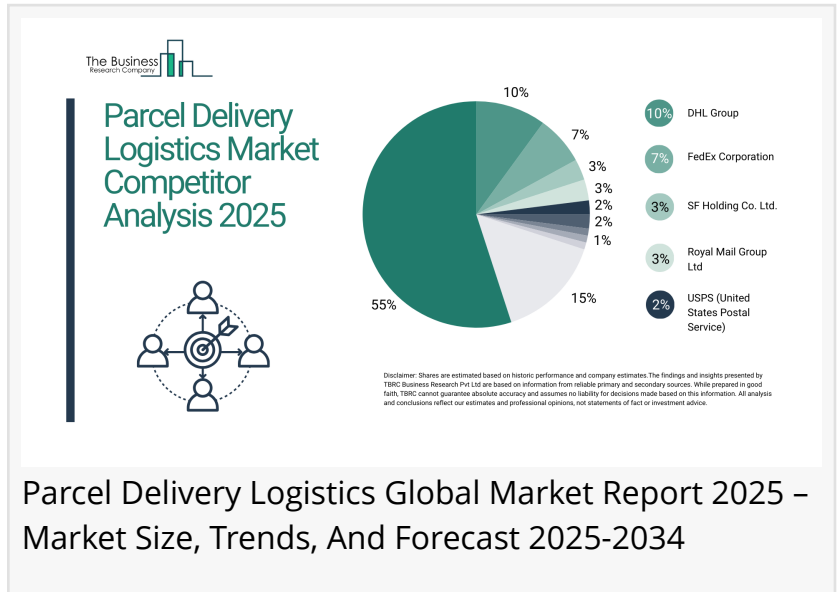


Parcel Delivery Logistics Market Competition Analysis 2025: How Players Are Shaping Growth

The Business Research Company's Parcel Delivery Logistics Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, December 5, 2025 /EINPresswire.com/ -- The Parcel Delivery Logistics market is dominated by a mix of global e-commerce giants, logistics conglomerates, and regional delivery innovators. Companies are focusing on advanced automation, data-driven route optimization, electric vehicle fleets, and expansive last-mile delivery networks to strengthen market presence and meet rising consumer expectations for speed and transparency. Understanding the competitive landscape is key for stakeholders seeking growth opportunities and strategic partnerships to expand geographic coverage, enhance technological capabilities, and achieve economies of scale.



Parcel Delivery Logistics Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

Which Market Player Is [Leading the Parcel Delivery Logistics Market?](#)

According to our research, DHL Group led global sales in 2023 with a 10% market share. The supply chain division of the company is partially involved in the parcel delivery logistics market, focuses on the delivery of customized logistics solutions, including warehousing, transport and value-added services, and offers tailored business process outsourcing and marketing communication solutions.

How Concentrated Is [the Parcel Delivery Logistics Market?](#)

The market is concentrated, with the top 10 players accounting for 31% of total market revenue in 2023. This level of concentration reflects the industry's significant scale-based barriers, driven by the immense capital investment required for global networks, sorting hubs, aircraft and vehicle fleets, and advanced tracking technology. Leading vendors such as DHL Group, FedEx Corporation, and United Parcel Service dominate through their extensive global and domestic

infrastructure, strong brand recognition, and comprehensive service offerings that cater to a wide range of B2B and B2C clients, while regional players and postal services serve specific geographic or last-mile niches. As e-commerce growth and demand for faster delivery accelerates, continued investment in automation and logistics technology is expected to further entrench the position of the major, globally integrated players.

- Leading companies include:

- o DHL Group (10%)
- o FedEx Corporation (7%)
- o SF Holding Co. Ltd. (3%)
- o Royal Mail Group Ltd (3%)
- o USPS (United States Postal Service) (2%)
- o Japan Post Holdings Co. Ltd. (2%)
- o United Parcel Service Inc. (1%)
- o Amazon Logistics (1%)
- o Yamato Holdings co. Ltd. (1%)
- o ZTO Express Inc. (1%)

Request a free sample of the Parcel Delivery Logistics Market report:

https://www.thebusinessresearchcompany.com/sample_request?id=23788&type=smp

Which Companies Are Leading Across Different Regions?

- North America: Hellmann Worldwide Logistics SE & Co. KG, GEODIS S.A., Stord, Inc., United Parcel Service, Inc. (UPS), EdEx Freight and Logistics W.L.L., FedEx Corporation, DHL Group, Canada Post Corporation, PLS Logistics Services, LLC, LCS Logistics, Inc., DTDC Express Limited, Purolator Inc., ePost Global, LLC, and TForce Logistics, LLC. are some of the leading companies in this region.
- Asia Pacific: SF Holding Co., Ltd. (SF Express), JD Logistics, Inc., Alibaba Cainiao Network Technology Co., Ltd., YTO Express Co., Ltd., DHL Supply Chain (China), a division of DHL Group, Nippon Express Holdings, Inc., Kintetsu World Express, Inc., Yusen Logistics Co., Ltd., Sagawa Express Co., Ltd., CJ Logistics Corporation, Hanjin Transportation Co., Ltd. (Hanjin Logistics), Lotte Global Logistics Co., Ltd., Delhivery Ltd., Japan Post Co., Ltd., and LX Pantos Co., Ltd. (Pantos Logistics). are some of the leading companies in this region.
- Western Europe: Doddle Parcel Services Ltd., DHL Supply Chain, a division of DHL Group, DPD France S.A.S., DX (Group) plc, FedEx Corporation, CEVA Logistics S.A., GEODIS S.A., and UPS Supply Chain Solutions, Inc., a division of United Parcel Service, Inc. are some of the leading companies in this region.
- Eastern Europe: LPP Logistics Sp. z o.o., JD Logistics, Inc., DHL Supply Chain, a division of DHL Group, GEODIS S.A., CEVA Logistics S.A., and Raben Group N.V. are some of the leading companies in this region.
- South America: Empresa Brasileira de Correios e Telégrafos (Correios), Mercado Envios, a logistics division of Mercado Libre, Inc., Navios South American Logistics Inc., SEKO Logistics, LLC, Aliança Navegação e Logística Ltda. (Aliança Logistics), and Blu Logistics Brasil Ltda. are some of

the leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Cross-Border Logistics to streamline international shipping, reduce transit times and meet the growing demand for global e-commerce fulfilment.
- Example: JD Logistics International express delivery service (January 2024) provide high-speed shipping solution that enables rapid transportation of parcels across countries
- These innovations ensures significantly faster delivery often within a few days

Which Strategies Are Companies Adopting to Stay Ahead?

- Expanding automation and digital infrastructure
- Strengthening last-mile delivery capabilities
- Advancing sustainability initiatives
- Forming strategic partnerships and mergers

Access the detailed Parcel Delivery Logistics Market report here:

<https://www.thebusinessresearchcompany.com/report/parcel-delivery-logistics-global-market-report>

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