic Corporation
- Tianneng Group Co. Ltd.
- Clarios LLC
- Chaowei Power Holdings Limited
- GS Yuasa Corporation
- EnerSys
- East Penn Manufacturing Co.
- Exide Industries Limited
- Leoch International Technology Limited
- Zhejiang Narada Power Source Co. Ltd.

What Are The Prominent Trends In The Stationary Lead-Acid Battery Market? Leading businesses in the stationary lead-acid battery market are prioritizing the creation of innovative solutions like advanced absorbent glass mat batteries to improve performance, dependability, and efficacy for essential power applications. The electrolyte in Absorbent Glass Mat (AGM) batteries, a specific kind of lead-acid battery, is contained in a fiberglass mat, making them spill-proof, maintenance-free, and capable of providing greater power and quick recharge. For example, in January 2024, India's Exide Industries Limited, a battery production enterprise, introduced the Sprinter Pure Power battery collection specifically created for data center UPS systems. This series utilizes advanced Thin Plate Pure Lead (TPPL) AGM technology, offering a high power output, improved resistance to corrosion, and reliable performance at high temperatures, leading to significant energy and cooling cost cutbacks. Due to their lifespan of over 12 years, these batteries provide 20% more power during high-rate discharges and save around 20-15% of space, reducing total ownership costs for data centers while enhancing reliability and longevity.

How Is The <u>Stationary Lead-Acid Battery Market Segmented?</u>

The stationary lead-acid battery market covered in this report is segmented as

- 1) By Type: Ordinary Battery, Dry Charged Lead-Acid Battery, Maintenance-Free Battery
- 2) By Technology: Flooded, Valve Regulated Lead Acid
- 3) By Voltage: 6 Voltage, 12 Voltage, 24 Voltage, 48 Voltage, Above 48 Voltage
- 4) By Capacity: Less Than 100 Ampere-Hours, 100-500 Ampere-Hours, 500-1000 Ampere-Hours, Above 1000 Ampere-Hours
- 5) By Application: Telecommunication Applications, Uninterruptible Power System, Utility Or Switchgear, Emergency Lighting, Security System, Cable Television Or Broadcasting, Oil And Gas, Renewable Energy, Railway Backup

## Subsegments:

- 1) By Ordinary Battery: Flooded Lead-Acid Battery, Tubular Plate Battery, Flat Plate Battery
- 2) By Dry Charged Lead-Acid Battery: Low Maintenance Dry Charged Battery, High Capacity Dry Charged Battery
- 3) By Maintenance-Free Battery: Sealed Lead-Acid Battery, Gel Electrolyte Battery, Absorbent Glass Mat Battery

View the full stationary lead-acid battery market report:

https://www.thebusinessresearchcompany.com/report/stationary-lead-acid-battery-global-market-report

Which Is The Dominating Region For The Stationary Lead-Acid Battery Market? In 2024, North America dominated the global stationary lead-acid battery market. However, Asia-Pacific is anticipated to be the region with the most rapid growth for the forecast period. The report includes a detailed analysis of several regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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