

# Polyurethane Sealant Market Top Companies Analysis, In-Depth Insight, Business Opportunities [2025-2032]

*Asia-Pacific held over two-fifths of global revenue and is expected to post the highest CAGR of 5.1% through 2032.*

WILMINGTON, DE, UNITED STATES,  
December 1, 2025 /EINPresswire.com/

-- The global [polyurethane sealants market](#) continues to grow, largely propelled by rising demand from the construction sector. The construction industry remains the primary consumer of polyurethane sealants due to their extensive use in sealing, bonding, and gap-filling applications. As urbanization accelerates and economies expand, demand for residential, commercial, and infrastructural development rises—driving the need for high-performance sealants that enhance durability, insulation, and energy efficiency.



According to the report published by Allied Market Research, “Polyurethane Sealant Market by Component, Type, and End-use Industry: Global Opportunity Analysis and Industry Forecast, 2023–2032,” the market was valued at \$3.0 billion in 2022 and is projected to reach \$4.6 billion by 2032, growing at a CAGR of 4.6%.

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Prime Growth Determinants:-

## 1. Stringent Environmental Regulations

- Growing concerns around Volatile Organic Compounds (VOCs) have led to stricter environmental regulations worldwide. Polyurethane sealants formulated with low VOC content are increasingly preferred because they promote healthier indoor air quality and support sustainability goals.

- Manufacturers are focusing on VOC-compliant formulations to meet global regulatory standards, thereby enhancing market competitiveness and acceptance.

## 2. Growing Construction Activity:

- Global construction output continues to rise, supported by rapid urban expansion, smart city initiatives, and demand for energy-efficient buildings. Polyurethane sealants play a vital role in sealing joints, filling cracks, and improving structural integrity making them a critical material in modern construction.

## 3. Expansion of the Automotive Sector:

- Automotive manufacturing investments and rising vehicle production enhance the use of polyurethane sealants in applications such as assembly, bonding, and vibration damping, further contributing to market growth.

### Restraints:

- Volatile raw material prices
- Perceived health concerns related to chemical content

### Opportunities:

- Advancements in formulation technologies
- Development of high-performance, environmentally friendly sealants

### Segment Analysis:-

#### One-Component (1C) Polyurethane Sealants: Leading the Market

The 1C polyurethane sealants segment accounted for over half of the market revenue in 2022. Key advantages include:

- Ready-to-use formulation
- Easy application without on-site mixing
- Reduced labor time
- Strong adhesion across diverse substrates

These features make 1C sealants highly desirable for both professional and DIY applications.

#### Construction-Grade Polyurethane Sealants: Largest Type Segment

Accounting for over one-third of total revenue in 2022, construction-grade sealants dominate due to their:

- High durability in structural joints
- Excellent flexibility to accommodate structural movement
- Strong adhesion to concrete, metal, masonry, and wood

Growing infrastructure and urban development projects globally continue to boost this segment.

Building & Construction: Largest End-use Industry:-

The building & construction sector represented more than one-fourth of global market revenue in 2022.

Polyurethane sealants are preferred due to:

- Versatility in bonding and sealing applications
- Flexibility and long-term performance
- Compatibility with multiple construction materials

Regional Insights:-

Asia-Pacific: Market Leader and Fastest-Growing Region

- In 2022, Asia-Pacific held over two-fifths of global revenue and is expected to post the highest CAGR of 5.1% through 2032.

Key drivers include:

- Rapid urbanization
- Population growth
- Large-scale infrastructure development (airports, highways, bridges)
- Expanding construction and automotive sectors

Key Market Players:-

Major companies operating in the global polyurethane sealants market include:

- 3M
- Arkema
- HB Fuller Co
- Henkel AG & Co. KGaA
- Sika AG

- The Dow Chemical Company
- Pidilite Industries Limited
- Soudal Group
- Astral Adhesives
- BASF SE

These companies are expanding their footprint through new product launches, partnerships, acquisitions, and geographic expansions to strengthen market presence.

For more information, visit <https://www.alliedmarketresearch.com/polyurethane-sealant-market/purchase-options>

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