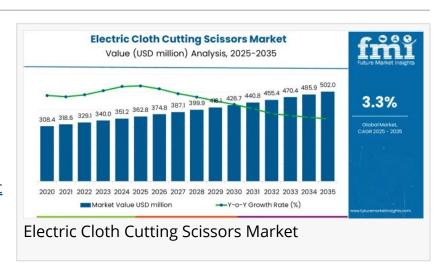


# Global and European Electric Cloth Cutting Scissors Market Outlook 2025–2035

Global electric cloth cutting scissors market to grow USD 502 million by 2035, driven by cordless tech & DIY sewing trend

NEWARK, DE, UNITED STATES,
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EINPresswire.com/ -- The global <u>electric</u> <u>cloth cutting scissors market</u> is poised for steady growth over the next decade, with a market value expected to rise from USD 362.8 million in 2025



to USD 502 million by 2035. This expansion reflects evolving trends in the textile and garment industries, consumer crafting habits, and rapid technological advancements.

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Key Market Drivers and Regional Dynamics

- East Asia leads the market, contributing the largest share thanks to its robust textile manufacturing base in China, Japan, and South Korea. China stands out with widespread adoption of electric scissors in factories and tailoring workshops, supported by rapid digitization and mid-tier sewing device manufacturers.
- Japan and South Korea bring innovation through cordless models equipped with lithium-ion batteries and ergonomic blade alignments, focusing on high-speed fabric cutting with energy efficiency.
- Europe's market is steadily expanding, with Germany, Italy, and France adopting electric scissors for precision cutting, sample preparation, and premium textile applications, emphasizing ergonomics and safety.
- North America shows strong consumer interest, especially in the US, driven by rising DIY sewing, e-commerce sales, and demand for high-torque battery-operated scissors suited for heavy fabrics like denim and upholstery.
- South Asia Pacific, led by India, Vietnam, and Indonesia, experiences rapid market acceleration

supported by expanding garment exports and local assembly efforts aimed at affordable, industrial-grade electric scissors.

#### Market Segmentation and Technology Trends

The market is broadly segmented by power type and application:

- Cordless electric scissors dominate with a commanding 68% market share, favored for their portability, extended battery life, and ergonomic designs. These scissors support unrestricted movement, ease of use, and consistent cutting quality, making them highly popular among both hobbyists and professionals.
- Corded electric scissors, although smaller in share (32%), retain importance in industrial settings where continuous power supply and heavy-duty fabric cutting are essential. On the application front, the household segment leads with 72% market share, driven by increasing DIY sewing projects, home crafting hobbies, and garment alteration trends. The commercial segment accounts for the remaining 28%, driven by garment factories, tailoring shops, and textile production requiring durable, high-performance cutting solutions.

#### **Growth Drivers**

Several key trends are shaping the market:

- DIY culture and home crafting boom: Social media and online tutorials have popularized home sewing and textile arts, increasing demand for user-friendly electric scissors.
- Ergonomics and health awareness: Electric scissors reduce hand fatigue and repetitive strain injuries common with manual cutting, prompting health-conscious consumers to switch.
- Technological innovation: Advances in lithium-ion battery technology have led to longer runtimes, lightweight designs, and fast-charging cordless models.
- E-commerce expansion: Online platforms enhance product accessibility, provide user reviews, and enable direct-to-consumer sales, broadening market reach.
- Professional-grade features for home users: Features like multiple speed settings, specialized blades, and precision cutting systems attract serious hobbyists.

## Market Challenges

- Price sensitivity remains a restraint, especially among casual sewers who may prefer traditional manual scissors due to lower upfront costs.
- Battery degradation and replacement costs in cordless models impact perceived long-term value.
- Skill variability in household users can limit demand for premium models.

# Competitive Landscape and Leading Players

The market is moderately fragmented, with about 20-25 key players. The top five—including Black+Decker, DeWALT, Makita, Bosch, and Milwaukee Tool—command nearly 40-45% of global

revenue. Competition revolves around:

- Brand reputation and retail presence.
- Innovation in battery efficiency, blade sharpness, and ergonomic design.
- Value-added services such as blade subscription programs, maintenance contracts, and integrated digital cutting guides.

Emerging players differentiate with lightweight, eco-friendly materials, direct online sales, and niche designs.

### Regional Market Insights

- China leads with a 4.5% CAGR, driven by robust manufacturing infrastructure and growing middle-class crafting adoption.
- India grows at 4.1%, supported by urbanization and expanding garment exports.
- Germany offers innovation leadership with a 3.8% growth rate, emphasizing precision engineering and quality standards.
- Brazil and the US follow with moderate growth, fueled by increasing home crafting and advanced hobbyist communities.
- Japan and South Korea sustain steady growth with technology-driven products catering to sophisticated consumer preferences.

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Future Outlook: 2030-2035

The latter half of the forecast period will see market value increasing from USD 426.8 million to USD 502 million, driven by mass adoption of advanced cordless scissors integrated with sewing management platforms. The market will further evolve with smart cutting tools, subscription services, and professional-grade products blending convenience, precision, and durability.

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