

Warehouse Management System Market: Future Demand and Top Key Players Analysis | 2029

*The Business Research Company's
Warehouse Management System Global
Market Report 2025 – Market Size,
Trends, And Forecast 2025-2034*

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/EINPresswire.com/ -- What Is The
Expected Cagr For The [Warehouse
Management System Market](#) Through 2025?

The market size for warehouse management systems has experienced a swift expansion over the past few years. It is projected to increase from a value of \$3.44 billion in 2024 to \$3.88 billion in 2025, exhibiting a compound annual growth rate (CAGR) of 12.7%. Reasons for this growth in

the historical period include the incorporation with ERP systems, the need for real-time visibility, the requirement for scalability and flexibility, a focus on lean management, as well as compliance and regulatory prerequisites.

Expectations are high for the warehouse management system market to experience significant expansion in the coming years. The market is projected to swell to a size of \$6.76 billion in 2029, surging at a compound annual growth rate (CAGR) of 14.9%. This anticipated growth from now till the forecast period can be linked to factors such as the intricacies of cross-border trade, the shift to mobile-

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first solutions, fortifying supply chain resilience, the rise of green warehousing, and the amplification of robotics and automation. Key trends that are predicted to shape the market during the forecast phase are enhancing supply chain visibility and collaboration, increasing need for scalability and flexibility, focus on sustainability and green warehousing, impact of omni-channel retailing, along with the integration of AI and machine learning technologies.

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What Are The Key Factors Driving Growth In The Warehouse Management System Market?

The anticipated rise in demand from e-commerce firms for more substantial warehouses with improved tracking and prediction capabilities is predicted to propel the warehouse management system market. The burgeoning e-commerce sector necessitates continuous monitoring of all equipment and inventory projections to keep up with demand and manage extensive cargo movements. For example, the International Trade Administration, a US government agency, projected in November 2023 that eCommerce revenues in the UK will grow at an average annual rate of 12.6% by 2025. By this time, eCommerce revenue is anticipated to approximate \$285.60 billion. Consequently, the increasing demand from e-commerce firms is projected to stimulate the market throughout the forecast period.

What Are The Top Players Operating In The Warehouse Management System Market?

Major players in the Warehouse Management System include:

- IBM Corp
- Oracle Corp
- Honeywell International Inc.
- SAP SE
- Zebra Technologies Corporation
- Reply S.p.A.
- Infor Inc.
- Technology Solutions Ltd.
- PTC Inc.
- Mecalux S.A.

What Are Some Emerging Trends In The Warehouse Management System Market?

The increasing popularity of technological innovation is a significant trend in the warehouse management system market. This progress in technology stems from the acquisition of knowledge that promotes technological advancements. For instance, Cart.com, a US-based tech firm, launched its autonomous warehouse management system (WMS) and transportation management system (TMS) in July 2024. These were designed to improve the operational efficiency and scalability of e-commerce operations. Their primary function is to enhance logistics and supply chain management by offering comprehensive solutions for inventory management, order fulfillment, and transportation planning. The WMS is geared towards automating warehouse procedures, emphasizing real-time inventory monitoring, and facilitating improved picking processes. Conversely, the TMS is centered on simplifying transportation logistics by providing tools for route optimization and carrier management.

Comprehensive Segment-Wise Insights Into The Warehouse Management System Market

The warehouse management system market covered in this report is segmented –

- 1) By Offering: Software, Services
- 2) By Deployment: On Premises, Cloud

3) By Function: Labor Management System, Analytics And Optimization, Billing And Yard Management, Systems Integration And Maintenance

4) By Application: Transportation And Logistics, Healthcare, Retail, Manufacturing, Food And Beverage, Other Applications

Subsegments:

1) By Software: Cloud-Based WMS, On-Premise WMS, Integrated WMS, Standalone WMS

2) By Services: Consulting Services, Implementation Services, Support And Maintenance Services, Training Services

View the full warehouse management system market report:

<https://www.thebusinessresearchcompany.com/report/warehouse-management-system-global-market-report>

Global Warehouse Management System Market - Regional Insights

In 2024, North America led the market for warehouse management systems. Projected growth indicates that the Asia-Pacific region will experience the most rapid expansion within the predicted timeline. The report encompassing these details on the market for warehouse management systems covered regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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