

# Shipwaves Online Limited Announces SME Initial Public Offering Opening on December 10, 2025

MUMBAI, MAHARASHTRA, INDIA, December 9, 2025 /EINPresswire.com/ -- Shipwaves ("the Company") announces that its SME Initial Public Offering ("[IPO](#)") is scheduled to open for subscription on December 10, 2025 and close on December 12, 2025. The Issue consists of 4,69,60,000 equity shares of face value ₹1 each at an issue price of ₹12 per equity share, aggregating to ₹5,635.20 lakhs.

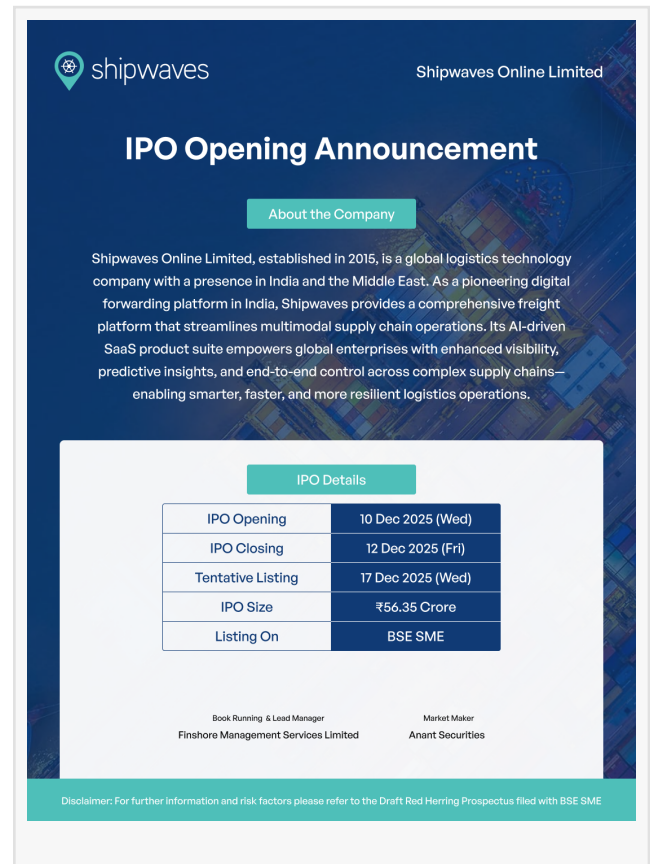
The Equity Shares are proposed to be listed on the BSE SME Platform, subject to applicable approvals and completion of necessary formalities. Objects of the Issue. The net proceeds of the Issue are proposed to be utilized for the following purposes:

- Meeting the working capital requirements of the Company
- Investment in the Company's subsidiary for its working capital requirements
- Repayment and/or pre-payment, in full or part, of certain borrowings availed by the Company
- Meeting Issue-related expenses
- General corporate purposes

## Overview of Shipwaves Online Ltd.

Shipwaves Online Ltd. operates a unified platform designed to support shipping and logistical requirements across Ocean, Land, and Air transportation. The platform facilitates multimodal shipment handling, enabling businesses to manage and move cargo across global locations.

The Company provides tools that offer real-time visibility over [logistics](#) operations, allowing users to monitor shipments from the point of origin to the final destination. This includes support for planning and coordinating



The graphic is a blue-themed announcement for Shipwaves Online Limited's IPO. It features the company logo and name at the top. The main heading is "IPO Opening Announcement". Below this is a section titled "About the Company" which provides a brief overview of the company's global logistics technology focus and its SaaS product suite. A table titled "IPO Details" lists the key dates and terms of the offering. At the bottom, it identifies the Book Running & Lead Manager (Finshore Management Services Limited) and the Market Maker (Anant Securities). A disclaimer at the very bottom refers to the Draft Red Herring Prospectus.

IPO Details	
IPO Opening	10 Dec 2025 (Wed)
IPO Closing	12 Dec 2025 (Fri)
Tentative Listing	17 Dec 2025 (Wed)
IPO Size	₹56.35 Crore
Listing On	BSE SME

Book Running & Lead Manager  
Finshore Management Services Limited

Market Maker  
Anant Securities

Disclaimer: For further information and risk factors please refer to the Draft Red Herring Prospectus filed with BSE SME

multimodal transport based on operational needs.

#### Company Background

Shipwaves Online Ltd. was incorporated in 2015 and operates in the logistics sector. The Company is engaged in activities that support the movement, coordination, and management of shipments through various transportation modes, along with visibility and operational support services used in logistics workflows.

#### IPO Timeline

Issue Opens: December 10, 2025

Issue Closes: December 12, 2025

Proposed Listing Date: December 17, 2025 (subject to approvals)

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