

Automotive Smart Windows Global Market Report 2025 | Business Growth, Factors, Current and Future Trends till 2029

The Business Research Company's Automotive Smart Windows Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, November 27, 2025 /EINPresswire.com/ -- How Much Is The Automotive Smart Windows Market Worth?



There has been a quick expansion in the <u>market size of automotive smart windows</u> in recent years. Anticipated growth is from \$2.92 billion in 2024 to \$3.37 billion in 2025, indicating a compound annual growth rate (CAGR) of 15.5%. This growth during the historical period can be

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linked to a surge in demand for passenger comfort, heightened awareness about energy efficiency, an increase in the uptake of luxury vehicles, stricter regulations on vehicle emissions, and a growing consumer preference for more advanced vehicle features.

In the coming years, the automotive smart windows market is set to experience a significant increase in size, expanding to \$5.92 billion by 2029 with a compound annual growth rate (CAGR) of 15.1%. This surge in growth over the forecast period is due to factors such as the rising adoption of electric vehicles, an increase in government

incentives for energy-efficient vehicles, the escalating demand for smart and connected vehicles, an expansion of services in the automotive aftermarket, and an intensified focus on reducing heat and glare within vehicle cabins. The forecast period is also set to witness certain trends, including advancements in electrochromic technology, developments in integrated photovoltaic smart windows, expanded investment in research and development for automotive glazing, innovations in privacy and self-dimming windows, and progress in the creation of energy-saving and lightweight materials.

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What Are The Factors Driving The Automotive Smart Windows Market? The growth of the automotive smart windows market is projected to be driven by the increased demand for sustainable and energy-efficient vehicles. These vehicles, which include electric, hybrid, and other low-emission automobiles, have been designed to limit their environmental impact and enhance their fuel efficiency. The interest in such vehicles is on the rise, as both consumers and governments are advocating for cleaner transportation alternatives in order to lessen environmental damage and lessen the reliance on fossil fuels. Automotive smart windows aid in curbing vehicle emissions by modulating light and heat transmission, thus improving energy efficiency and decreasing the use of air conditioning. For example, in 2023, the International Energy Agency (IEA), a Paris-based intergovernmental organization, stated that around 18% of all car sales were electric, a rise from 14% in 2022. Hence, the surge in demand for sustainable and energy-efficient vehicles is fuelling the development of the automotive smart windows market.

Who Are The Major Players In The Automotive Smart Windows Market? Major players in the Automotive Smart Windows Global Market Report 2025 include:

- Saint-Gobain
- Continental AG
- Magna International
- Merck KGAA
- Nippon Sheet Glass Company Limited
- Fuyao Glass Industry Group
- Xinyi Glass Holdings Limited
- Gentex Corporation
- SCHOTT AG
- SYP Glass Group Company Limited

What Are The Upcoming Trends Of Automotive Smart Windows Market In The Globe? Leading firms in the automotive smart windows market are prioritizing the development of technological advancements like electrochromic smart windows, aiming to boost energy efficiency, augment passenger convenience, and provide dynamic light and heat control for future vehicles. Electrochromic smart windows give users the ability to modify the opacity of their car's windows using voltage, improving passenger comfort, privacy, and UV protection. For example, in June 2025, Toyota, an automotive company based in Japan, launched the Digital Curtain feature in its Century SUV. This feature aims to solve essential issues about passenger comfort, privacy, and UV protection inside vehicles. The Digital Curtain incorporates electrochromic glass technology that lets rear passengers adjust the window transparency from clear to semi-transparent and opaque states with a simple touch control. It blocks nearly 99% of

damaging UV rays while keeping the cabin aesthetics and temperature optimal. Moreover, it seamlessly melds with the vehicle's interior control system, providing passengers with increased convenience, safety, and opulence.

Which Segment Accounted For The Largest Automotive Smart Windows Market Share? The automotive smart windows market covered in this report is segmented –

- 1) By Type: Organic Light Emitting Diode (OLED) Glass, Self-Dimming Window, Self-Repairing
- 2) By Technology: Electrochromic, Tungsten Based, Non-Tungsten Based, Photovoltaic Integrated, All Solid State Switchable Mirrors, Polymer Dispersed Liquid Device (PDLC), Suspended Particle Device (SPD)
- 3) By Application: Passenger Vehicles, Commercial Vehicles, Specialty Vehicles, Buses, Trucks

Subsegments

- 1) By Organic Light Emitting Diode (OLED) Glass: Transparent OLED Glass, Flexible OLED Glass, Rigid OLED Glass, Laminated OLED Glass, Curved OLED Glass
- 2) By Self-Dimming Window: Photochromic Self-Dimming Window, Thermochromic Self-Dimming Window, Electrochromic Self-Dimming Window, Liquid Crystal Self-Dimming Window, Suspended Particle Self-Dimming Window
- 3) By Self-Repairing: Polymer-Based Self-Repairing Window, Microcapsule-Based Self-Repairing Window, Shape Memory Material Self-Repairing Window, Nano-Coating Self-Repairing Window, UV-Activated Self-Repairing Window

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What Are The Regional Trends In The Automotive Smart Windows Market? In 2024, North America held the dominant position in the Automotive Smart Windows Global Market Report 2025. The region projected to experience the most rapid growth is Asia-Pacific. The report encompasses various regions that include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East and Africa.

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