

## Sustainable Construction Materials Market Expanding With \$505.76 Billion at 12.1% CAGR by 2029

The Business Research Company's Sustainable Construction Materials Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Forecast For The Sustainable Construction Materials Market From 2024 To 2029? The <u>size of the sustainable construction materials market</u> has been expanding swiftly over the



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past few years. It is projected to increase from \$286.85 billion in 2024 to reach \$320.78 billion in 2025, with a Compound Annual Growth Rate (CAGR) of 11.8%. Aspects such as heightened awareness of environmental effects, government rules and green building regulations, competitive pricing and material accessibility, the surge in urbanization and infrastructure growth, and the enhanced availability of recycled substances can be credited for the significant growth in the historical period.

Over the coming years, the market size for sustainable

construction materials is anticipated to see substantial growth, reaching \$505.76 billion by 2029 with a compound annual growth rate (CAGR) of 12.1%. The forecasted growth in this period can be linked to the increasing demand for green infrastructure, an uptick in the need for environmentally-friendly materials, an enhanced focus on green accreditation, the increase in educational programs, and growing governmental incentives. Key trends seen in the forecast period involve progress in energy-efficient materials, novel materials, the incorporation of intelligent technologies, innovative production processes, and the creation of climate-resistant materials.

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What Are The Core Growth Drivers Shaping The Future Of The Sustainable Construction Materials Market?

The rise in consciousness about environmental problems is predicted to fuel the growth of the sustainable construction materials market. This increasing environmental consciousness involves comprehending the influence of human actions on our surroundings and the urgency to act upon these issues. The magnifying environmental awareness is a result of extensive media coverage, educational initiatives, and advocacy, which has led to increased public apprehension and comprehension. Sustainable construction materials aim to address these environmental issues by reducing ecological footprints in construction projects. They do so by incorporating environmentally friendly materials that encourage energy efficiency, minimal waste, and reduced greenhouse gas emissions. This assists in the evolution of green buildings, thereby contributing to enduring environmental preservation and sustainability. For example, the Office for National Statistics reported in July 2023 that approximately 86.5% of adults in Great Britain have made lifestyle modifications to mitigate environmental issues. Among them, 73.6% reported some changes, and a significant 12.8% have made considerable adjustments. Consequently, the rise in environmental awareness is acting as a catalyst for the growth of the sustainable construction materials market.

Which Companies Are Currently Leading In The Sustainable Construction Materials Market? Major players in the Sustainable Construction Materials include:

- BASF SE
- Johnson & Johnson
- Compagnie de Saint-Gobain
- Holcim Group Ltd.
- 3M Company
- · Novelis Inc.
- Knauf Gips KG
- Skanska AB
- CEMEX S.A.B. de C.V.
- DuPont de Nemours Inc.

What Are The Key Trends Shaping The Sustainable Construction Materials Industry? Leading businesses in the sustainable construction materials market are concentrating their efforts on creating innovative solutions, such as carbon-captured net-zero cement, to dramatically lessen carbon emissions and enhance the ecological sustainability of construction projects. Carbon-captured net-zero cement is a kind of cement that targets a net-zero carbon footprint by absorbing and using or storing the carbon dioxide (COI) emissions generated during its production. For example, in November 2023, Germany's Heidelberg Materials, a construction materials firm, launched evoZero, the first ever carbon-captured net-zero cement

globally, to meet the pressing requirement for sustainable construction materials and spearhead the decarbonization of the cement sector. This revolutionary product uses state-of-the-art carbon capture and storage (CCS) technology at the Brevik plant owned by the firm in Norway, achieving net-zero carbon emissions without the need for external carbon offsets. It also offers a transparent carbon accounting system, verified through blockchain technology. This incredible invention is a major move towards reaching carbon neutrality in the cement sector, encouraging sustainable construction methods, and aiming for a reduction in CO $\square$  emissions of 10 million metric tons by 2030.

Comparative Analysis Of Leading Sustainable Construction Materials Market Segments

The sustainable construction materials market covered in this report is segmented -

- 1) By Type: Bamboo, Reclaimed Wood, Green Insulation Materials, Structural Insulated Panels, Cross-Laminated Timber, Recycled Metal, Precast Concentrate, Recycled Plastic-Based Cement, Other Types
- 2) By Application: Exterior, Interior, Structural, Other Applications
- 3) By End-User: Residential, Commercial, Industrial

## Subsegments:

- 1) By Bamboo: Solid Bamboo, Bamboo Laminates, Bamboo Composites
- 2) By Reclaimed Wood: Flooring, Beams And Timbers, Millwork And Paneling
- 3) By Green Insulation Materials: Cellulose Insulation, Wool Insulation, Cotton Insulation
- 4) By Structural Insulated Panels: SIPs With EPS, SIPs With XPS, SIPs With Polyurethane
- 5) By Cross-Laminated Timber: Standard CLT Panels, Prefabricated CLT Components
- 6) By Recycled Metal: Recycled Steel, Recycled Aluminum, Other Recycled Metals

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Which Regions Are Dominating The Sustainable Construction Materials Market Landscape? In 2024, the Asia-Pacific region held the dominant position in the sustainable construction materials market. The market report incorporates several regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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