

Compression Garments Market to Reach USD 5B by 2035 Driven by Demand Across USA, Europe, APAC & Saudi Arabia

Global compression garments market to grow from USD 3.2B in 2025 to USD 5B by 2035, fueled by post-surgical care, sports recovery, and aging populations.

DE, UNITED STATES, November 7, 2025 /EINPresswire.com/ -- The global [compression garments and stockings market](#) is projected to expand from USD 3.2 billion in 2025 to USD 5 billion by 2035, registering a CAGR of 4.4%

during the forecast period, according to new industry intelligence. Growth is being accelerated by increasing surgical procedures, rising prevalence of venous disorders, aging population demographics, enhanced fabric technologies, and wider adoption of compression therapy in sports and rehabilitation.

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The market's expansion reflects rising medical awareness and lifestyle recovery needs globally.”

Sabyasachi Ghosh

Compression therapy has gained strong clinical endorsement for treating chronic venous insufficiency, varicose veins, lymphedema, and post-operative swelling, while also supporting muscle recovery among athletes. In 2024 and early 2025, hospitals and physiotherapy centers strengthened usage protocols, citing improved recovery timelines and patient compliance. The rising demand aligns with growing awareness of preventive circulatory

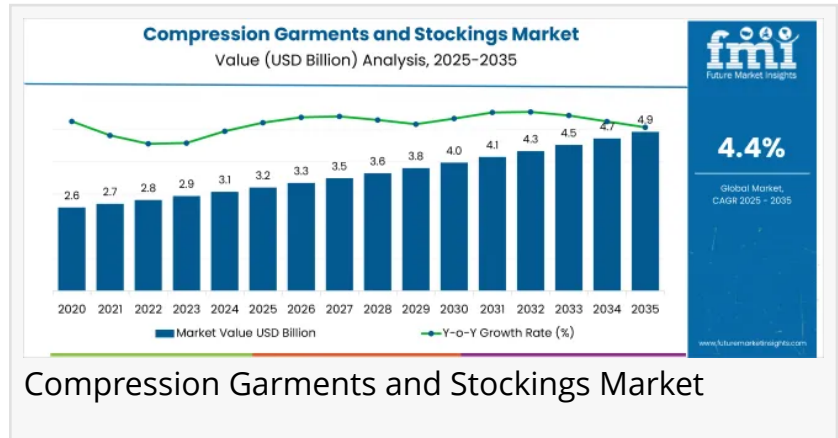
care across urban and aging populations globally.

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Market Growth Drivers

Compression garments currently represent 92.6% of the total product category and are expected to maintain dominance through 2035. They are widely utilized in post-surgical treatment, orthopedic recovery, cosmetic surgery aftercare, and athletic performance recovery. Meanwhile,



compression stockings continue to play a critical role in elderly care and long-duration travel use cases.

Key growth drivers include:

- Increasing post-operative recovery use, particularly after orthopedic and venous surgeries.
- Higher incidence of sedentary lifestyles and obesity, prompting circulatory support adoption.
- Rising sports performance and injury prevention usage among recreational and professional athletes.
- Advancements in fabric durability, breathability, and antimicrobial garment technology.

Regional Market Outlook

North America remains the highest per capita spending region, driven by widespread clinical recommendation, strong insurance reimbursement, and an expanding elderly population. The U.S. market is projected to grow at 1.4% CAGR through 2035, bolstered by rapid expansion of telehealth-supported product recommendations and direct-to-consumer online sales.

Europe, led by Germany, continues to promote compression therapy through public healthcare systems. Germany alone is projected to grow at 1.5% CAGR, supported by strong regulatory controls and clinical validation requirements.

Asia-Pacific is the fastest-growing region, with China and India expected to record CAGR of 4.4% and 5.0% respectively, driven by increased healthcare awareness, rising cases of diabetes and obesity, and expansion of affordable local manufacturing.

Saudi Arabia and GCC markets are experiencing rising demand in private healthcare networks, particularly in cosmetic surgery aftercare and sports medicine, aligning with national wellness and lifestyle modernization goals.

Supply Chain and Trade Landscape

Global supply patterns highlight Asia's leadership in mass-market production, while Europe remains the global hub for premium, clinically-graded products. China is the top exporter by volume, while Germany leads in precision garment exports. India's growing textile sector is boosting exports of mid-range compression wear across Southeast Asia and MEA.

Market Challenges

Despite the positive outlook, product durability and replacement cycles pose consumer adoption challenges. Compression garments lose elasticity over repeated use, requiring replacement every 3–6 months, which may limit affordability for long-term patients. Addressing cost-accessibility remains a critical frontier for manufacturers and payers.

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Competitive Landscape

The market is moderately concentrated, with Tier 1 players holding 45.6% share, led by:

- 3M

- BSN Medical
- SIGVARIS

Tier 2 companies, including Medi GmbH & Co KG and Therafirm, focus on specialized clinical care and localized recovery solutions. Tier 3 niche brands, such as Leonisa, Nouvelle, and Medical Z, emphasize personalized fit, cosmetic recovery wear, and targeted patient use cases.

Recent Product Launches

- 3M (March 2024): Moisture-wicking compression stockings for post-surgical care.
- BSN Medical (April 2024): Antimicrobial garment range optimized for long-duration wear.

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