

Vsat (Very Small Aperture Terminal) Market Size, Share, Industry Growth, Trends and Top Key Players

The global VSAT (very small aperture terminal) market experiencing growth due to several factors such as need for reliable internet connectivity in remote areas

WILMINGTON, DE, UNITED STATES, December 2, 2025 /EINPresswire.com/ -- According to the report, the [VSAT \(Very small aperture terminal\) industry](#) was valued at \$9.3 billion in 2023, and is estimated to reach \$29.9 billion by 2033, growing at a CAGR of 12.5% from 2024 to 2033.



Leading Key Players:

Hughes Network Systems, LLC

Viasat, Inc.

Inmarsat Global Limited

Thales Group

SES S.A.

Gilat Satellite Networks Ltd.

L3Harris Technologies, Inc.

Cobham Limited

KVH Industries, Inc.

Global Eagle Entertainment Inc.

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The global VSAT (very small aperture terminal) market is experiencing growth due to several factors such as need for reliable internet connectivity in remote areas, growing demand for

broadband services, and increased demand from industries such as maritime, oil and gas, mining, and transportation. However, high initial investment costs and regulatory challenges hinder the market growth. Moreover, the development of portable and mobile VSAT terminals and government initiatives offers lucrative opportunities for the expansion of the global VSAT (very small aperture terminal) market.

North America leads the market due to high demand for reliable communication in remote areas, supported by advanced technological infrastructure and government initiatives. Europe maintains a significant market share with stringent regulations ensuring quality services. Asia-Pacific experiences rapid growth, driven by expanding telecommunications networks and government investments. Latin America presents opportunities fueled by increasing internet penetration and government initiatives for broadband expansion. The Middle East and Africa exhibit strong potential, driven by the need for connectivity in remote areas and investments in satellite infrastructure.

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The report provides a detailed analysis of these key players in the global VSAT (very small aperture terminal) market. These players have adopted different strategies such as new product launches, collaborations, expansion, joint ventures, agreements, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to showcase the competitive scenario.

Recent Development:

In January 2022, Ultra Intelligence & Communications, a division under Ultra Electronics, introduced a novel portable SATCOM terminal, the ULV-950mp. This terminal received authorization from Inmarsat for operation across the Inmarsat Global Xpress network. In February 2022, Gilat Satellite Networks Ltd. unveiled SkyEdge IV, an advanced ground system for satellite communication. SkyEdge IV is designed to enhance operational efficiencies through its scalable software-centric approach. In addition, it offers VSAT backward compatibility, ensuring that customers who invested in SkyEdge II-c can seamlessly transition and protect their investments.

In September 2021, L3Harris Technologies introduced its latest innovation, the Hawkeye 4 (H4) Lite Very Small Aperture Terminal (VSAT), designed to link warfighters across the globe. The H4 Lite is a portable satellite communications terminal capable of swift deployment and maneuverability in dynamic battlefield environments. It delivers high-speed data communications for Internet access, C5ISR, and video transmission.

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