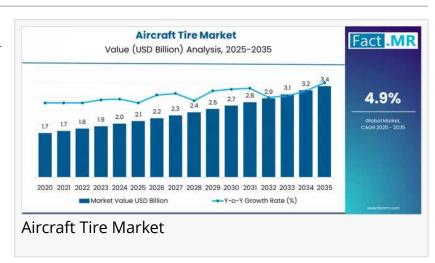


# Global and European Aircraft Tire Market Outlook 2025–2035

Analyzes demand drivers, technology advances, and regional trends influencing the global and European aircraft tire market through 2035.

ROCKVILLE PIKE, MD, UNITED STATES, November 24, 2025 / EINPresswire.com/ -- According to a new market forecast, the global <u>aircraft</u> <u>tire market</u> is projected to grow from USD 2.1 billion in 2025 to USD 3.4 billion by 2035, achieving a Compound



Annual Growth Rate (CAGR) of 4.9%. This strong growth outlook underscores rising global air travel demand, increasing aircraft fleet size, and ongoing technological innovation in tire design.

#### Radial Tires Dominate the Market

Radial tires are expected to be the backbone of the aircraft tire market, commanding around 70% share by 2025. Their dominance is attributed to their superior load capacity, excellent heat dissipation, and longer lifecycle—attributes highly valued in commercial aviation operations. Within the radial category, high-tread radial tires are particularly prominent, reflecting the industry's push for tires that can safely sustain high landing-cycle usage.

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## Commercial Aviation Leads End-Use Segment

The commercial aviation sector is forecast to represent the largest end-use segment, with over 51% share in 2025. High-frequency operations, increasing global route networks, and frequent tire replacement cycles in commercial fleets are key drivers. Among those, passenger commercial aircraft contribute significantly, given their intensive utilization and high landing-takeoff cycles.

Global Regional Dynamics: Europe and Beyond

While North America remains a major market owing to its vast airline base and established aerospace infrastructure, Europe stands out as a critical region. European airlines and maintenance organizations are expected to drive demand for premium and certified tire solutions, given the region's stringent safety regulations and high operational standards.

Asia-Pacific is projected to be a key growth engine, supported by rapid fleet expansion, increasing air passenger traffic, and rising investments in both commercial and regional aviation.

Country-level growth is especially strong in India (with a projected CAGR of  $\sim$ 6.4%) and China ( $\sim$ 5.9%), fueled by domestic airline growth, infrastructure development, and increasing aircraft deliveries.

Innovation & Sustainability Gain Momentum

Several trends are reshaping the aircraft tire space:

Lightweight & High-Durability Designs: Tire manufacturers are developing advanced materials and compounds that offer better performance, longer life, and lower rolling resistance.

Maintenance & Monitoring Integration: The rise of predictive maintenance and tire pressure monitoring systems (TPMS) helps operators optimize tire usage, reduce downtime, and enhance safety.

Sustainable Initiatives: There is a growing push for eco-friendly materials and retreading programs, aligning with airlines' broader sustainability goals.

Challenges to Address

The aircraft tire market also faces a few headwinds:

Certification & Testing Costs: Developing new tire technologies requires rigorous and expensive certification processes, slowing innovation.

Raw Material Price Volatility: Prices for specialized rubber compounds and materials can fluctuate, affecting production costs.

Supplier Concentration: A limited number of approved tire suppliers for airlines can limit choice and restrict rapid scaling of innovative products.

Strategic Implications for Stakeholders

Tire Manufacturers should invest in R&D for next-generation radial designs, lightweight compounds, and predictive maintenance technologies.

Airlines & MRO Providers can optimize tire management through data-driven maintenance, extending tire life and reducing lifecycle costs.

Regulators & Certification Bodies must balance rigorous safety standards with pathways that support innovation and faster adoption of greener tire solutions.

### Competitive Landscape

The market is moderately consolidated, dominated by global players such as Michelin, Bridgestone, Goodyear, and Dunlop Aircraft Tires. These companies are leveraging their deep aerospace expertise and certification capabilities to develop radial tire technologies that meet stringent aviation demands.

## **Outlook Summary**

As the aviation industry continues its recovery and expansion, the aircraft tire market is poised for sustained growth. Demand from commercial airlines, combined with innovation in tire materials and maintenance, will drive adoption of advanced radial tires. Meanwhile, Europe's focus on reliability and safety, and Asia's soaring air traffic, present major opportunities for tire manufacturers and aviation service providers.

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