

Infrastructure Securitization Market to Expand at a 12.5% CAGR by 2029, Reaching US \$432.94 Billion

*The Business Research Company's
Infrastructure Securitization Global
Market Report 2025 – Market Size,
Trends, And Forecast 2025-2034*

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KINGDOM, November 14, 2025
/EINPresswire.com/ -- How Much Is [The
Infrastructure Securitization Market
Worth?](#)

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The scale of the infrastructure securitization market has seen robust growth in the past years. A rise from \$240.85 billion in 2024 to \$270.23 billion in 2025, reflecting a compound annual growth rate (CAGR) of 12.2%, is anticipated. The previous growth trajectory was driven by factors such as escalating urbanization, mounting needs for infrastructure investment, tightening government budgets, growing investor appeal for reliable cash flows, and an increasing demand for energy and transportation.



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In the coming years, the infrastructure securitization market is anticipated to experience substantial growth, with projections estimating its size to reach \$432.95 billion in 2029, reflecting a compound annual growth rate (CAGR) of 12.5%. This expansion in the anticipated period can be traced back to several factors such as the escalating

demand for eco-friendly and sustainable infrastructure, heightened focus on digital infrastructure, rising involvement of institutional investors, increasing government backing for infrastructure bonds, and the proliferation of cross-border infrastructure ventures. The forecast period will also witness a number of predominant trends such as the creation of green infrastructure models, the advancement of digital asset tokenization, blockchain integration with securitization platforms, the amalgamation of cloud-based systems, and innovations in hybrid finance models.

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What Are The Factors Driving The Infrastructure Securitization Market?

Expectations are high for the infrastructure securitization market's growth, due mainly to the increase in large-scale infrastructure projects. These significant projects often involve considerable capital investments and construction efforts, focusing on areas like highways, airports, power plants, and urban transit systems. The aim is to boost economic development and public services. Urbanisation is a significant driver of these large-scale infrastructure projects as growing populations necessitate expanded transportation, utilities, and public facilities to facilitate urban development. Infrastructure securitization comes into play by transforming revenue-generating assets into tradable securities, which offer large-scale infrastructure projects significant long-term financing, distribute risk among investors and speed up project development. For example, in January 2025, the State Council Information Office of the People's Republic of China, a government agency based in China, predicts that fixed-asset investment in China's rail sector will hit 590 billion yuan (equivalent to \$82.08 billion) in the same year, with about 2,600 km of new railway lines anticipated to be operational. The total operational length of China's railway network is projected to swell from 162,000 km at 2024's end to 180,000 km by 2030. Hence, the rise in large-scale infrastructure projects significantly influences the expansion of the infrastructure securitization market.

Who Are The Major Players In The Infrastructure Securitization Market?

Major players in the Infrastructure Securitization Global Market Report 2025 include:

- Brookfield Asset Management
- Blackstone Group
- Global Infrastructure Partners
- KKR & Co. Inc.
- Apollo Global Management Inc.
- Ares Management Corp.
- Goldman Sachs Infrastructure Partners
- Morgan Stanley
- JP Morgan Chase Co.
- AXA Investment Managers

What Are The Key [Trends Shaping The Infrastructure Securitization Industry?](#)

Prominent companies active in the infrastructure securitization market are emphasizing on devising innovative solutions like infrastructure investment trusts (InvITs) with the aim to funnel private investments towards large-scale infrastructure undertakings and simultaneously giving consistent returns to the investors. Infrastructure investment trusts (InvITs) serve as an investment conduit that amasses funds from investors to finance and handle revenue yielding infrastructure projects; this allows private involvement in substantial infrastructure with consistent returns. For instance, the National Highways Authority of India, a government entity

based in India, rolled out the asset monetization strategy for the road sector in July 2025 with an aim to release value from highway assets and draw in private investments. The strategy underscores the importance of maximizing the value of functional highway assets and advocates for transparency and market development through models like toll-operate-transfer, infrastructure investment trusts, and securitization. Its objectives encompass garnering private capital, alleviating fiscal strains and offering a structured blueprint for constant revenue inflow and sustainable infrastructure progress. The approach comprises a pipeline of assets identified for monetization and a transparent valuation structure, encouraging effective capital reuse for prospective infrastructure growth.

Which Segment Accounted For The Largest Infrastructure Securitization Market Share?

The infrastructure securitization market covered in this report is segmented –

- 1) By Type: Public Infrastructure, Private Infrastructure
- 2) By Investor Type: Institutional Investors, Retail Investors
- 3) By Asset Class: Transportation, Energy, Water And Wastewater, Telecommunications, Social Infrastructure, Other Asset Classes
- 4) By Application: Construction Industry, Utilities, Transportation

Subsegments:

- 1) By Public Infrastructure: Transportation Infrastructure, Energy Infrastructure, Water And Waste Management Infrastructure, Social Infrastructure
- 2) By Private Infrastructure: Commercial Real Estate, Industrial Facilities, Renewable Energy Projects, Telecommunication Networks

View the full infrastructure securitization market report:

<https://www.thebusinessresearchcompany.com/report/infrastructure-securitization-global-market-report>

What Are The Regional Trends In The Infrastructure Securitization Market?

In the Infrastructure Securitization Global Market Report 2025, North America stands as the leading region for the year 2024. Meanwhile, Asia-Pacific is projected to experience the most rapid growth in the future. The report covers various regions globally including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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