

Body Sculpting Cryolipolysis Market Forecasted to Achieve US \$2.7 Billion by 2029

The Business Research Company's Body Sculpting Cryolipolysis Market Forecasted to Achieve US \$2.7 Billion by 2029

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How Big Is The Body Sculpting Cryolipolysis Market In 2025?

In recent times, the market size of the body sculpting cryolipolysis has experienced significant

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Expected to grow to \$2.70 billion in 2029 at a compound annual growth rate (CAGR) of 12.7%”

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expansion. It is predicted to leap from a market worth of \$1.48 billion in 2024 to \$1.67 billion in 2025, showcasing a compound annual growth rate (CAGR) of 13.1%. This notable growth in the past can be credited to the rise of aesthetic tourism, increase in fitness-aware consumers, increased funding in the beauty and wellness industries, growing preference for non-invasive aesthetic treatments, and the mounting popularity of non-surgical cosmetic solutions.

The market size of body sculpting cryolipolysis is set to undergo swift expansion in the upcoming years, reaching \$2.70 billion in 2029 with a compound annual growth rate (CAGR) of 12.7%. Factors contributing to this surge during the forecast period include a rising preference for customized treatment plans, integration of minimally invasive processes in wellness hubs, increased demand for mixed aesthetic treatments, the growth of regional spa medical chains, and an emerging focus on self-care and physical appearance post-pandemic. Key trends to watch during the forecast period are advancements in non-invasive fat reduction methods, investigations and improvements in cooling technology, the development of AI-based procedure planning, progress in monitoring patient safety technologies, and enhancements in device ergonomics and patient comfort.

Download a free sample of the body sculpting cryolipolysis market report:

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What Are The Key Driving Factors For The Growth Of The Body Sculpting Cryolipolysis Market?

The surge in the need for non-invasive aesthetic treatments is slated to fuel the expansion of the body sculpting cryolipolysis market in the future. These cosmetic procedures enhance one's appearance without the necessity of surgery or extensive skin penetration. There is a rise in such non-invasive aesthetic procedures due to an escalating demand for treatments that ensure a speedy recovery with minimal downtime. Body sculpting cryolipolysis aids in these non-invasive aesthetic processes by eliminating localized fat deposits via controlled cooling without any need for surgery, promising body contouring with minimum downtime and reduced risk. For example, in 2023, as per the International Society of Aesthetic Plastic Surgery (ISAPS), a non-governmental organization based in Singapore, there was a 3.4% increase in total surgical and non-surgical procedures carried out in the cosmetic field, totaling 34.9 million procedures. Consequently, the escalating demand for non-invasive aesthetic treatments is propelling the growth of the body sculpting cryolipolysis market.

Who Are The Key Players In The Body Sculpting Cryolipolysis Industry?

Major players in the Body Sculpting Cryolipolysis Global Market Report 2025 include:

- AbbVie Inc.
- Sinclair Pharma Limited
- Xiamen ELOS Photoelectric Technology Co. Ltd.
- Cocoon Medical S.L
- Beijing ADSS Development Co. Ltd.
- Hironic Co. Ltd.
- Oriental Laser Equipment Co. Ltd.
- Guangzhou Beautylife Electronic Technology Co. Ltd.
- Classys Inc.
- Nubway Technology Co. Ltd.

What Are The Prominent Trends In The Body Sculpting Cryolipolysis Market?

Leading firms in the body sculpting cryolipolysis market are honing their strategies towards creating more advanced methods such as a localized fat reduction technique to improve treatment accuracy, enhance patient results, and shorten recovery periods. The term localized fat reduction pertains to a specific procedure that targets the reduction or removal of fat deposits from certain areas of the body without affecting other tissue types. For example, Ovation Med Spa, a medical organization based in the U.S., in February 2023, initiated a non-surgical CoolSculpting abdomen cryolipolysis treatment. This treatment focuses on reducing fat on targeted areas using sophisticated cold therapy technology. This non-invasive method freezes and permanently destroys fat cells in specific regions like the abdomen, eliminating the need for surgery or downtime. Key benefits of the treatment are a swift recovery process, gradually appearing natural results, and recognized safety measures, rendering it perfect for eliminating

stubborn fat that is resistant to diet and exercise. The treatment furthermore holds FDA approval, provides comfort during the process, is more economical alternative to surgery, and results in a more sculpted, enduring physical appearance.

What Segments Are Covered In The Body Sculpting Cryolipolysis Market Report?

The body sculpting cryolipolysis market covered in this report is segmented –

- 1) By Product Type: Portable Cryolipolysis Devices, Stand-alone Cryolipolysis Devices
- 2) By Distribution Channel: Direct Sales, Distributors, Online Sales, Other Distribution Channels
- 3) By Application: Fat Reduction, Skin Tightening, Cellulite Reduction, Other Applications
- 4) By End-User: Hospitals, Aesthetic Clinics, MedSpas, Other End-Users

Subsegments:

- 1) By Portable Cryolipolysis Devices: Handheld Device, Tabletop Device, Wearable Device
- 2) By Stand-Alone Cryolipolysis Devices: Single Treatment Device, Multi-Treatment Device, Professional Clinic Device

View the full body sculpting cryolipolysis market report:

<https://www.thebusinessresearchcompany.com/report/body-sculpting-cryolipolysis-global-market-report>

Which Region Is Expected To Lead The Body Sculpting Cryolipolysis Market By 2025?

In 2024, the body sculpting cryolipolysis market was dominated by North America, with Asia-Pacific projected to demonstrate the most rapid growth within the forecast period. According to the 2025 Body Sculpting Cryolipolysis Global Market Report, the regions analyzed include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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