

Tall Oil Fatty Acid Industry Analysis Report 2025: Key Trends, Drivers, and Forecast Insights

The Business Research Company's Tall Oil Fatty Acid Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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Tall Oil Fatty Acid Market Growth Forecast: What To Expect By 2025?

There has been a consistent [growth in the size of the tall oil fatty acid market](#) in the past few

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years. This growth will see the market value increase from \$1.11 billion in 2024 to \$1.17 billion in 2025, representing a compound annual growth rate (CAGR) of 4.8%. Key factors that contributed to this growth in the past include advancements in the pulp and paper industry, rising soap and detergent production, growth in the chemical industry, increased usage of industrial lubricants, and a boost in renewable and bio-based products.

In the upcoming years, [the tall oil fatty acid market size](#) is projected to experience robust growth, reaching an estimated \$1.56 billion by 2029, with a compound annual

growth rate (CAGR) of 7.6%. This projected growth during the forecast period is linked to factors like sustainable sourcing, expansion of bio-based products, green chemistry strategies, recycling, circular economy and the burgeoning demand for biodegradable and eco-friendly products. Significant trends shaping the forecast period include the adoption of green chemistry, innovations in specialty chemicals, advancements in the extraction process of tall oil, wider utilization in personal care and cosmetics segments, and industry collaborations and partnerships.

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What Are Key Factors Driving The Demand In The Global Tall Oil Fatty Acid Market?

The predicted surge in the need for biofuel derived from tall oil is forecasted to contribute to [the growth of the tall oil fatty acid market](#) in the upcoming years. Tall oil, a byproduct of the pulp and paper sector, is frequently utilized in biofuel production. This biofuel, derived from tall oil, has a multitude of applications like pharmaceuticals, paints and coatings, lubricants, and in the production of soaps, detergents, and additives. It assists in the decrease of greenhouse gas emissions and enhances the reusability of materials that have been previously used. For example, the International Energy Agency (IEA), an autonomous intergovernmental organization based in France, suggested in September 2024 that the demand for tall oil may escalate to 900 kb/d in 2024 from 2.1 mb/d in the past year. This increase would push the overall demand to nearly 103 mb/d. An additional rise of 950 kb/d is expected in 2025, despite the growth being relatively moderate. As such, the growing demand for biofuel made from tall oil is anticipated to positively impact the expansion of the tall oil fatty acid market.

Who Are The Leading Players In The Tall Oil Fatty Acid Market?

Major players in the Tall Oil Fatty Acid include:

- Forchem Oy
- Harima Chemicals Group Inc.
- Georgia-Pacific LLC
- Eastman Chemical Company
- Lascaray S.A.
- Chemical Associates Inc.
- Univar Solutions Inc.
- Claremont Chemical Company Limited
- Pasand Speciality Chemicals Limited
- Pine Chemical Group Oy

What Are The Upcoming Trends Of Tall Oil Fatty Acid Market In The Globe?

Continued technological innovation is driving the growth of the tall oil fatty acid industry. Prominent companies in this sector are concentrating on procuring tech solutions suitable for tall oil fatty acids. For example, Tech UK, a significant trade association embodying the UK's technology sector, revealed in June 2024, that the UK tech hub accommodates 171 unicorn companies and carries a market worth of \$1.1 trillion. This establishes it as the leading tech habitat in Europe. In 2023, tech startups in the UK amassed \$21.3 billion in funding, with the bulk of investment located predominantly in Greater London, succeeded by the East of England and South-East.

Analysis Of Major Segments Driving The Tall Oil Fatty Acid Market Growth

The tall oil fatty acid market covered in this report is segmented –

- 1) By Product: Oleic Acid, Linoleic Acid, Other Products
- 2) By Application: Dimer Acid, Alkyd Resin, Fatty Acid Ester, Other Applications
- 3) By End User: Soaps And Detergents, Plastic Additives, Coatings, Lubricants, Fuel Additives, Other End Users

Subsegments:

- 1) By Oleic Acid: Industrial Applications, Personal Care Products, Food Industry
- 2) By Linoleic Acid: Nutritional Supplements, Cosmetics And Skincare, Food Industry
- 3) By Other Products: Stearic Acid, Unsaturated Fatty Acids, Fatty Alcohols

View the full tall oil fatty acid market report:

<https://www.thebusinessresearchcompany.com/report/tall-oil-fatty-acid-global-market-report>

Which Region Is Expected To Lead The Tall Oil Fatty Acid Market By 2025?

In 2024, North America led the market for tall oil fatty acid. It is anticipated that Asia-Pacific will witness the highest growth rate in the coming years. The report on the tall oil fatty acid market encompasses various regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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