

# Autism Spectrum Disorder Diagnostics Market In 2029

*The Business Research Company's Autism Spectrum Disorder Diagnostics Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034*

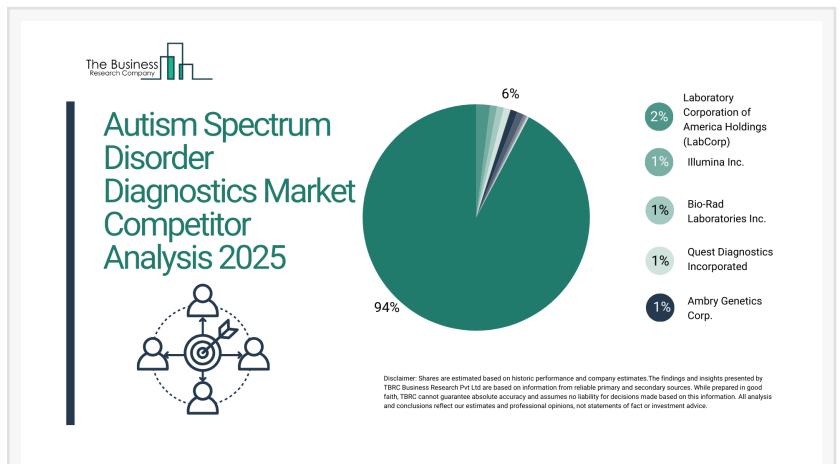
LONDON, GREATER LONDON, UNITED KINGDOM, December 10, 2025 /EINPresswire.com/ -- [Autism Spectrum Disorder Diagnostics Market](#) to Surpass \$35 billion in 2029. Within the broader Healthcare Services industry, which is expected to be \$10,759 billion by 2029, the Autism Spectrum Disorder Diagnostics market is estimated to account for nearly 0.3% of the total market value.

Which Will Be the Biggest Region in the Autism Spectrum Disorder Diagnostics Market in 2029

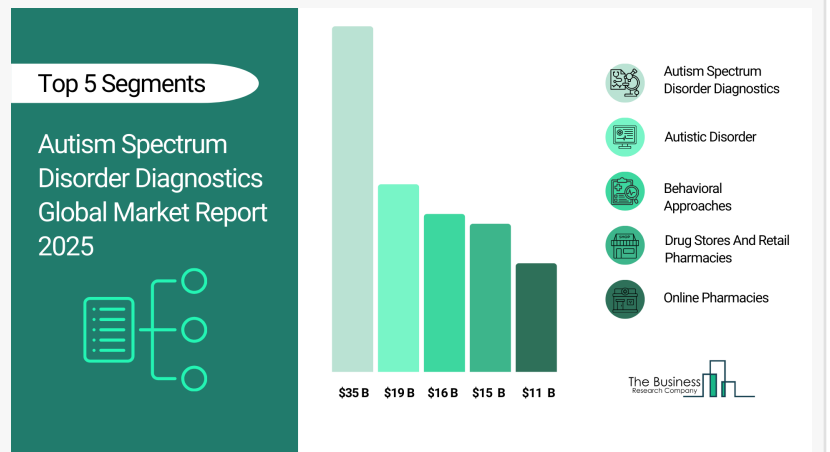
North America will be the largest region in the autism spectrum disorder diagnostics market in 2029, valued at \$14,446 million. The market is expected to grow from \$11,519 million in 2024 at a compound annual growth rate (CAGR) of 5%. The steady growth can be attributed to the technology advancements and strategic collaboration and partnerships.

Which Will Be The Largest Country In The Global Autism Spectrum Disorder Diagnostics Market In 2029?

The USA will be the largest country in the autism spectrum disorder diagnostics market in 2029,



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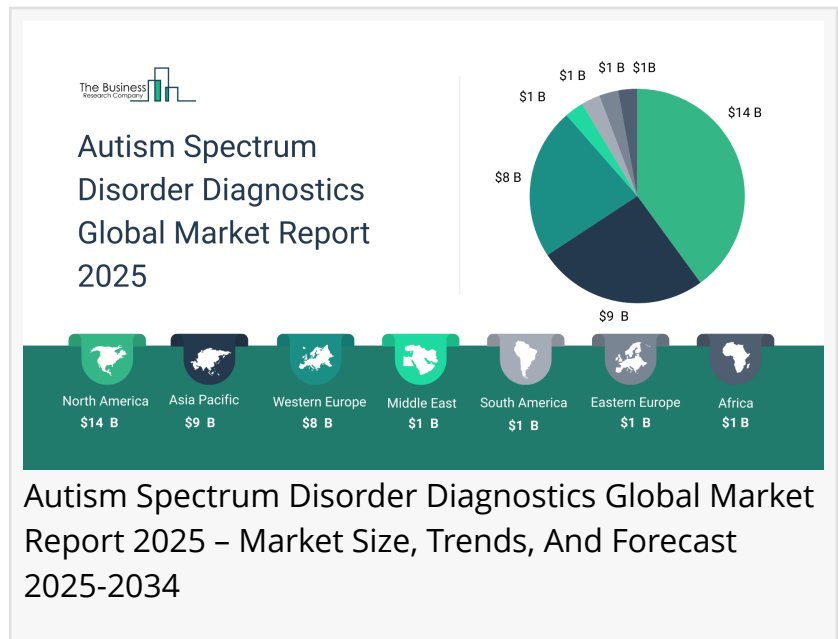


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valued at \$13,078 million. The market is expected to grow from \$10,449 million in 2024 at a compound annual growth rate (CAGR) of 5%. The steady growth can be attributed to the growing specialized diagnostic centers and rising new product launches.

Request a free sample of the Autism Spectrum Disorder Diagnostics Market Report

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What will be Largest Segment in [the Autism Spectrum Disorder Diagnostics Market in 2029?](#)

The autism spectrum disorder diagnostics market is segmented by type into autistic disorder, asperger syndrome, pervasive developmental disorder (PDD) and other types. The autistic disorder market will be the largest segment of the autism spectrum disorder diagnostics market segmented by type, accounting for 54% or \$18,867 million of the total in 2029. The autistic disorder market will be supported by increasing awareness about core symptoms such as language delays and social difficulties, rising prevalence of classic autism in early childhood, growing availability of structured diagnostic tools like the ADOS and ADI-R, enhanced access to paediatric neurological assessments, widespread public health campaigns promoting early screening, integration of autism screening in routine child development check-ups and growing government support for special education and therapy services.

The autism spectrum disorder diagnostics market is segmented by service into behavioral approaches, early intervention, medication and other services. The behavioural approaches market will be the largest segment of the autism spectrum disorder diagnostics market segmented by service, accounting for 47% or \$16,282 million of the total in 2029. The behavioural approaches market will be supported by the widespread adoption of applied behaviour analysis (ABA), strong evidence base supporting behaviour-focused interventions, growing demand for functional behaviour assessments, government funding for therapy programs, increased use of behaviour-tracking tools in diagnostics, integration of behavioural screening in schools and rising preference for non-medication-based therapeutic strategies.

The autism spectrum disorder diagnostics market is segmented by distribution channel into hospital pharmacies, drug stores and retail pharmacies and online pharmacies. The drug stores and retail pharmacies market will be the largest segment of the autism spectrum disorder diagnostics market segmented by distribution, accounting for 42% or \$14,686 million of the total in 2029. The drug stores and retail pharmacies market will be supported by increasing availability of over-the-counter supplements used in autism care, growing collaboration between

pharmacists and healthcare providers, expanding community-based access to autism-related educational materials, rising sales of behaviour-tracking tools and therapeutic aids, improved pharmacist training in autism-related products, growing parent demand for convenience in medication refills and rising public-private partnerships to improve accessibility in retail settings.

What is the expected CAGR for the Autism Spectrum Disorder Diagnostics Market leading up to 2029?

The expected CAGR for the autism spectrum disorder diagnostics Market leading up to 2029 is 5%.

What Will Be The Growth Driving Factors In The Global Autism Spectrum Disorder Diagnostics Market In The Forecast Period?

The rapid growth of the global autism spectrum disorder diagnostics market leading up to 2029 will be driven by the following key factors that are expected to reshape clinical diagnostics, early intervention strategies, and personalized healthcare delivery worldwide

**Growing Healthcare Expenditure** - The growing healthcare expenditure will become a key driver of growth in the autism spectrum disorder diagnostics market by 2029. As governments and individuals spend more on healthcare, there is better access to early screening and advanced diagnostic tools. This helps increase the number of people getting tested and diagnosed for autism spectrum disorder diagnostics. Higher spending also supports the adoption of innovative technologies in diagnostics. As a result, the growing healthcare expenditure is anticipated to contributing to a 2.0% annual growth in the market.

**Rising Investments In Research And Development** - The rising investments in research and development will emerge as a major factor driving the expansion of the autism spectrum disorder diagnostics market by 2029. Rising investments in research and development help create better, faster, and more accurate diagnostic tools for autism spectrum disorder. Increased funding supports the development of advanced technologies. This leads to improved early detection and more effective diagnosis. Consequently, the rising investments in research and development is projected to contributing to a 1.5% annual growth in the market.

**Government Initiatives And Funding** - The government initiatives and funding will serve as a key growth catalyst for the autism spectrum disorder diagnostics market by 2029. Government initiatives and funding support research, provide access to diagnostic tools, and raise awareness. This helps improve early detection of autism spectrum disorder. Therefore, this government initiatives and funding is projected to supporting to a 1.0% annual growth in the market.

**Increasing Prevalence Of Autism Spectrum Disorders (ASD)** - The increasing prevalence of autism spectrum disorders (ASD) will become a significant driver contributing to the growth of the autism spectrum disorder diagnostics market by 2029. As more children and adults are affected by autism spectrum disorders, early and accurate diagnosis becomes more important. This

growing demand is boosting the autism diagnostics market. It also encourages the development of advanced testing methods. Consequently, the increasing prevalence of autism spectrum disorders (ASD) is projected to contributing to a 0.5% annual growth in the market.

Access the detailed Autism Spectrum Disorder Diagnostics Market report here:

<https://www.thebusinessresearchcompany.com/report/autism-spectrum-disorder-diagnostics-global-market-report>

What Are The Key Growth Opportunities In The Autism Spectrum Disorder Diagnostics Market in 2029?

The most significant growth opportunities are anticipated in the online autism diagnostics and pharmacy market, the autism and autistic disorder diagnostic solutions market, and the behavioural autism spectrum disorder diagnostics market. Collectively, these segments are projected to contribute over \$13 billion in market value by 2029, driven by the increasing prevalence of autism spectrum disorders (ASD), rising demand for early and accessible diagnosis, and growing integration of telehealth and AI-based assessment tools. This surge reflects the accelerating shift toward digital healthcare ecosystems that enhance diagnostic accuracy, accessibility, and patient management, fueling transformative growth within the broader autism diagnostics and digital health industry.

The online autism diagnostics and pharmacy market is projected to grow by \$5,005 million, the autism and autistic disorder diagnostic solutions market by \$4,402 million, and the behavioural autism spectrum disorder diagnostics market by \$3,629 million over the next five years from 2024 to 2029.

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