

Industrial Wastewater Treatment Market Size, Share, Competitive Landscape and Trend Analysis Report

*The Business Research Company's
Industrial Wastewater Treatment Global
Market Report 2025 – Market Size,
Trends, And Global Forecast 2025-2034*

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How Large Will The Industrial Wastewater Treatment Market Be By 2025?

The [market size of the industrial wastewater treatment](#) has experienced a sturdy growth in past years. The increase from \$30.1 billion in 2024 to \$31.75 billion in 2025, signifies compound annual growth rate (CAGR) of 5.5%. The earlier growth was driven by strict environmental rules, expanding industrial activities, increasing concerns over water shortage, public consciousness and activism along with corporate sustainability programs.

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Trends, Regional Insights -
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Through 2034”

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The market size for industrial wastewater treatment projects significant expansion in the coming years, reaching a value of \$41.58 billion by 2029, with a

Compound Annual Growth Rate (CAGR) of 7.0%. This prospective proliferation within the projection period is driven by a focus on the circular economy, reusing and recycling water, heightened corporate responsibility norms, progressive treatment technologies, and governmental incentives and funding. Emerging trends within this period are anticipated to include the utilization of Advanced Oxidation Processes (AOPs), strategic partnerships aimed at water reuse, strict adherence to environmental regulations, the advent of modular and containerized treatment solutions, and swift advancements in optimizing treatment processes.

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What Are The Major Driving Forces Influencing The Industrial Wastewater Treatment Market Landscape?

The industrial wastewater treatment market continues to grow, largely due to the substantial contributions from rising industrialization. The term industrialization is used to describe the economic transition from resource or agriculture-based to a mechanized manufacturing focus. The role of industrial wastewater treatment is to cleanse the wastewater emanating from industrial actions, which result from the generation of wet waste and the disposal of chemicals across various industries. For example, Eurostat, the Belgium-based governing body reported that as of July 2024, there was a steady production increase of 0.4% in 2022, in the European Union, when compared to 2021. The implication is that escalating industrialization propels the growth of the industrial wastewater treatment market.

Who Are The Top Players In The Industrial Wastewater Treatment Market?

Major players in the Industrial Wastewater Treatment include:

- Aquatech International LLC
- Veolia Water Technologies Inc.
- Creative Water Solutions
- Sapphire Water Systems
- Minerals Technologies Inc.
- M.W. Watermark LLC
- Culligan International
- Water Professionals International
- Ecolab Inc.
- Solenis LLC

What Are The Key Trends And Market Opportunities In The Industrial Wastewater Treatment Sector?

The industrial wastewater treatment market is increasingly being influenced by technological advancements. Numerous established companies in this market are putting their resources into the development of innovative technologies to improve the efficacy of industrial wastewater treatment and broaden its applications. For example, in February 2022, ABB Ltd., a Swiss automation firm, unveiled the ABB Ability Smart Solution for wastewater. This digital tool is designed to garner the lowest energy use while adhering to the rigorous operational standards set by wastewater treatment plant operators. This new strategy relies heavily on two critical components: advanced process control (APC) and digital twin and simulation technologies. It optimizes the performance of wastewater treatment plants through minimizing process variability and normalizing operations by means of constant monitoring and automation. It brings about gradual operational alterations and improvements, which lead to less energy and chemical usage, thus boosting profitability. The ABB Ability Smart Solution for Wastewater, designed in collaboration with DHI Group, Denmark's water environment experts, brings stability

to the treatment process by forecasting wastewater inflow based on environmental elements such as weather, lowering the potential of overflow and penalties.

Market Share And Forecast By [Segment In The Global Industrial Wastewater Treatment Market](#)

The industrial wastewater treatment market covered in this report is segmented –

- 1) By Type: Coagulants, Flocculants, Corrosion Inhibitors, Scale Inhibitors, Biocides and Disinfectants, Other Types
- 2) By Process: Ultrafiltration Systems, Vacuum Evaporation And Distillation, Reverse Osmosis Systems, Paper Bed Filters, Solid Bowl Centrifuges, Tramp Oil Separators, Vacuum Filters, Other Processes
- 3) By Application: Biological, Sludge Treatment, Filtration, Demineralization, Disinfection, Other Applications
- 4) By End-User: Food and Beverage, Oil And Gas, Pulp And Paper, Chemical And Petrochemical, Healthcare, Poultry And Agriculture, Other End-Users

Subsegments:

- 1) By Coagulants: Aluminum Sulfate, Ferric Chloride, Polymeric Coagulants
- 2) By Flocculants: Anionic Flocculants, Cationic Flocculants, Non-Ionic Flocculants
- 3) By Corrosion Inhibitors: Organic Corrosion Inhibitors, Inorganic Corrosion Inhibitors, Hybrid Corrosion Inhibitors
- 4) By Scale Inhibitors: Phosphate-Based Scale Inhibitors, Polymer-Based Scale Inhibitors, Acid-Based Scale Inhibitors
- 5) By Biocides And Disinfectants: Chlorine And Chlorine Compounds, Quaternary Ammonium Compounds, Oxidizing Biocides
- 6) By Other Types: PH Adjusters, Defoamers, Surfactants

View the full industrial wastewater treatment market report:

<https://www.thebusinessresearchcompany.com/report/industrial-wastewater-treatment-global-market-report>

Industrial Wastewater Treatment Market Regional Insights

In 2024, the Asia-Pacific region led the global industrial wastewater treatment market, and it's projected to see the most rapid growth in the forecast period. The market report includes studies on various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Speak With Our Expert:

Saumya Sahay

Americas +1 310-496-7795

Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267

Email: saumyas@tbrc.info

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Oliver Guirdham

The Business Research Company

+44 7882 955267

info@tbrc.info

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