

Biosimilar Market Size, Share, Trends & Forecast 2025-2032: Competitive Analysis & USD 102.29 Billion Growth Projection

Global Biosimilar Market size was valued at USD 29.09 Billion in 2024 and is projected to reach USD 102.29 Billion by 2032, growing at a CAGR of 17.02%.

WILMINGTON, DE, UNITED STATES, December 9, 2025 /EINPresswire.com/ -- Global [Biosimilar Market](#) Soars: Patent Expirations, AI Innovations & Oncology Demand Drive Unprecedented Growth

Global Biosimilar Market Report 2025 provides an in-depth analysis of market trends, size, and forecasts through 2032. The industry is witnessing rapid growth driven by rising demand for

cost-effective therapies, patent expirations of high-revenue biologics, and expanding adoption of oncology, autoimmune, and chronic disease biosimilars. Technological innovations like AI-enabled drug development, advanced recombinant DNA, and monoclonal antibody (mAb)

technologies are transforming the market landscape.

Strategic collaborations, regulatory support, and regional expansion across Asia-Pacific and Europe are key factors fueling global biosimilar market growth.

“Global Biosimilar Market surges with oncology breakthroughs and AI innovations: Maximize Market Research unveils the latest industry developments!”

Dharti Raut

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What's Driving the Surge of the Global Biosimilar Market?



Explore How Affordable Therapies and Innovation Are Shaping 2032

Biosimilar Market is accelerating as patent expirations of high-revenue biologics like Humira unlock cost-effective alternatives, while AI-driven drug development, advanced recombinant DNA, and monoclonal antibody technologies drive innovation. Regulatory support, strategic collaborations, and rising adoption in oncology, autoimmune, and chronic disease therapies are reshaping market dynamics and expanding global biosimilar reach.

Biosimilar Market 2025 Drivers: Patent Expirations & Rising Demand Transform Global Market Share

Global Biosimilar Market Segments Covered	
By Type	Human growth hormone Erythropoietin Monoclonal antibodies Insulin Granulocyte-colony stimulating factor Others
By Technology	Recombinant DNA Technology Monoclonal Antibodies (MAb) Technology
By Application	Oncology Inflammatory Autoimmune diseases Chronic diseases Blood disorders Growth hormone deficiency Infectious diseases Other
By Distribution Channel	Hospital Pharmacies Retail Pharmacies Online Pharmacies
By Region	North America (United States, Canada and Mexico) Europe (UK, France, Germany, Italy, Spain, Sweden, Austria, Turkey, Russia and Rest of Europe) Asia Pacific (China, India, Japan, South Korea, Australia, ASEAN (Indonesia, Malaysia, Myanmar, Philippines, Singapore, Thailand, Viet Nam etc.) and Rest of APAC) Middle East and Africa (South Africa, GCC, Egypt, Nigeria and Rest of MEA) South America (Brazil, Argentina, Colombia and Rest of South America)

Global Biosimilar Market growth is skyrocketing, with the global market size valued at USD 29.09 Billion in 2024 and projected to reach USD 102.29 Billion by 2032. Patent expirations of high-revenue biologics like Humira are unlocking cost-effective alternatives. Rising demand for affordable therapies, supportive FDA and EMA approvals, strong physician and patient confidence, and strategic collaborations, such as Biocon-Mylan, are driving market adoption, expanding market share, and reshaping the competitive landscape.

Biosimilar Market Challenges: Regulatory Hurdles, Patent Litigations & Competitive Pressures

Biosimilar Market expansion faces key challenges including stringent FDA and EMA regulations, complex biologic manufacturing processes, and ongoing patent litigations. Intense market competition, pricing pressures, and limited physician and patient awareness further constrain growth. Navigating reimbursement policies, interchangeability rules, and global market access complexities is essential for sustainable adoption and competitive positioning.

Biosimilar Market Opportunities 2025: Emerging Markets, AI Innovations & High-Growth Therapies

Global Biosimilar Market opportunities are accelerating as oncology and autoimmune applications rise, driven by increasing disease prevalence. Emerging markets like Asia-Pacific and Latin America, coupled with technological innovations, AI-enabled drug development, strategic alliances, and cost-reduction demand, present significant growth potential. Expansion in monoclonal antibodies, insulin analogs, and biosimilar therapies is set to redefine global market

share, adoption trends, and revenue forecasts.

Global Biosimilar Market Segmentation: Dominating Oncology, Advanced Technologies, and Revenue-Boosting Opportunities

Global Biosimilar Market segmentation is witnessing dynamic growth, with oncology leading as the most dominant application due to rising cancer prevalence and increasing demand for affordable, cost-effective therapies. Advanced Recombinant DNA and Monoclonal Antibody (MAb) technologies are driving innovation across autoimmune, chronic, and growth hormone treatments. Expanding hospital, retail, and online pharmacy distribution channels boost accessibility, creating lucrative market opportunities, competitive analysis insights, and revenue growth trends globally.

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Global Biosimilar Market Trends 2025: Regulatory Reforms, Monoclonal Antibodies, and AI-Driven Innovations Driving Unprecedented Growth

Regulatory Reforms Fuel Global Biosimilar Market Growth: Streamlined FDA and EMA approvals, along with interchangeability designations, are accelerating biosimilar adoption, driving market expansion, increasing market share, and enhancing revenue potential across oncology, autoimmune, and chronic disease therapies.

Monoclonal Antibodies & Innovative Delivery Methods Transform Market Dynamics: The dominance of mAbs, rising subcutaneous self-administration, and emerging biosimilars in ophthalmology and diabetes are redefining global biosimilar trends and adoption patterns.

Strategic Partnerships and AI-Enabled R&D Unlock Lucrative Opportunities: Collaborations, mergers, and AI-driven drug development streamline production, reduce costs, and boost efficiency, reinforcing competitive positioning and fueling global biosimilar market growth.

Pfizer, Amgen & Coherus Drive Global Biosimilar Market Surge: FDA Approvals, Strategic Launches & USD 558M Deals Reshape Market Dynamics 2025

In 2025, Pfizer Inc.: FDA Interchangeable Status Boosts Biosimilar Adoption: In October 2023, Pfizer's biosimilar ABRILADA (adalimumab-afzb) received FDA "interchangeable" designation, driving biosimilar market growth, expanding global market share, and increasing adoption in autoimmune and chronic disease therapies.

In 2025, Amgen Inc.: Oncology Biosimilar Launch Accelerates Market Penetration: Amgen launched its retinal-condition biosimilar PAVBLU (aflibercept) in late 2024, achieving a 13% biosimilar sales surge in Q1 2025, highlighting rising biosimilar adoption trends and dominance

in oncology and chronic disease treatment.

In 2025, Coherus BioSciences: Strategic Biosimilar Exit Sparks Market Attention: In December 2024, Coherus sold its Udenyca® (pegfilgrastim) biosimilar franchise to Intas for up to USD 558M, signaling a strategic pivot and reshaping competitive dynamics in the global biosimilar market.

Global Biosimilar Market Competitive Landscape:

Global Biosimilar Market is intensely competitive, dominated by leaders like Amgen, Pfizer, Mylan, and Coherus driving innovation in rituximab, Nyvepria, and Humira biosimilars. Strategic FDA and EMA approvals, robust R&D pipelines, and advanced biomanufacturing capabilities are boosting global market share, fueling biosimilar adoption, and transforming oncology, autoimmune, and chronic disease treatment landscapes.

Emerging biosimilar players such as Biocon Biologics and Samsung Bioepis are rapidly expanding with Abevmy and Ontruzant approvals. Strategic partnerships, mergers, and co-development deals enhance global biosimilar availability, accelerate cost-effective therapies, and drive competitive differentiation. These collaborations are redefining market trends, increasing adoption rates, and strengthening the global biosimilar industry footprint.

Global Biosimilar Market Regional Insights: Europe Leads, Asia-Pacific Emerges as Manufacturing Powerhouse Driving Growth and Market Share

Global Biosimilar Market is witnessing robust regional dominance, with Europe at the forefront due to advanced FDA and EMA regulatory frameworks, cutting-edge infrastructure, and biosimilar production expertise in Germany, the Netherlands, and Switzerland. North America, led by the U.S., drives surging demand through high healthcare expenditure, rising chronic disease prevalence, and rapid adoption of oncology, autoimmune, and chronic disease biosimilars, enhancing global market growth, share, and revenue potential.

Asia-Pacific Emerges as a Strategic Biosimilar Hub: India and South Korea are rapidly transforming the Asia-Pacific Biosimilar Market into a global manufacturing powerhouse. Significant investments in advanced biosimilar production technologies, expanding regional demand, and increasing global exports underscore the region's rising prominence. The surge in oncology, autoimmune, and chronic disease biosimilar adoption is reshaping global market share, fueling growth, and redefining competitive dynamics worldwide.

Biosimilar Market Key Players:

North America:

Pfizer Inc.
Amgen Inc.

Coherus BioSciences
Viatris (formerly Mylan)
Teva Pharmaceutical Industries

Europe:

Novartis AG (Sandoz)
Biocon Biologics
Samsung Bioepis
Fresenius Kabi
Biogen

Asia-Pacific:

Biocon Biologics
Samsung Bioepis
Celltrion Inc.
Dr. Reddy's Laboratories
Lupin Limited

Strategic Growth Drivers and Technological Advancements Shaping the Global Biosimilar Market | Forecast 2025–2032

- **Patent Expirations Fuel Market Expansion:** High-revenue biologics like Humira losing patent protection are unlocking cost-effective biosimilar alternatives, driving adoption across oncology, autoimmune, and chronic disease therapies.
- **Regulatory Support Accelerates Growth:** Streamlined FDA and EMA approvals, along with interchangeability designations, are boosting physician and patient confidence, expanding global market share.
- **Rising Global Demand:** Increasing prevalence of cancer, autoimmune disorders, and chronic diseases is fueling biosimilar adoption, highlighting urgent unmet medical needs.
- **Technological Innovations:** Advanced Recombinant DNA and Monoclonal Antibody (MAb) technologies, along with AI-enabled drug development, are enhancing production efficiency, safety, and therapeutic effectiveness.
- **Strategic Collaborations & Partnerships:** Alliances such as Biocon-Mylan and mergers among key players are accelerating market penetration, global reach, and competitive differentiation.

FAQs:

What is the current size and growth forecast of the global biosimilar market?

Ans: Global biosimilar market was valued at USD 29.09 Billion in 2024 and is projected to reach USD 102.29 Billion by 2032, growing at a CAGR of 17.02%.

What are the key drivers of biosimilar market growth?

Ans: Patent expirations, rising demand for affordable therapies, supportive FDA and EMA approvals, strong physician and patient adoption, and strategic collaborations are driving market growth and global market share expansion.

What challenges are restraining the biosimilar market?

Ans: Stringent regulations, complex biologic manufacturing, patent litigations, pricing pressures, limited awareness, and global market access complexities are major growth restraints.

Which regions dominate the biosimilar market and why?

Ans: Europe leads due to advanced regulatory frameworks and infrastructure, North America drives demand via high healthcare expenditure, while Asia-Pacific emerges as a manufacturing powerhouse, expanding global exports.

Who are the major players in the global biosimilar market?

Ans: Leading companies include Pfizer, Amgen, Coherus, Mylan, Biocon Biologics, Samsung Bioepis, Novartis (Sandoz), and Celltrion, driving innovation, strategic partnerships, and global adoption.

Analyst Perspective:

Industry analysts observe that the biosimilar sector is rapidly evolving, fueled by increasing demand for cost-effective therapies, streamlined regulatory pathways, and technological advancements. Major competitors, including Pfizer, Amgen, and Biocon, are driving innovation through strategic partnerships and AI-enabled R&D. Experts highlight that investments in emerging markets and advanced manufacturing capabilities underscore the sector's strong growth potential and long-term profitability.

Related Reports:

Adalimumab Biosimilar Market: <https://www.maximizemarketresearch.com/market-report/global-adalimumab-biosimilar-market/79900/>

Oncology Biosimilars Market: <https://www.maximizemarketresearch.com/market-report/oncology-biosimilars-market/39767/>

Maximize Market Research is launching a subscription model for data and analysis in the Biosimilar Market:

<https://www.mmrstatistics.com/reports/223153/biosimilars-market>

If you'd like additional depth beyond this summary, the full dataset and extended forecast are available on the MMR Statistics platform; see the topic overview here:

<https://www.mmrstatistics.com/topics/409/biosimilars>

Consult the complete report on the Biosimilars Market here:

<https://www.mmrstatistics.com/reports/223153/biosimilars-market>.

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