

Tannin Market Analysis Shows Increasing Adoption in Leather tanning Applications

North America is anticipated to exhibit the highest CAGR of 6.3% throughout the forecast period.

WILMINGTON, DE, UNITED STATES, November 21, 2025 / EINPresswire.com/ -- The global tannin market continues to expand, driven primarily by the growing demand for leather and wine, along with the increased utilization of tannins in leather processing. According to Allied Market Research, the market was valued at \$2.3 billion in 2020 and is



projected to reach \$4.0 billion by 2030, registering a CAGR of 5.7% from 2021 to 2030.

https://www.alliedmarketresearch.com/request-sample/A08966

Key Drivers:

- Rising Leather Demand: Increasing use of leather in automotive interiors, fashion, and apparel is boosting tannin consumption in leather processing.
- Growth in Wine Production: Tannins play a crucial role in wine fermentation and stabilization, supporting market growth.
- Preference for Plant-Based Sources: Expanding adoption of natural and organic ingredients is fueling the demand for plant-derived tannins.

Market Challenges:

- Adverse Health Effects: Potential side effects associated with tannin consumption especially in food applications pose a restraint to widespread adoption.
- Pandemic Disruptions: COVID-19 led to supply chain interruptions, increased food prices, and a decline in production across key end-use industries.

Segmental Insights:

By Source

- Plants held the largest market share in 2020, accounting for over half of total revenue.
- This segment is also expected to grow the fastest, registering a CAGR of 6.2% through 2030.

By Type

- Hydrolyzable tannins dominated the market in 2020, contributing to more than two-fifths of total share.
- Phlorotannins are expected to grow at the fastest pace, with a projected CAGR of 6.3%.

Regional Analysis:

- Europe accounted for the largest market share in 2020, representing nearly 40% of global revenue due to strong leather and wine industries.
- North America is anticipated to exhibit the highest CAGR of 6.3% throughout the forecast period, driven by rising demand in nutraceuticals and food applications.

Leading Market Players:-

Key companies operating in the global tannin market include:

- Tannin Corporation
- Ajinomoto OmniChem S.A.
- W. Ulirich GmbH
- Laffort S.A.
- Ever s.r.l.
- Silvateam S.p.A.
- Polson Pty. Ltd.
- Tannin Sevnica d.d.
- Tanac S.A.
- Forestal Mimosa Ltd.

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