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# Vidac Pharma Holdings Plc. Marks Major Milestone with Düsseldorf Stock Exchange Listing and Completed Public Offering

*Company begins trading and completes public offering of 35,000 shares at EUR 0.54; milestone strengthens Vidac's European market presence and growth strategy.*

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> This achievement reflects the commitment of our team and the confidence of our investors"
>
> *Dr. Max Herzberg*

VIDAC PHARMA HOLDING PLC: Successful Listing in Düsseldorf Stock Exchange's Open Market, Primary Market Segment, and Results of Public Offering

Following the press releases of 24 and 28 November 2025, VIDAC PHARMA HOLDING PLC, London, United Kingdom hereby announces that its shares were successfully included to trading on the Düsseldorf Stock Exchange's Open Market („Freiverkehr"), Primary Market Segment („Primärmarkt"), and that trading started yesterday, 1 December 2025.
Further, the public offer by the founder, director, and major shareholder of VIDAC, Dr. Max

Herzberg, which was made on the occasion of the listing in Düsseldorf, was carried out and has ended on 1 December 2025. In the course of the public offer, 35,000 shares were sold to investors from the offering at an average price of EUR 0.54 per share.
The public offer was based on a securities prospectus, which was published on 24 November 2025 on the VIDAC website www.vidacpharma.com under the heading "Investor Relations". In this context, the information listed below under "Disclaimer" must be observed.
In the company's opinion, the listing represents a significant milestone in VIDAC's ongoing growth and expansion strategy. It underscores the company's commitment to strengthening its presence on the European capital market, its transparency, and its shareholder base.
"The listing of Vidac Pharma on the Düsseldorf Stock Exchange is an important step forward in our mission to make innovative therapies available to patients worldwide," said Dr. Max Herzberg, Chairman and CEO of VIDAC. "This achievement reflects the commitment of our team and the confidence of our investors. We look forward to leveraging this new platform to support our clinical and commercial goals."

Disclaimer
The public offering referred to in this publication was governed by the securities prospectus approved by the German Federal Financial Supervisory Authority (BaFin) on 24 November 2025, and published on the website of VIDAC PHARMA HOLDING PLC (hereinafter also referred to as the "Company") www.vidacpharma.com under the heading "Investor Relations." Only the securities prospectus contains the information required by law for investors.
Investors are advised to carefully read the securities prospectus, which has been reviewed by the German Federal Financial Supervisory Authority (BaFin) for completeness, consistency, and comprehensibility, as it has been available on the website of VIDAC PHARMA HOLDING PLC www.vidacpharma.com under the heading "Investor Relations" section, before deciding to purchase or sell shares in VIDAC PHARMA HOLDING PLC, in order to fully understand the potential risks and opportunities of the investment decision, and to make an investment decision only after consulting with their own lawyers, tax and/or financial advisors and taking into account all available information about the company. Please note that approval of the prospectus by BaFin should not be construed as an endorsement of the securities in question.
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