

Medical Foods For Inborn Errors Of Metabolism Market Size, Share & Trends Analysis Report By Product

*The Business Research Company's
Medical Foods For Inborn Errors Of
Metabolism Global Market Report 2025 –
Market Size, Trends, And Global Forecast
2025-2034*

LONDON, GREATER LONDON, UNITED
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Research Company

Medical Foods For Inborn Errors Of Metabolism
Global Market Report 2025

What Is The [Medical Foods For Inborn Errors Of Metabolism Market](#) Size And Growth?

The market size for medical foods treating inborn errors of metabolism has been witnessing swift expansion recently. This market is projected to increase from a worth of \$3.08 billion in 2024 to reach \$3.45 billion in 2025, indicating a compound annual growth rate (CAGR) of 12.1%. The growth seen historically can largely be ascribed to global health campaigns, a growing awareness of nutritional therapies, the adoption of precision medicine strategies, rising occurrences of metabolic disorders, and the development of individualized digital nutrition platforms.

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Expectations are high for the market size of medical foods

for inborn errors of metabolism to experience rapid expansions in the upcoming years. The market is forecasted to reach \$5.39 billion by the year 2029 with an impressive compound annual growth rate (CAGR) of 11.8%. The predicted growth during this forecasted period can be linked to factors such as the integration of telehealth, increasing demand for clean-label products, widening of newborn screening programs, the emergence of patient-centered care models and the adoption of plant-based and sustainable formulas. The forecast period is also expected to witness major trends such as progress in genetic testing technology, enhancements

in food processing technologies, ingredient technology innovations and advancements in food formulation technology.

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What Are The Current Leading Growth Drivers For Medical Foods For Inborn Errors Of Metabolism Market?

The increase in hereditary conditions is anticipated to spur the expansion of the market for medical foods for innate metabolic errors. Hereditary disorders are diseases caused in whole or in part by alterations in the normal DNA sequence. Babies with metabolic issues need essential medical foods that provide specialized nutrition designed to meet the distinct metabolic demands of those with these conditions, helping prevent nutritional deficiencies and satisfying metabolic needs for their growth and well-being. For example, as reported by the US-based public health agency, the Centers for Disease Control and Prevention (CDC), in May 2024, about 100,000 people in the United States are afflicted with Sickle Cell Disease (SCD). The majority of those affected, over 90%, are non-Hispanic Black or African American, while 3%–9% are estimated to be Hispanic or Latino. Hence, the increasing prevalence of hereditary diseases is propelling the expansion of the market for medical foods for inborn metabolic errors.

Which Companies Are Currently Leading In The Medical Foods For Inborn Errors Of Metabolism Market?

Major players in the Medical Foods For Inborn Errors Of Metabolism Global Market Report 2025 include:

- Nestlé Health Science
- Abbott Laboratories
- Danone Nutricia
- Vitaflo International Ltd.
- BioMarin Pharmaceutical Inc.
- Cambrooke Therapeutics Inc.
- Galen US Inc.
- Nutricia North America
- Solace Nutrition LLC
- Nutricia Advanced Medical Nutrition

What Are The Upcoming Trends Of Medical Foods For Inborn Errors Of Metabolism Market In The Globe?

Product innovation has been identified as a major trend in the market for medical foods for inborn metabolic errors. Companies in this market are focusing on the development of innovative goods to solidify their market standing. For example, in October 2023, Galen Limited, a pharmaceutical firm based in the United Kingdom, introduced PKU Easy Microtabs Plus to their Medical Nutrition line. This product, aimed at dietary management of the metabolic disorder Phenylketonuria (PKU), provides patients with a more user-friendly and precise way to monitor

their phenylalanine levels via compact, manageable microtabs. This novel formulation is designed to enhance the life quality of PKU sufferers, by encouraging easier dosage personalization and user-friendly application.

How Is The [Medical Foods For Inborn Errors Of Metabolism Market Segmented](#)?

The medical foods for inborn errors of metabolism market covered in this report is segmented –

- 1) By Product: Amino Acid, Glytactin With GMP Amino Acid-Modified Infant Formula with Iron, Low-Calcium Or Vitamin D-Free Infant Formula With Iron, Low Protein Food, Other Products
- 2) By Diseases: Phenylketonuria (PKU), Maple Syrup Urine Disease (MSUD), Homocystinuria, Methylmalonic Acidemia, Organic Acidurias, Propionic Acidemia, Isovaleric Acidemia, Disorders Of Leucine Metabolism, Glutaric Acidemia Type I Renal Disease, Other Diseases
- 3) By Age Group: Infants, Weaning, Adolescent, Adults
- 4) By Forms: Powder, Liquids, Gels, Other Forms
- 5) By Distribution Channel: Retail Pharmacies, Hospital Pharmacies, Drugs Stores, Online Pharmacies, Other Distribution Channels

Subsegments:

- 1) By Amino Acid: Powdered Amino Acid Formulas, Liquid Amino Acid Formulas
- 2) By Glytactin With GMP Amino Acid-Modified Infant Formula With Iron: Glytactin Powder, Glytactin Ready-To-Use Formulations, GMP Formulas For Specific Conditions, Standard GMP Amino Acid-Modified Formulas
- 3) By Low-Calcium Or Vitamin D-Free Infant Formula With Iron: Liquid Low-Calcium Or Vitamin D-Free Formulas, Powdered Low-Calcium Or Vitamin D-Free Formulas
- 4) By Low Protein Food: Low Protein Pasta And Noodles, Low Protein Snacks, Low Protein Bakery Products
- 5) By Other Products: Specialized Supplements, Nutritional Bars, Ready-To-Use Therapeutic Foods

View the full medical foods for inborn errors of metabolism market report:

<https://www.thebusinessresearchcompany.com/report/medical-foods-for-inborn-errors-of-metabolism-global-market-report>

Which Is The Dominating Region For The Medical Foods For Inborn Errors Of Metabolism Market?

In 2024, North America led the global market for medical foods for inborn errors of metabolism. The Medical Foods For Inborn Errors Of Metabolism Global Market Report 2025 forecasts the region's growth status. The report encompasses regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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