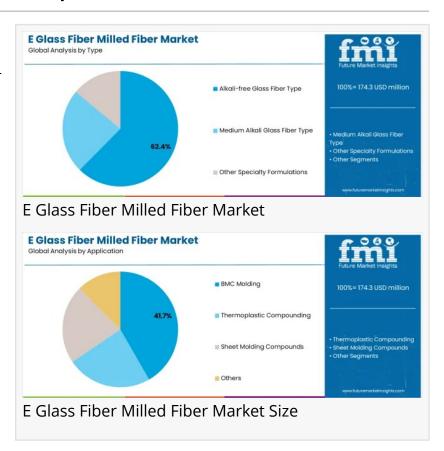


E-Glass Fiber Milled Fiber Market to Reach USD 265.6 Million by 2035 by Expanding Demand in APAC, Europe, USA & KSA

Alkali-free Glass Fiber Type will dominate with a 62.4% market share, while BMC Molding will lead the application segment with a 41.7% share.

NEWARK, DE, UNITED STATES,
November 11, 2025 /
EINPresswire.com/ -- The global E-glass
fiber milled fiber market is set for
steady expansion, expected to grow
from USD 174.3 million in 2025 to
approximately USD 265.6 million by
2035, marking a compound annual
growth rate (CAGR) of 4.3%. Rising
demand across Asia-Pacific (APAC),
Europe, the United States, and Saudi
Arabia is powering this growth as
industries seek stronger, lighter, and
more sustainable composite
materials.



Market Snapshot at a Glance

- * Market Value (2025): USD 174.3 million
- * Forecast Value (2035): USD 265.6 million
- * CAGR (2025–2035): 4.3%
- * Leading Material Type: Alkali-free E-glass (≈62% market share)
- * Dominant Application: Bulk Moulded Compound (BMC) moulding (~42% share)
- * Top Regional Growth: APAC led by China and India

Driving the Next Decade of Composite Innovation

E-glass fiber milled fiber is emerging as a critical reinforcement material in automotive,

aerospace, wind energy, and industrial manufacturing. The demand is being shaped by industries prioritizing lightweight composites with high tensile strength, durability, and cost-efficiency.

The integration of milled E-glass fiber in thermoset and thermoplastic compounds enhances material stiffness, dimensional stability, and heat resistance—key attributes for next-generation vehicle components, electronic housings, and energy systems.

In recent years, E-glass milled fibers have also found new opportunities in additive manufacturing (3D printing) and automated molding systems, supporting custom composite formulations and high-performance structural components.

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APAC Leads Global Demand

Asia-Pacific (APAC) continues to dominate both the production and consumption of E-glass milled fiber. Rapid industrialization, a strong automotive base, and infrastructure growth are fueling expansion.

- China remains the largest contributor, accounting for nearly one-third of global output. Its demand is strengthened by electric vehicle (EV) production, wind energy investments, and composite-based construction materials.
- India follows closely, registering a forecast CAGR of around 5.4%, supported by investments in industrial machinery, transportation, and renewable infrastructure.

Manufacturers in APAC are increasingly shifting toward localized composite compounding and recycling of fiberglass waste, reflecting the region's push toward self-sufficiency and sustainability.

Europe: Growth Through Green Manufacturing

The European E-glass fiber milled fiber market is projected to grow at a CAGR of about 4.3% from 2025 to 2035. Countries such as Germany, France, and Italy are leading the shift toward lightweight materials for mobility, energy, and defense applications.

- Germany accounts for roughly 43% of regional market share, driven by innovations in wind-turbine blades, aerospace composites, and electric vehicle components.
- The European Union's Circular Economy Action Plan is also incentivizing fiber recovery and green manufacturing, fostering advanced recycling of glass fiber-based composites.

The region's stringent environmental norms are accelerating demand for alkali-free E-glass fibers, known for high corrosion resistance and compatibility with low-emission resins.

United States: Advanced Manufacturing and Energy Drive Growth

In the United States, the E-glass fiber milled fiber market is projected to expand at around 4.1% CAGR through 2035. The country's focus on aerospace innovation, renewable infrastructure, and electric mobility continues to create robust downstream demand.

U.S. manufacturers are increasingly adopting Al-driven process control systems and closed-loop composite recycling technologies to ensure consistent quality and lower production costs. Moreover, the growing use of milled E-glass in 3D printing feedstocks for defense and automotive components is introducing new revenue streams for domestic producers.

Saudi Arabia and Middle East: Rising Composite Manufacturing Hub

While smaller in base size, Saudi Arabia and the wider Middle East are emerging as strategic growth markets for E-glass fiber milled fiber. National diversification programs, such as Saudi Arabia's Vision 2030, are encouraging industrial development in non-oil sectors.

The region's expanding construction, marine, and oilfield infrastructure sectors are incorporating E-glass milled fiber composites to improve durability and corrosion resistance. Local manufacturers are also investing in regional compounding facilities to meet rising demand for engineered materials and reduce import dependency.

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Segmentation Overview

By Type:

- Alkali-Free E-Glass Fiber: Dominates with 62.4% market share, preferred for its high mechanical strength and chemical stability.
- Medium-Alkali and Specialty Glass Fibers: Used in applications requiring high dielectric properties and surface smoothness.

By Application:

- Bulk Moulded Compounds (BMC): Largest segment (~42% share), essential in electrical housings, automotive parts, and industrial components.
- Thermoplastic Compounds: Rapidly growing due to recyclability and compatibility with mass

production.

- Sheet Moulding Compounds (SMC) and 3D Printing: Emerging applications with high growth potential in advanced manufacturing.

By Region:

- APAC: Market leader with strong growth in China and India.
- Europe: Driven by sustainability mandates and EV adoption.
- North America (USA): Boosted by aerospace and wind energy sectors.
- Middle East (Saudi Arabia): Supported by industrial diversification and infrastructure investments.

Key Growth Trends

- Lightweighting in Automotive and Aerospace: E-glass milled fibers are vital for reducing vehicle and aircraft weight while maintaining high strength.
- Expansion of Renewable Energy Projects: Wind energy and solar component manufacturing are increasingly adopting composite reinforcements.
- 3D Printing Reinforcement: Milled fibers enhance mechanical stability and thermal performance in additive manufacturing.
- Recycling and Circular Manufacturing: Producers are investing in fiber recovery technologies to align with environmental standards.
- Technological Integration: Adoption of automated fiber milling, surface coating, and digital process control enhances consistency and throughput.

Challenges and Strategic Opportunities

Challenges:

- Volatile raw material prices for glass and resins.
- High production costs for precision-milled fibers.
- Substitution risk from carbon or natural fibers in niche applications.

Opportunities:

- Emerging markets in Southeast Asia and the Middle East offer untapped potential.
- Advances in hybrid fiber technologies combining E-glass with carbon or basalt fibers could unlock higher-value applications.
- Sustainability leadership: Companies adopting low-emission manufacturing and recyclable fiber formulations can gain a competitive edge.

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