

Acrylonitrile Market to Hit USD 16.3B by 2035 Driven by Automotive and Polymer Innovation

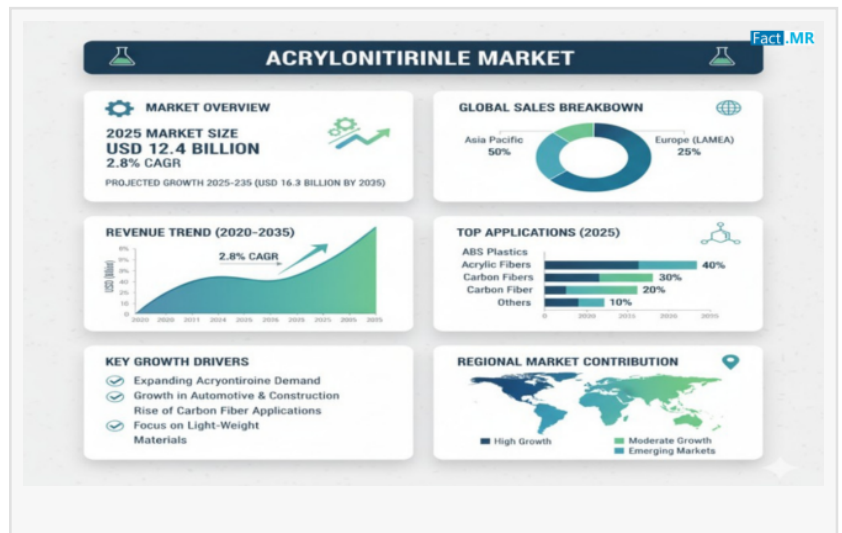
ABS/SAN Resins and Automotive Applications Lead Growth, Asia-Pacific Remains Key Expansion Hub

ROCKVILLE, MD, UNITED STATES,
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-- The global [acrylonitrile market](#) is projected to grow from USD 12.4 billion in 2025 to USD 16.3 billion by 2035, registering a CAGR of 2.8% over the forecast period. Market growth is primarily driven by rising demand for advanced polymer solutions in

ABS/SAN resins and increasing adoption in automotive and electronics applications.

Technological upgrades in chemical processing and automation integration are further accelerating adoption across mature and emerging markets.



The market's expansion is underpinned by heightened performance requirements in automotive production, coupled with the push for material optimization in electronics and industrial applications. Manufacturers are increasingly prioritizing solutions that balance production efficiency, consistency, and regulatory compliance, making acrylonitrile a critical input for industrial growth.

Fast Facts

Market Value (2025): USD 12.4 billion

Market Forecast (2035): USD 16.3 billion

CAGR: 2.8%

Leading Product: ABS/SAN Resins (46% share)

Primary End Use: Automotive & E&E (49% share)

Top Growth Regions: Asia Pacific, North America, Europe

What's Winning, and Why

Global buyers favor advanced polymer systems for operational efficiency and performance consistency.

Product Leader: ABS/SAN Resins – superior impact strength and manufacturing optimization

Material Leader: Acrylic Fiber – reliable textile performance and quality improvement

End-Use Leader: Automotive & E&E – high adoption, regulatory alignment, industrial growth

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Where to Play

Channels include B2B industrial sourcing, chemical distributors, and direct supply to automotive and electronics manufacturers.

USA: 3.3% CAGR – automotive-focused polymer adoption

Mexico: 3.0% CAGR – cost-effective industrial integration

Germany: 2.7% CAGR – technology leadership in chemical processing

France: 2.6% CAGR – comprehensive industrial integration

Asia Pacific (Japan, South Korea, China): 2.1–2.2% CAGR – innovation and manufacturing efficiency

What Teams Should Do Next

R&D:

Innovate high-performance polymer blends for ABS/SAN

Optimize acrylic fiber formulations for textile applications

Develop advanced propylene ammoxidation processes

Marketing & Sales:

Position polymer solutions for automotive and electronics manufacturers

Promote technical reliability and cost efficiency

Leverage industrial exhibitions and B2B digital platforms

Regulatory & QA:

Ensure compliance with environmental and safety regulations

Monitor end-use labeling and quality standards

Integrate process tracking for operational transparency

Sourcing:

Diversify suppliers for propylene and propane feedstocks
Develop circular value chain readiness
Strengthen regional logistics for industrial hubs

Three Quick Plays This Quarter

Pilot ABS/SAN resin automation trials in North America
Launch premium acrylic fiber solutions in Asia-Pacific
Integrate real-time quality monitoring in European manufacturing facilities

The Take

Acrylonitrile innovations are reshaping polymer and chemical industries, driving efficiency, regulatory compliance, and sustainability. Stakeholders leveraging advanced polymer systems and integrated chemical platforms are positioned to capture margin growth while meeting industrial demands.

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