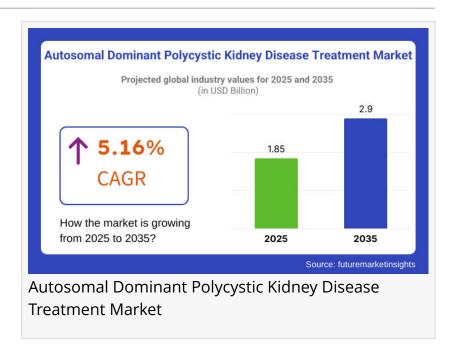


# Global and European Autosomal Dominant Polycystic Kidney Disease Treatment Market Outlook 2025–2035

Market for ADPKD treatment poised for strong growth, driven by innovative therapies, rising awareness, and personalized medicine adoption.

FRANCE, November 18, 2025
/EINPresswire.com/ -- The <u>Autosomal</u>
<u>Dominant Polycystic Kidney Disease</u>
<u>Treatment Market</u> is projected to see
robust expansion from 2025 to 2035,
as rising incidence and advances in
therapeutics drive adoption. ADPKD, a
hereditary condition marked by
multiple cysts forming in the kidneys,
can lead to renal failure if untreated.



Awareness campaigns, improved diagnostics, and competitive research and development efforts are fueling market demand. ADPKD management includes pain and inflammation control, urinary tract infection therapy, kidney stone removal, and interventions to prevent kidney failure.



The future of ADPKD treatment is increasingly shaped by gene therapy breakthroughs and smarter diagnostics."

Sabyasachi Ghosh

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The market is evolving at a CAGR of 5.16%, expected to
reach nearly USD 2.90 billion by 2034, up from USD 1.85
billion in 2025. Government initiatives supporting
healthcare centers and rare disease research are
instrumental in driving growth. Additionally, partnerships
between pharmaceutical companies and research
institutes are accelerating the development of innovative

therapies.

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## **Regional Market Dynamics**

#### North America

The U.S. remains the dominant market, supported by strong research funding and public-private initiatives such as the Accelerating Medicines Partnership (AMP). Patient advocacy groups also play a vital role in raising awareness and sponsoring clinical trials, further boosting demand.

# Europe

Countries like Germany and the U.K. are witnessing rising ADPKD cases, with the European Renal Association (ERA) promoting collaborative research networks. Programs such as the European ADPKD Forum encourage best practice sharing among healthcare professionals, driving adoption of advanced treatment protocols.

#### Asia-Pacific

Asia-Pacific is expected to witness the highest growth, led by Japan and China. Investment in specialized nephrology clinics, government-sponsored health reforms, and region-specific treatment guidelines are enabling faster adoption of ADPKD therapies.

## Challenges and Opportunities

#### Challenges

High treatment costs and accessibility remain barriers. Many patients lack coverage for advanced therapies, prompting stakeholders to advocate for generic alternatives, patient support schemes, and healthcare reforms. Delayed diagnosis due to low awareness among physicians and patients further hinders timely treatment.

## Opportunities

The molecular understanding of ADPKD is opening doors for targeted therapies, including vasopressin receptor antagonists like tolvaptan, anti-inflammatory strategies, and novel genebased interventions. Emerging markets in Southeast Asia and Latin America present growth potential, with opportunities for affordable, localized production and culturally tailored patient education.

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#### Market Trends 2025–2035

Between 2025 and 2035, the market will pivot toward personalized medicine and accessibility. Albased diagnostics, CRISPR gene-editing technologies, regenerative medicine, and smart monitoring devices are set to transform patient care. The integration of telemedicine and virtual reality education platforms further enhances patient engagement and early intervention.

Hospitals, clinics, and ambulatory surgical centers are increasingly investing in precision therapy tools, Al-driven monitoring, and outpatient management programs.

## Competitive Landscape

Leading companies are aggressively advancing ADPKD therapies:

- Otsuka Pharmaceutical Co., Ltd. (25–30%) Pioneered tolvaptan (JYNARQUE), first FDA-approved therapy to slow kidney function decline.
- Regulus Therapeutics Inc. (15–20%) RGLS8429, an investigational microRNA-targeted therapy in Phase II trials.
- Reata Pharmaceuticals (10–15%) Bardoxolone methyl under evaluation to improve kidney function.
- Sanofi (8–12%) Researching gene therapies to correct underlying genetic mutations.
- Galapagos NV (5–10%) GLPG2737 targets cyst growth through CFTR inhibition.

Smaller players including Anakuria Therapeutics, Kadmon Pharmaceuticals, and Healx are also contributing innovative approaches, focusing on fibrosis inhibition, metabolic regulation, and Aldriven therapy repurposing.

## **End-User Insights**

- Hospitals lead in adoption due to advanced diagnostic and surgical capabilities.
- Clinics focus on outpatient care, using wearable devices for remote disease monitoring.
- Ambulatory Surgical Centers are increasingly performing minimally invasive procedures like laparoscopic cyst decompression and laser lithotripsy.

#### Market Outlook

The ADPKD treatment market is poised for substantial growth through 2035, fueled by personalized therapies, biotech innovation, and emerging regional markets. The sector offers immense opportunities for pharmaceutical companies and healthcare providers to address unmet medical needs.

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