

# Rare Sugar Market Competition Analysis 2025: How Players Are Shaping Growth

*The Business Research Company's Rare Sugar Market Competition Analysis 2025: How Players Are Shaping Growth*

LONDON, GREATER LONDON, UNITED KINGDOM, December 11, 2025 /EINPresswire.com/ -- "The Rare Sugar market is dominated by a mix of global ingredient manufacturers and specialized biotechnology innovators. Companies are focusing on scaling production capacities, developing sustainable and low-calorie sweetener alternatives, and forming strategic collaborations with food and beverage producers to strengthen their market presence. Understanding the competitive landscape is crucial for stakeholders aiming to capitalize on health-conscious consumer trends and expanding functional food applications.



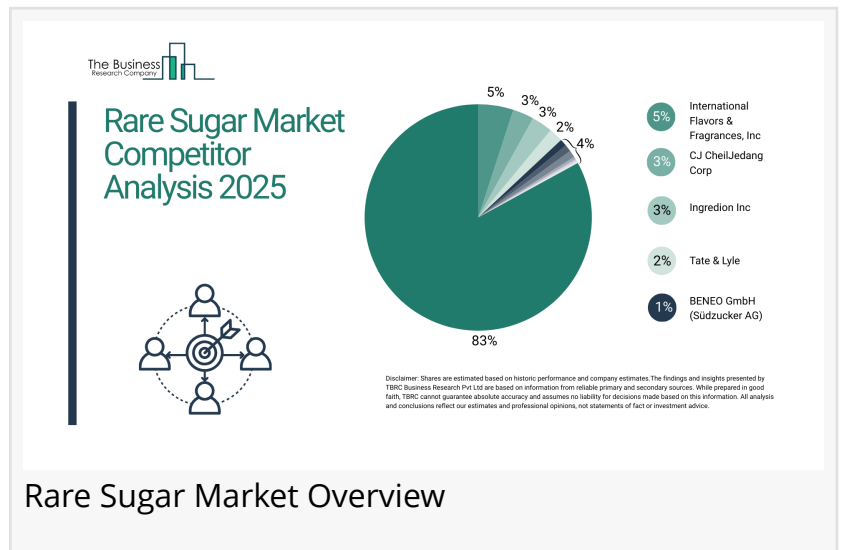
Expected to grow to \$2.39 billion in 2029 at a compound annual growth rate (CAGR) of 4.5%"

*The Business Research Company*

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How Concentrated Is the Rare Sugar Market?

The market is fragmented, with the top 10 players accounting for 17% of total market revenue in 2023. This level of fragmentation highlights the market's diverse competitive landscape, driven by varying production technologies, limited large-scale manufacturing capacity, and growing demand for low-calorie and functional sweeteners across food, beverage, nutraceutical, and pharmaceutical applications. Leading companies such as International Flavors & Fragrances, CJ



CheilJedang, Ingredion, Tate & Lyle, and BENEIO leverage strong R&D pipelines, proprietary bioconversion and enzymatic production methods, and established distribution networks to maintain competitive advantages, while smaller firms remain focused on niche product innovation and specialty sugar formulations. As consumer awareness of clean-label and metabolic health solutions continues rising, the market is expected to move toward increased collaborations, capacity expansion, and strategic partnerships to strengthen supply reliability and scale commercialization efforts globally.

- Leading companies include:
  - o International Flavors & Fragrances, Inc (5%)
  - o CJ CheilJedang Corp (3%)
  - o Ingredion Inc (3%)
  - o Tate & Lyle (2%)
  - o BENEIO GmbH (Südzucker AG) (1%)
  - o Samyang Corp (1%)
  - o Bonumose (1%)
  - o Matsutani Chemical Industry (0.4%)
  - o Zu Chem, Inc. (0.3%)
  - o Symrise AG (0.3%)

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Which Companies Are Leading Across Different Regions?

- North America: Bonumose, Inc, Ingredion Incorporated, Tate & Lyle PLC, Matsutani Chemical Industry Co, Ltd, Anderson Advanced Ingredients, Samyang Corporation, and ASR Group (American Sugar Refining, Inc.) are leading companies in this region.
- Asia Pacific: Shandong Bailong Chuangyuan Bio-Tech Co, Ltd, Shandong Baolingbao Biological Co, Ltd, Laxmi Organic Industries Limited, Samrat Pharmachem Limited, Daesang Corporation, Samyang Corporation, Matsutani Chemical Industry Co, Ltd, Sanwa Starch Co, Ltd, and Nihon Shokuhin Kako Co, Ltd are leading companies in this region.
- Western Europe: Brain Biotech AG, Roquette Frères S.A, Bonumose, Inc, Nordzucker AG, Tereos S.A, and Katjes International GmbH & Co. KG are leading companies in this region.
- Eastern Europe: Ingredion Incorporated, DuPont de Nemours, Inc. (formerly operating through its DuPont Nutrition & Biosciences division), and Cargill Incorporated are leading companies in this region.
- South America: DuPont de Nemours, Inc. and Bunge Global S.A are leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Plant-Based Conversion Techniques is transforming production efficiency and meet growing consumer demand.
- Example: Bonumose, Inc (March 2023) assigns proprietary enzymatic process to convert plant-based starches into D-tagatose.

- These innovations help to meet the growing demand for healthier sweetening options across various food and beverage sectors

#### Which Strategies Are Companies Adopting to Stay Ahead?

- Developing innovative rare sugar products to expand market share
- Securing strategic partnerships and investment for growth funding
- Implementing advanced digital traceability and supply chain management
- Utilizing cloud-based analytics for efficient quality control and regulatory compliance

Access the detailed Rare Sugar Market report here:

<https://www.thebusinessresearchcompany.com/report/rare-sugar-global-market-report>

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