

Heavy Duty Road Filtration Aftermarket Market Projected to Witness a Growth of US \$5.13 Billion by 2029 | TBRC

The Business Research Company's Heavy Duty Road Filtration Aftermarket Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, October 31, 2025

/EINPresswire.com/ -- [Heavy Duty Road Filtration Aftermarket](#) Market Growth

Forecast: What To Expect By 2025?

In recent times, the aftermarket market for heavy duty road filtration has experienced robust growth. The market is projected to expand from \$3.54 billion in 2024 to \$3.79 billion in 2025, registering a compound annual growth rate (CAGR) of 7.0%. Factors such as rising urbanization and industrialization, more stringent emission norms, growth in the heavy-duty vehicle sector, increasing awareness about environmental issues, and growth in the aftermarket automotive industry contributed significantly to the historical growth of this market.

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The market for heavy duty road filtration aftermarket is predicted to experience impressive growth over the next few years, with its value anticipated to reach \$5.13 billion by 2029, reflecting a compound annual growth rate (CAGR) of 7.9%. The projected growth during this period is linked to numerous factors, including strict emission standards

for heavy-duty vehicles, growth in the worldwide fleet of heavy-duty vehicles, heightened awareness about air quality and pollution control, and the influence of burgeoning e-commerce on aftermarket sales. It's also worthwhile noting several key trends during this forecast period such as the increasing adoption of high-efficiency particulate air (HEPA) filters, strides made in sustainable and environmentally-friendly filtration solutions, the proliferation of online platforms for aftermarket sales, the growing trend towards modular and customizable filtration systems and the spotlight on predictive maintenance for filtration components.

Download a free sample of the heavy duty road filtration aftermarket market report:

<https://www.thebusinessresearchcompany.com/sample.aspx?id=12191&type=smp>

What Are Key Factors Driving The Demand In The Global Heavy Duty Road Filtration Aftermarket Market?

Advancements in the construction industry are significant contributors towards boosting growth in the heavy-duty road filtration aftermarket sector moving forward. The field of construction is a line of trade and production that focuses on the creation, maintenance, and repair of infrastructure. Heavy-duty road filtration devices are crucial in extending the lifespan and enhancing the performance of construction vehicles, by purifying the dust and nitrogen oxides that these vehicles discharge. For example, the United States Census Bureau, a prominent government agency, reported in May 2023 that construction spending escalated from \$1,768.2 billion in March 2022 to \$1,834.7 billion in March 2023, displaying a 3.8% surge. Consequently, the escalating construction sector will continue to stimulate the heavy-duty road filtration aftermarket market.

Who Are The Leading Players In The Heavy Duty Road Filtration Aftermarket Market?

Major players in the Heavy Duty Road Filtration Aftermarket include:

- Denso Corporation
- Parker Hannifin Corporation
- MAHLE GmbH
- Mann+Hummel Holding GmbH
- Donaldson Company Inc.
- Pall Corporation
- Filtration Group Corporation
- Sogefi SpA
- UFI Filters Group
- Cummins Filtration Inc.

What Are The Major Trends That Will Shape The Heavy Duty Road Filtration Aftermarket Market In The Future?

Leading firms in the heavy-duty road filtration aftermarket are focusing their efforts on the advancement of fuel filter mediums in order to increase filtration efficiency, improve engine functionality, and prolong the vehicle's service life through superior contaminant removal. The fuel filter medium is the material embedded in the fuel filter tasked with eliminating impurities from the fuel before it makes its way to the engine; it is specifically designed to improve the filtration efficiency of diesel engines, especially in commercial vehicles. In February 2023, MANN+HUMMEL, a filtration technology firm based in Germany, released MULTIGRADE F-MB 2000, their new fuel filter medium product. With a filtration efficiency of 99.95% against particles as tiny as 4 micrometers, the MULTIGRADE F-MB 2000 has proven extremely effective. By capturing 9,995 out of 10,000 particles, it drastically cuts down the possibility of damage to key engine components such as high-pressure pumps and injectors.

Analysis Of Major Segments Driving The Heavy Duty Road Filtration Aftermarket Market Growth
The heavy duty road filtration aftermarket covered in this report is segmented –

- 1) By Product: Oil, Air, Cabin, Fuel
- 2) By Application: Trucks And Buses, Construction, Mining, Agriculture
- 3) By Sales Channel: Original Equipment Manufacturer (OEM), Aftermarket

Subsegments:

- 1) By Oil: Engine Oil Filters, Transmission Oil Filters, Hydraulic Oil Filters
- 2) By Air: Engine Air Filters, Cabin Air Filters, Intake Air Filters
- 3) By Cabin: Particulate Cabin Filters, Activated Carbon Cabin Filters
- 4) By Fuel: Diesel Fuel Filters, Gasoline Fuel Filters, Water Separator Filters

View the full heavy duty road filtration aftermarket market report:

<https://www.thebusinessresearchcompany.com/report/heavy-duty-road-filtration-aftermarket-global-market-report>

Which Region Is Expected To Lead The Heavy Duty Road Filtration Aftermarket Market By 2025?
In 2024, the heavy-duty road filtration aftermarket was dominated by the Asia-Pacific region. The report on the Heavy Duty Road Filtration Aftermarket includes regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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