

Aerospace And Defense Ducting Market Competition Analysis 2025: How Players Are Shaping Growth

*The Business Research Company's
Aerospace And Defense Ducting Global
Market Report 2025 – Market Size,
Trends, And Global Forecast 2025-2034*

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/EINPresswire.com/ -- The [Aerospace
And Defense Ducting market](#) is a mix

of global aerospace leaders and
specialized regional manufacturers.
Companies are focusing advanced
composite materials, lightweight
ducting solutions, and smart

manufacturing technologies to enhance performance, reduce weight, and improve fuel efficiency to strengthen market presence and ensure compliance. Understanding the competitive landscape is key for stakeholders seeking growth opportunities, foster technological collaborations, and establish strategic partnership.



The Business Research
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Explores Market Driver,
Trends, Regional Insights -
Market Sizing & Forecasts
Through 2034"

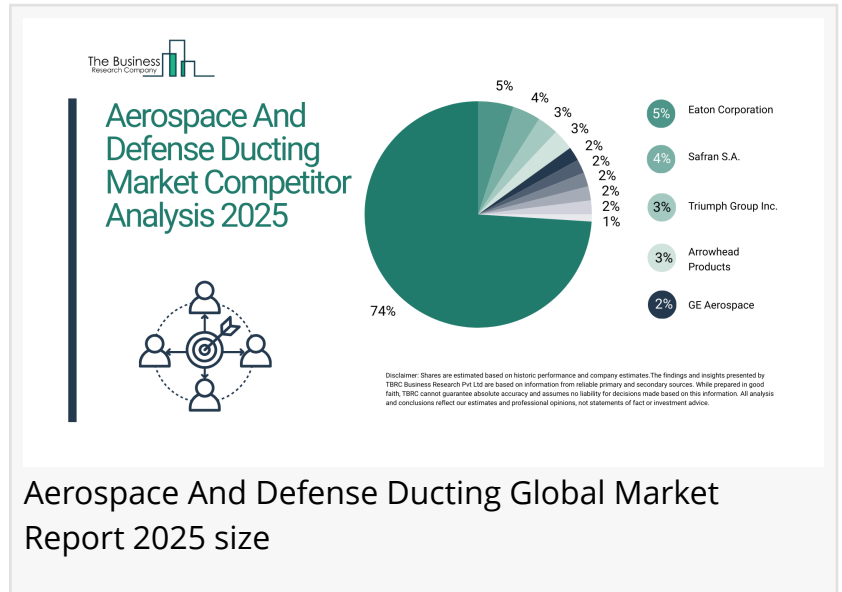
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Company*

Which Market Player Is Leading the Aerospace And
Defense Ducting Market?

According to our research, Eaton Corporation led global sales in 2024 with a 5% market share. The Aerospace division of the company partially involved in the [aerospace and defense ducting market provides](#) of aerospace fuel, hydraulic and pneumatic systems for commercial and military use and filtration systems for industrial applications.

How Concentrated Is the Aerospace And Defense Ducting Market?

The market is fairly fragmented, with the top 10 players accounting for 24% of total market revenue in 2024. This level of fragmentation reflects a competitive landscape with many players



contributing significant shares but no single company dominating the market. The fragmentation stems from the highly specialized nature of ducting solutions, which require advanced materials, precision engineering, and compliance with stringent aerospace and defense standards. Leading vendors such as Eaton Corporation, Safran S.A., Triumph Group Inc., Arrowhead Products, and GE Aerospace are at the forefront of the Aerospace and Defense Ducting market, leveraging their extensive technological expertise, strong manufacturing capabilities, and established relationships with key aerospace OEMs and defense contractors. These companies drive innovation in lightweight materials, precision engineering, and high-performance ducting systems that meet stringent aerospace and defense standards.

- Leading companies include:

- o Eaton Corporation (5%)
- o Safran S.A. (4%)
- o Triumph Group Inc. (3%)
- o Arrowhead Products (3%)
- o GE Aerospace (2%)
- o Saint-Gobain S.A (2%)
- o RBC Bearings Incorporated (2%)
- o Senior Aerospace BWT (Senior plc) (2%)
- o ITT Aerospace (2%)
- o Hutchinson Aerospace (1%)

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https://www.thebusinessresearchcompany.com/sample_request?id=9849&type=smp

Which Companies Are Leading Across Different Regions?

- North America: Senior plc, Triumph Group, Inc., Arrowhead Products Corporation, ITT Inc., Parker-Hannifin Corporation, Eaton Corporation plc, PFW Aerospace GmbH, RMB Products, Inc., AIM Aerospace Inc., RSA Engineered Products, LLC, AMETEK FMH Aerospace Corporation, PMF Industries, Inc., ACMT, Inc. (Advanced Composites & Metal Technologies), NMG Aerospace Corporation, and Aeroflow Technologies, Inc. are some of the leading companies in this region.
- Asia Pacific: Rolls-Royce Holdings plc, Aviation Industry Corporation of China (AVIC) Shenyang Aircraft Company Ltd., AECC Aviation Power Co., Ltd., China Avionics Systems Co., Ltd., Rangsons Schuster Technologies Pvt. Ltd. (RST), Metallic Bellows (India) Pvt. Ltd., GTN Engineering (India) Ltd., Rangsons Aerospace Pvt. Ltd., Mitsubishi Heavy Industries, Ltd., Honeywell International Inc., Kawasaki Heavy Industries, Ltd., ShinMaywa Industries, Ltd., Japan Aerospace Corporation (JAC), General Atomics Aeronautical Systems, Inc., Hanwha Aerospace Co., Ltd., Korea Aerospace Industries, Ltd. (KAI), Hyundai Rotem Company, Hanwha Systems Co., Ltd., and Daehan Flexible Duct Hose Co., Ltd. are some of the leading companies in this region.
- Western Europe: Eaton Corporation plc, Hutchinson SA, Senior plc, Meggitt PLC, and Darchem Engineering Limited are some of the leading companies in this region.
- Eastern Europe: Frentech Aerospace s.r.o., Masterflex SE (Matzen & Timm GmbH), Novoplast Schlauchtechnik GmbH, Collins Aerospace Poland Sp. z o.o., PZL Mielec Sp. z o.o. (a Lockheed

Martin company), PEFLEX Sp. z o.o., PZL-Świdnik S.A. (a Leonardo Helicopters company), PZL Warszawa-Okęcie S.A. (an Airbus Defence and Space company), Aerostar S.A., Romaero S.A., Industria Aeronautică Română S.A. (IAR Braşov), Avioane Craiova S.A., United Aircraft Corporation (UAC JSC), NPP Zvezda JSC (Research & Production Enterprise Zvezda), Sukhoi Company JSC (Komsomolsk-on-Amur Aircraft Plant, KnAAPO), and Klimov JSC are some of the leading companies in this region.

- South America: Safran Société Anonyme (Safran S.A.), Collins Aerospace, Eaton Corporation Public Limited Company, General Electric Aerospace, Senior Public Limited Company, AMETEK Incorporated, Embraer Sociedade Anônima, and ITT Aerospace Controls are some of the leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Titanium And Hybrid Metal-Composite Rigid Ducts can handle very high temperature, high pressure, or corrosive environments.
- Example: Eaton Corporation carbon-reinforced PEKK (March 2024) allows more flexible manufacturing without heavy tooling.
- These innovations reduce weight and improve thermal performance in harsh operating conditions.

Which Strategies Are Companies Adopting to Stay Ahead?

- Launching new products and solutions to strengthen market position
- Developing lightweight and high-temperature-resistant ducting
- Focusing on integrating additive manufacturing (3D printing) and advanced composites to enhance design flexibility
- Leveraging strategic acquisitions for product expansion

Access the detailed Aerospace And Defense Ducting Market report here:

<https://www.thebusinessresearchcompany.com/report/aerospace-and-defense-ducting-global-market-report>

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Contact Us:

The Business Research Company

Americas +1 310-496-7795

Europe +44 7882 955267

Asia & Others +44 7882 955267 & +91 8897263534

Email: info@tbrc.info

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LinkedIn: <https://in.linkedin.com/company/the-business-research-company>

Oliver Guirdham

The Business Research Company

+44 7882 955267

info@tbrc.info

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