

AMBIR Launches Zapier Integration for AmbirScan Software, Enabling Seamless Workflow Automation

New integration enables scanning any physical document into the workflow engine of hundreds of business applications



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-- <u>AMBIR</u>, a leading provider of document scanning solutions, today announced the launch of <u>Zapier</u> integration for its AmbirScan software platform. This powerful new integration transforms traditional paper-based scanning from an isolated task into an automation trigger, enabling users to initiate workflows across thousands of popular business applications.

With AmbirScan every document, business card, or ID card scanned can now instantly trigger the next steps in a business process, eliminating manual data entry and streamlining operations. The AmbirScan Zapier integration supports three distinct scanning capabilities, each serving as a powerful workflow trigger:

Document Scanning as Workflow Trigger: Every document scan automatically sends key information—filename, storage location, page count, and timestamp—to connected applications. This enables automatic notifications, approval workflows, and document tracking. When a contract is scanned to Google Drive, the legal team receives an instant Slack notification. When an invoice is scanned to Dropbox, the accounting team is automatically emailed with the document location. Each scan becomes a trigger point for the next step in the business process, ensuring nothing falls through the cracks.

Business Card Scanning for Instant Data Capture: Scan a business card and watch structured contact information—name, title, company, email, phone numbers, address, and website—flow directly into your CRM, contact manager, or spreadsheet. No typing required. At networking events, scanned cards instantly populate Salesforce with new leads and schedule follow-up reminders. After client meetings, contacts are added to Google Contacts with automatic calendar notifications created. Trade show connections become actionable leads in HubSpot, triggering automated email sequences. Business Card scanning functionality is available with AmbirScan Business Card License, included with select scanner bundles or available as an add-on license.

ID Scanning for Streamlined Verification and Onboarding: Scan driver's licenses and state ID's and automatically extract structured data—name, date of birth, address, license number, and expiration dates—to connected systems. Perfect for new employee onboarding where a single ID scan populates HR systems, creates welcome tasks, and initiates background checks. Client intake processes become seamless as ID scans verify identity, update customer records, and notify relevant team members. Any workflow requiring identity verification can now start with a simple scan. ID scanning capability is available with AmbirScan ID Scanning License, included with select scanner bundles or available as an add-on license.

Real-World Workflow Automation Across Industries

The Zapier integration enables workflow automation for every business function:

- Sales teams scan business cards at conferences and instantly populate their CRM with new leads, automatically scheduling follow-up calls and triggering welcome email sequences
- Accounting firms scan client documents to cloud storage and automatically notify team members via Slack, create approval tasks in Asana, and log the activity in their project management system
- Small businesses scan invoices and automatically email notifications to their accountant while creating approval workflows in their document management system
- Corporate HR departments scan employee IDs during onboarding, automatically updating HR systems, creating employee records, and initiating equipment provisioning workflows

Simple Setup, Powerful Results

The AmbirScan Zapier integration is designed for ease of use while delivering enterprise-grade automation capabilities. Users simply connect AmbirScan to Zapier through the software's settings panel. Once connected, every scan automatically sends information to configured applications, initiating the next steps in business workflows without any manual intervention. The integration works seamlessly with Zapier's extensive ecosystem of over 6,000 applications, providing nearly unlimited automation possibilities.

Availability and Upgrade Options

The Zapier integration is available now for all AmbirScan users at no additional cost. Document scanning capabilities are included with all AMBIR scanners. Business Card scanning and ID scanning capabilities can be added through premium license purchases or are included with select AMBIR scanner bundles. Existing AMBIR scanner owners can upgrade their software to access these premium features.

For more information about the AmbirScan Zapier integration, including setup guides and workflow examples, visit www.ambir.com/zapier.

AMBIR is a manufacturer of digital capture solutions for businesses and consumers. Headquartered in Chicago, IL and founded over 25 years ago on the premise of creating the highest quality hardware backed by hands-on support. AMBIR provides a variety of document and card scanners, eSignature pads and barcode scanners for various industries including healthcare, financial services, legal and more. We are known for being a hands-on organization who supports its clients with an internal team of dedicated professionals who know their clients by name. AMBIR is considered a market leading solution in the healthcare space due to it's wide selection of products that integrate with leading EMR/EHR systems.

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