

Meat Processing Equipment Market to Surge to \$13.6 Billion by 2034 As Revealed In New Report

Increased demand for convenience foods, technological advancements in processing equipment, and rise in consumer awareness of high-protein diets.

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EINPresswire.com/ -- Allied Market Research published a report, titled, "[Meat Processing Equipment Market](#) by Type (Cutting Equipment, Blending Equipment, Filling Equipment,

Tenderizing Equipment, Dicing Equipment, Grinding Equipment, Smoking Equipment, Massaging Equipment and Others), Meat Type (Processed Pork, Processed Beef, Processed Mutton and Others), and Application (Fresh Processed Meat, Precooked Meat, Raw Cooked Meat, Cured Meat, Dry Meat, Raw Fermented Sausages and Others): Global Opportunity Analysis and Industry Forecast, 2024-2034". According to the report, the meat processing equipment market was valued at \$6.3 billion in 2023, and is estimated to reach \$13.6 billion by 2034, growing at a CAGR of 7.4% from 2024 to 2034.

The growth of the global meat processing equipment market has been driven by several major factors. An increase in meat consumption worldwide led to a higher demand for efficient processing equipment. The meat processing industry witnessed technological advancements, including automation and improved hygiene standards, which enhanced production efficiency and product quality. Change in consumer preferences toward convenience foods and ready-to-eat meat products boosted the demand for advanced processing equipment. The rise in disposable income levels in emerging economies supported greater meat consumption, further driving the meat processing equipment market growth. In addition, stringent government regulations regarding food safety and quality prompted meat processing companies to adopt state-of-the-art equipment to comply with standards. The growing focus on reducing labor costs and increasing productivity also encouraged the adoption of automated meat processing equipment. Furthermore, the increase in awareness regarding foodborne illnesses and the need

Report Insights



Market was valued at
\$6.3 Billion
2023

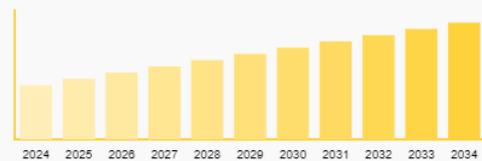


Projected to reach
\$13.6 Billion
2034



Growing at a CAGR
7.4% From
2024-2034

CAGR 7.4%



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Meat Processing Equipment Market

for hygienic meat processing practices contributed to the meat processing equipment market expansion.

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The global meat processing market has experienced rapid growth owing to increased demand for convenience foods, technological advancements in processing equipment, and rise in consumer awareness of high-protein diets. Moreover, improved cold chain logistics ensured meat quality and safety during transportation, which expanded market reach and increased consumer accessibility worldwide.

Meat processing equipment includes machinery and tools used to handle, prepare, and convert raw meat into various products. It involves equipment for cutting, grinding, mixing, cooking, and packaging meat. Meat processing equipment supports diverse applications, ranging from large-scale industrial processing to smaller-scale production operations, by ensuring efficiency, consistency, and food safety.

The expansion of the food service industry significantly boosted the market demand for meat processing equipment market size. As the food service sector, including restaurants, fast-food chains, and catering services, grew globally, the need for efficient and high-capacity meat processing solutions increased. The expansion of the food service sector has driven demand for advanced equipment capable of handling large volumes of meat products, ensuring consistency, and meeting strict food safety standards. Food service providers required processing equipment that supported diverse menu offerings, from burgers and deli meats to gourmet dishes, while maintaining high quality and operational efficiency. Furthermore, the rise of quick-service restaurants and the growing trend of meal delivery services necessitated equipment that could keep pace with rapid production cycles and supply chain demands. Consequently, equipment manufacturers invested in innovative solutions to meet these evolving needs, fueling Meat Processing Equipment Market Growth, and driving technological advancements in the [meat processing equipment industry](#).

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However, stringent regulatory standards have restrained Meat Processing Equipment Market Share by imposing complex compliance requirements. Regulations governing food safety, hygiene, and environmental impact necessitate the use of advanced, often costly equipment to meet rigorous standards. Manufacturers must invest in technology that ensures products adhere to strict quality and safety protocols, which increases the initial capital outlay. Compliance with evolving regulations can also involve frequent updates and modifications to equipment, adding to operational costs. In addition, the need for regular inspections and certifications further burdens equipment owners with additional expenses and administrative tasks. These regulatory challenges are expected to deter small and mid-sized companies from

upgrading or investing in new processing equipment, limiting overall market growth. As a result, while stringent standards aim to ensure safety and quality, they also create financial and operational barriers that constrain demand within the meat processing equipment market.

Furthermore, customizable, and modular processing solutions are anticipated to create significant Meat Processing Equipment Market Opportunities by addressing the diverse needs of different producers. Customizable solutions allow manufacturers to tailor equipment to specific processing requirements, such as varying meat types, product formats, and production volumes. Adaptability enhances operational flexibility and efficiency, which enables companies to meet unique production demands and scale operations as needed. Thus, by offering these flexible options, equipment manufacturers are expected to cater to a broader range of customers and applications, driving market growth. In addition, the ability to integrate innovative technologies and features into modular systems supports innovation and keeps pace with evolving industry standards and consumer preferences, thus driving growth during Meat Processing Equipment Market Forecast.

The Meat Processing Equipment Market Analysis is done on the basis of type, meat type, application, and region. By type, the market is classified into cutting equipment, blending equipment, tenderizing equipment, filling equipment, dicing equipment, grinding equipment, smoking equipment, massaging equipment, and others. By meat type, it is categorized into processed beef, processed pork, processed mutton, processed poultry, and others. By application, the market is categorized into fresh processed meat, raw cooked meat, precooked meat, raw fermented sausages, cured meat, dried meat, and others. Region wise, the market is analyzed across North America (U.S., Canada, and Mexico) , Europe (France, Germany, Italy, Spain, UK, Russia, and rest of Europe) , Asia-Pacific (China, Japan, India, South Korea, Australia, Thailand, Malaysia, Indonesia, and rest of Asia-Pacific) , and LAMEA (Brazil, South Africa, Saudi Arabia, UAE, Argentina, and rest of LAMEA) .

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Based on region, North America held the highest market share in terms of revenue in 2023 owing to the robust meat production and consumption levels in the region. Factors such as technological advancements, a focus on food safety, and the popularity of convenience food has fueled the demand for the meat processing equipment market. The presence of large meat producers and processors, who sought efficient and high-capacity equipment, further boosted the market growth in North America. Moreover, brands such as JBT Corporation, Marel, and Heat and Control operated extensively in North America, offering advanced meat processing equipment that catered to the diverse processing needs of the meat industry, thus driving growth in the region.

Players: -

Welbilt, Inc.

GEA Group AG
The Middleby Corporation
Heat and Control, Inc.
Marel
Key Technology, Inc.
JBT Corporation
Illinois Tool Works Inc. (ITW)
Bettcher Industries, Inc.
Equipamientos Cárnicos S.L. (Mainca)

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The report provides a detailed analysis of these key players in the global meat processing equipment industry. These players have adopted different strategies such as new product launches, collaborations, expansion, joint ventures, agreements, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to highlight the competitive scenario.

Recent Industry Dev

In July 2024, Ross Industries launched the AMS 400 Membrane Skinner, targeting craft and medium-sized meat processors to enhance efficiency and product quality.

In March 2024, Ross Industries unveiled the RVS 120 Vertical Chute Slicer, designed to enhance slicing precision in meat processing.

In July 2022, JBT Corporation acquired Alco-food-machines GmbH & Co. KG (Alco) to expand the product offering in meat processing equipment.

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