

Mushroom Market to Reach USD 138.48 Billion by 2032 | Size, Share, Trends, Forecast, Demand & Competitive Analysis

The mushroom market is growing fast, driven by rising health awareness, demand for plant-based foods, and expanding use in pharmaceuticals and functional foods.

WILMINGTON, DE, UNITED STATES, November 19, 2025 / EINPresswire.com/ -- Global mushroom market size was valued at USD 66.51 billion in 2024 and is projected to reach USD 138.48 billion by 2032, growing at a CAGR of 9.6%.

Global Mushroom Market Insights 2025–2032: Explosive Growth, Smart

Automation, and Lucrative Opportunities in Edible, Organic & Medicinal Mushrooms

Global Mushroom Market Report 2025 provides an in-depth analysis of market trends, size, and

Asia Pacific dominated the Mushroom Mushroom Market Market in 2024 Mushroom Market Size in 2024, By Region USD 66.51 Billion USD 138.48 Billion ■ North America ■ Europe Mushroom Market grow at a CAGR of South America Asia Pacific 9.6 % during 2025-2032 Middle East and Africa Mushroom Market size in North America Mushroom Market Share, By Forecast from 2024-2032 in USD Billion Type in 2024 in % Retail Outlets Mushroom Market



Maximize Market Research reports explosive growth in the global mushroom market, driven by smart automation, organic trends, and high-demand innovations."

Dharti Raut

forecasts through 2032. The industry is experiencing rapid growth driven by rising demand for edible, organic, and medicinal mushrooms. Increasing adoption of smart automation, climate-controlled farming, and innovative packaging solutions is transforming the market landscape. Growth in functional foods, plant-based protein alternatives, and nutraceutical applications, along with sustainable cultivation and eco-friendly practices, continues to shape the future of the global Mushroom Market. Advanced technologies, smart farming innovations, and regional expansion across Asia-Pacific

and North America are key factors fueling market growth worldwide.

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What's Driving the Rise of the Global Mushroom Market? Explore How Smart Farming and Functional Foods Are Shaping 2032

Mushroom Market is growing rapidly as producers adopt smart automation, climate-controlled cultivation, and innovative packaging solutions to meet rising demand for edible, organic, and medicinal mushrooms, while tapping into functional food, plant-based protein, and nutraceutical trends shaping the future of the global mushroom industry.

Global Mushroom Market Segments Covered	
Ву Туре	Button Mushroom Shiitake Mushroom Oyster Mushroom Others
By Form Type	Fresh Mushroom Processed Mushroom Dried Mushroom Frozen Mushroom Canned Mushroom Others
By Application	Food Processing Industry Retail Outlets Food Services Others
By Distribution Channel	Hypermarkets and Supermarkets Conventional Store Others
By Region	North America (United States, Canada and Mexico) Europe (UK, France, Germany, Italy, Spain, Sweden, Austria, Turkey, Russ and Rest of Europe) Asia Pacific (China, India, Japan, South Korea, Australia, ASEAN (Indonesi Malaysia, Myanmar, Philippines, Singapore, Thailand, Viet Nam etc.) and of APAC) Middle East and Africa (South Africa, GCC, Egypt, Nigeria and Rest of Mi South America (Brazil, Argentina, Colombia and Rest of South America)

Rising Demand for Edible & Medicinal Mushrooms and Smart Automation Boosts Global Mushroom Market Growth

Global Mushroom Market is witnessing explosive growth, fueled by surging demand for edible and medicinal mushrooms and significant investments in smart automation and automated mushroom harvesting systems. Cutting-edge mushroom cultivation technologies, climate-controlled facilities, and innovative packaging solutions are boosting yields, operational efficiency, and profitability, creating lucrative opportunities in the rapidly expanding global mushroom industry.

Global Mushroom Market Growth Hurdles: High Costs, Pest Risks, and Advanced Cultivation Challenges

Global Mushroom Market faces challenges from high operational costs, short production cycles, and vulnerability to pests like fungus gnats. Maintaining optimal humidity, temperature, and light for edible and medicinal mushrooms requires advanced mushroom cultivation technologies. Strategic integrated pest management and technical expertise are essential to ensure sustainable and profitable mushroom production.

Global Mushroom Market Opportunities Soar: Organic Mushrooms, Plant-Based Proteins & Smart Farming Innovations

Global Mushroom Market is poised for substantial expansion, driven by increasing consumption

of organic mushroom products, plant-based protein alternatives, and functional foods. Innovations in automated mushroom farming, smart cultivation systems, and climate-controlled facilities, along with the rising use of mushroom extracts in pharmaceuticals, nutraceuticals, and cosmetics, are unlocking high-growth opportunities and redefining the future of the global mushroom industry.

Global Mushroom Market Segmentation: Dominance of Button & Fresh Mushrooms Driving Lucrative Growth Opportunities

Global Mushroom Market is experiencing rapid expansion, driven by key segments including button mushrooms and fresh mushrooms, which dominate due to their versatility, rich nutritional value, and surging consumer demand for organic and plant-based foods. Widespread adoption across food processing, retail outlets, and food service sectors, along with advanced mushroom cultivation technologies, automated farming, and efficient cold-chain logistics, is unlocking lucrative growth opportunities and redefining the future of the global mushroom industry.

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Smart Automation and Functional Mushrooms Driving Global Mushroom Market Growth

Smart & Automated Mushroom Cultivation Boosts Efficiency: Global mushroom market is experiencing rapid transformation with Al-powered, IoT-enabled, and robotic harvesting systems, enhancing production efficiency, reducing labor costs, and ensuring consistent high-quality yields. These advanced mushroom cultivation technologies are creating lucrative growth opportunities for edible and medicinal mushrooms worldwide.

Controlled-Environment & Vertical Farming Revolutionizes Production: Adoption of climate-controlled racks, vertical farming, and precision growth systems is enabling year-round, high-density mushroom production. This trend in smart mushroom farming supports scalability, sustainability, and profitability, positioning the edible and medicinal mushroom market for accelerated growth.

Surging Demand for Functional & Medicinal Mushrooms: Rising consumer awareness of bioactive compounds in reishi, lion's mane, and cordyceps mushrooms is fueling demand for nutraceuticals, dietary supplements, and functional foods. The expansion of organic and plant-based mushroom products is unlocking high-growth opportunities and redefining the global mushroom industry.

Global Mushroom Market Innovations: Sustainable Farming, Peat-Free Production & Eco-Friendly Packaging Driving Growth

In October 2024, Highline partnered with Christiaens Group to open a state-of-the-art organic mushroom farm in Leamington, Ontario, leveraging automated cultivation technologies and data-driven growth systems to boost efficiency in the global edible and medicinal mushroom market.

Highline introduced clear PET tills packaging in October 2023, enhancing visibility and sustainability. The 100% recyclable packaging aligns with growing consumer demand for organic and eco-friendly mushroom products, advancing innovation in the global mushroom packaging market.

In November 2024, Monaghan became the first UK & Ireland producer of peat-free mushrooms, improving shelf life, texture, and sustainability. The acquisition of Walkro International strengthens supply chain integration and drives growth in the global mushroom industry.

In November 2023, Scelta renewed collaboration with the Black Jaguar Foundation, promoting biodiversity restoration, organic mushroom cultivation, and eco-conscious practices, reinforcing credibility in the global organic and medicinal mushroom market.

Global Mushroom Market Competitive Landscape:

Global mushroom market is fiercely competitive, dominated by leaders like Monaghan Mushrooms, Monterey Mushrooms, and Highline Mushrooms, leveraging advanced mushroom cultivation technologies, automated harvesting systems, and sustainable farming practices. Strategic expansions across Europe, Asia, and North America, combined with innovations in edible, organic, and medicinal mushrooms, are reshaping the global mushroom industry and fueling market growth opportunities.

Top players are heavily investing in R&D, climate-controlled facilities, and biotechnology solutions to meet surging demand for fresh, processed, and functional mushrooms. Companies like Bonduelle Group, Xuerong Biotechnology, and Shanghai Finc Bio-Tech are using smart automation and sustainable mushroom farming to strengthen their market position, capitalize on global mushroom market growth, and maintain a competitive edge.

Asia Pacific & North America Driving Explosive Growth in Edible, Organic, and Medicinal Mushrooms

Asia Pacific dominates the global mushroom market, driven by surging consumption of edible, processed, organic, and medicinal mushrooms in China, India, and Japan. Advanced mushroom cultivation technologies, government-backed agricultural programs, and rising demand for plant-based protein, functional foods, and sustainable farming, alongside expanding food service chains, are fueling rapid market growth and high CAGR opportunities.

North America holds the second-largest share in the global mushroom market, led by strong

demand for fresh, processed, organic, and functional mushrooms in the U.S. and Canada. Adoption of automated cultivation systems, climate-controlled facilities, and growing consumer preference for plant-based and medicinal mushrooms are driving lucrative growth opportunities and long-term market expansion.

Mushroom Market Key Players:

- 1. Drinkwater's Mushrooms Ltd
- 2. Lutece Holdings B.V.
- 3. Okechamp S.A.
- 4. The Mushroom Company
- 5. Bonduelle SCA
- 6. Monterey Mushrooms Inc.
- 7. Costa Group Holdings Limited
- 8. Shanghai Finc Bio Tech Inc.
- 9. Monaghan Mushrooms Ltd.
- 10.CMP Mushrooms Greenyard NV
- 11.Agro Dutch Industries Ltd
- 12. Hughes Mushroom
- 13. Modern Mushroom Farms
- 14.Scelta Mushrooms BV
- 15.The California Mushroom Farms Inc
- 16.Banken Champignons
- 17.Ecolink Baltic
- 18.Kulkarni Farm Fresh Pvt. Ltd
- 19. Weikfield Foods Pvt. Ltd.

Strategic Growth Drivers and Technological Advancements Shaping the Global Mushroom Market | Forecast 2025–2032

- Rising Demand for Edible & Medicinal Mushrooms: Increasing global consumption of button, shiitake, oyster, and functional mushrooms is fueling the need for advanced cultivation and supply chain solutions.
- Smart & Automated Cultivation: Investments in Al-powered, IoT-enabled, and robotic harvesting systems are enhancing yield efficiency, reducing labor costs, and ensuring consistent high-quality production.
- Sustainability & Organic Shift: Growing consumer preference for organic, plant-based, and ecofriendly mushrooms is driving adoption of sustainable substrates, climate-controlled farming, and recyclable packaging solutions.
- Technological Innovations: Advanced cultivation systems, controlled-environment vertical farming, and smart monitoring technologies are optimizing mushroom growth, improving quality, and reducing operational risks.
- Functional Foods & Nutraceutical Growth: Rising awareness of bioactive compounds in reishi,

lion's mane, and cordyceps mushrooms is increasing demand in pharmaceuticals, nutraceuticals, and dietary supplements.

• Market Expansion & Regional Growth: Rapid urbanization, changing dietary habits, and expanding foodservice and retail channels in Asia-Pacific and North America are creating lucrative opportunities for mushroom producers worldwide.

FAQs:

What is the projected size of the global mushroom market by 2032?

Ans: Global mushroom market is projected to reach USD 138.48 billion by 2032, growing at a CAGR of 9.6% driven by rising demand for edible, medicinal, and organic mushrooms.

Which regions dominate the global mushroom market?

Ans: Asia Pacific leads the market with the largest share due to high consumption in China, India, and Japan, while North America holds the second-largest share, driven by strong demand in the U.S. and Canada.

Who are the key players in the global mushroom market?

Ans: Leading companies such as Monaghan Mushrooms, Monterey Mushrooms, Highline Mushrooms, Bonduelle Group, and Shanghai Finc Bio-Tech dominate the global mushroom industry through innovation, automation, and sustainable cultivation practices.

Analyst Perspective:

Global mushroom sector is witnessing significant transformation, driven by advancements in automated cultivation, climate-controlled farming, and sustainable production methods. Rising demand for edible, medicinal, and organic mushrooms is attracting investments in smart technologies, innovative packaging, and efficient harvesting systems. Key players, including Monaghan, Monterey, and Highline, are enhancing competitiveness, while ongoing innovations and strategic partnerships signal strong growth potential and promising returns for stakeholders.

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