

Contract Development Manufacturing Organizations Market 2025-2029: Unveiling Growth Developments with the Latest Updates

*The Business Research Company's
Contract Development Manufacturing
Organizations Global Market Report 2025
– Market Size, Trends, And Global
Forecast 2025-2034*

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Contract Development Manufacturing Organizations
Global Market Report 2025

What Is The Expected Cagr For The [Contract Development Manufacturing Organizations Market](#) Through 2025?

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The market size of contract development manufacturing organizations has experienced a swift expansion recently. Its growth is projected to increase from \$247.19 billion in 2024 to \$274.79 billion in 2025, with a compound annual growth rate (CAGR) of 11.2%. The historic period growth is explained by factors like increasing intricacy and specialization in drug development, elevated outsourcing demand in the pharmaceutical industry, pressures on cost containment and efficiency, advancements in biotechnology and pharmaceutical research, and globalization in the pharmaceutical and biopharmaceutical

sectors.

In the coming years, it's anticipated that the contract development manufacturing organizations market will experience a swift expansion. By 2029, the market is projected to reach \$445.64 billion, marking an impressive compound annual growth rate (CAGR) of 12.8%. Several factors

will contribute to the development during this estimated period, including the fast adoption of personalized medicine, escalating demand for biologics and biosimilars, a heightened emphasis on outsourcing research and development, and regulatory shifts influencing pharmaceutical manufacturing. Emerging trends throughout this period will be progressive enhancements in manufacturing procedures, the integration of digital solutions in manufacturing, a transition towards practices that are both sustainable and eco-friendly, the rise of virtual and decentralized CDMO models, and an increased significance of data analytics to refine manufacturing operations.

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What Are The Driving Factors Impacting The Contract Development Manufacturing Organizations Market?

The escalation of chronic diseases and the aging population, prompting a surge in demand for pharmaceutical products, has been a key growth driver for the contract development manufacturing organizations market. The heightened need for fast production of biologics and biosimilars due to the increase in chronic ailments and older people has pressed pharmaceutical companies into entering contracts with manufacturing and production organizations. These organizations operate on a contract basis, assuming responsibility for the coordination and execution of company-related procedures, tasks, and tests. For example, the World Health Organization anticipates that the chronic disease incidence will swell to 142.66 million by 2050 and the global population aged 60 and over will ascend to 2 billion. Thus, the burgeoning demand for pharmaceutical products is expected to stimulate the expansion of the contract development manufacturing organizations market.

Which Players Dominate The [Contract Development Manufacturing Organizations Industry](#) Landscape?

Major players in the Contract Development Manufacturing Organizations include:

- Recipharm AB
- AbbVie Contract Manufacturing LLC
- Almac Group Limited
- Baxter BioPharma Solutions LLC
- Boehringer Ingelheim International GmbH
- Catalent Pharma Solutions Inc.
- CMIC Holdings Co. Ltd.
- Covance Inc.
- Evotec SE
- Famar Health Care Services Madrid SA

What Are The Future Trends Of The Contract Development Manufacturing Organizations Market?

A key trend that is gaining traction in the contract development and manufacturing organization market is the emergence of bespoke solutions. These organizations are utilizing tailored technologies to cater to the specific requirements of different research applications. For instance, Aenova Holding GmbH, a pharmaceutical and healthcare contract manufacturing organization headquartered in Germany, formed a strategic alliance with Microcaps, a pharmaceutical company based in Switzerland, in October 2022. This pact enables the two entities to expedite the development and manufacturing processes of medicines, food supplements, and other products. Microcaps is contributing its expertise in innovative, precise microencapsulation using a patented technological platform. This allows for the creation of personalized formulations regarding release, protective coating, and texture.

Global Contract Development Manufacturing Organizations Market Segmentation By Type, Application, And Region

The contract development manufacturing organizations market covered in this report is segmented –

- 1) By Service: CMO, CRO
- 2) By Product: Small Molecules, Biologics
- 3) By End User: Big Pharma, Small and Mid-size Pharma, Generic Pharmaceutical Companies, Other End Users

Subsegments:

- 1) By CMO (Contract Manufacturing Organization): API (Active Pharmaceutical Ingredient) Manufacturing, Formulation Development, Finished Product Manufacturing, Packaging Services
- 2) By CRO (Contract Research Organization): Preclinical Research Services, Clinical Trial Management, Data Management And Biostatistics, Regulatory Affairs Consulting

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Which Region Holds The Largest Market Share In The Contract Development Manufacturing Organizations Market?

In 2024, North America dominated the market for contract development manufacturing organizations. The report covers several regions including Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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