

Supplementary Cementitious Materials Market Size, Share, Competitive Landscape and Trend Analysis Report

The Business Research Company's Supplementary Cementitious Materials Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, November 4, 2025 /EINPresswire.com/ -- How Large Will The Supplementary Cementitious Materials Market Be By 2025?



In recent years, there has been noticeable growth in the supplementary cementitious materials market size. The market is projected to expand from its 2024 value of \$23.55 billion to an increased amount of \$24.97 billion in 2025, representing a compound annual growth rate (CAGR)



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of 6.1%. Factors such as an enhanced focus on sustainable construction, an urgency for the repurposing of industrial byproducts, increased consciousness about climate change, swift urbanization, and the demand for a more robust infrastructure can account for the growth during the historic period.

The market for supplementary cementitious materials is predicted to experience notable growth in the coming years, with an expected valuation of \$31.66 billion in 2029 and a compound annual growth rate (CAGR) of 6.1%.

Factors contributing to this rise during the forecast period include a greater demand for low-carbon materials, issues with the availability and disposal of fly ash, a steady rise in the global cement market, pro-active policy measures and regulations, and an upwards surge in construction activity. Key trends during this period involve advancements in concrete technology, enhanced concrete properties, infrastructural growth, advancements in material science research, and the incorporation of technology.

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What Are The Major Driving Forces Influencing The Supplementary Cementitious Materials Market Landscape?

The supplementary cementitious material market's expansion is anticipated to be spurred by the construction industry's growth. The construction sector includes businesses and organizations that participate in the planning, building, development, renovation, and upkeep of structures and infrastructure like buildings, roads, bridges, utilities, and other physical facilities. The sector is growing due to urbanization, infrastructure advancements, and a rising demand for residential and commercial spaces. Supplementary cementitious materials are essential in the construction industry to enhance concrete traits like strength, durability, sustainability and to mitigate the environmental repercussions of cement production. For example, the Bureau of the Census, an American Federal Statistical System agency, stated in their May 2024 report that construction expenditure during March 2024 was \$2,083.9 billion, indicating a 9.6% rise compared to March 2023. Additionally, during the initial three months of 2024, the expenditure was around \$461.0 billion, which was a 10.6% boost from the same timeframe in 2023. Thus, the supplement cementitious material market's growth is being propelled by the thriving construction industry.

Who Are The <u>Top Players In The Supplementary Cementitious Materials Market?</u> Major players in the Supplementary Cementitious Materials include:

- BASF SE
- Tata Steel Limited
- CEMEX SAB de CV
- Sika AG
- Taiheiyo Cement Corporation
- Buzzi SpA
- Elkem ASA
- FLSmidth Group
- Votorantim Cimentos
- Argos

What Are The Prominent <u>Trends In The Supplementary Cementitious Materials Market?</u>

Leading entities within the supplementary cementitious materials industry are engaging in the production of advanced technological products such as slag cement. These products enhance the strength, durability, and sustainability of concrete, reduce greenhouse gas emissions, and repurpose industrial waste as alternative binders. For instance, in June 202, Alcemy, a firm based in Germany that develops Al-integrated software for cement and concrete industry decarbonization, partnered with Spenner GmbH to introduce 'CEM X.' This innovative, low-carbon cement substitute reduces carbon emissions by up to 65%. Leveraging Alcemy's sophisticated quality control software, 'CEM X' provides on-the-spot quality predictions and features a low-clinker formulation with under 30% clinker as opposed to the usual 80%. The constituents of the product include 33% granulated blast furnace slag and 37% limestone filler,

presenting a sustainable alternative to traditional cement without sacrificing quality or performance. This partnership signifies substantial progress in making the cement industry eco-friendlier while keeping costs low and quality high.

Market Share And Forecast By <u>Segment In The Global Supplementary Cementitious Materials</u>
<u>Market</u>

The supplementary cementitious materials market covered in this report is segmented -

- 1) By Type: Fly Ash, Slag Cement, Silica Fume, Other Types
- 2) By Application: Construction, Automotive Industry, Electronics, Chemical Industry, Oil And Gas, Agriculture, Other Applications
- 3) By End Use: Residential, Commercial, Infrastructure, Industrial

Subsegments:

- 1) By Fly Ash: Class F Fly Ash, Class C Fly Ash
- 2) By Slag Cement: Ground Granulated Blast Furnace Slag (GGBFS), Air-Cooled Slag Cement
- 3) By Silica Fume: Microsilica, Condensed Silica Fume
- 4) By Other Types: Natural Pozzolans, Rice Husk Ash, Metakaolin

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Supplementary Cementitious Materials Market Regional Insights

In 2024, the Asia-Pacific led the market for supplementary cementitious materials, with a projection for increased growth. The market report for these materials encompasses regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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