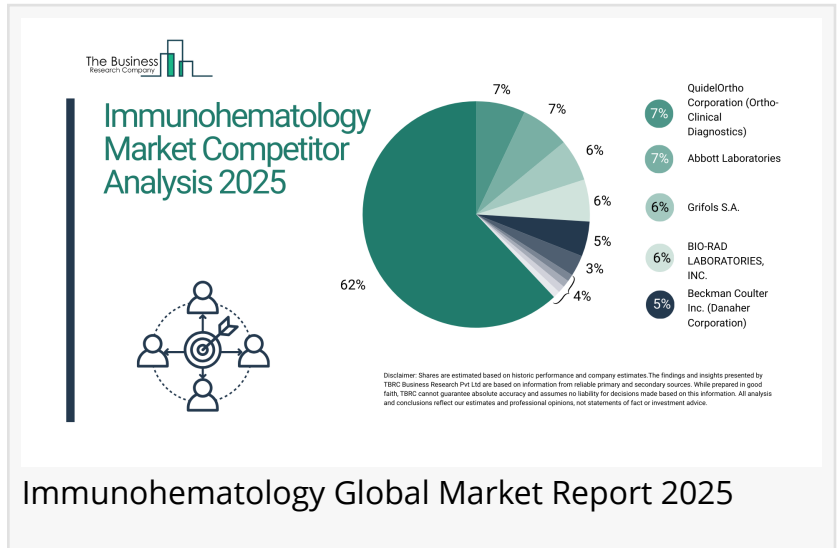


Immunohematology Market Competition Analysis 2025: How Players Are Shaping Growth

*The Business Research Company's
Immunohematology Global Market
Report 2025 – Market Size, Trends, And
Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, December 18, 2025
/EINPresswire.com/ -- "The

[Immunohematology market](#) is dominated by a mix of global diagnostics leaders and regional specialty players. Companies are focusing on advanced testing solutions, high-quality reagents, and integrated laboratory services to strengthen market presence and ensure accurate, reliable blood-related diagnostics. Understanding the competitive landscape is key for stakeholders seeking growth opportunities, strategic partnerships, and expansion across hospitals, blood banks, and clinical laboratories.



Which Market Player Is Leading the Immunohematology Market?

According to our research, QuidelOrtho Corporation led global sales in 2023 with a 7% market share. The Transfusion Medicine division of the company partially involved in the immunohematology market, provides blood banks and transfusion services, focusing on products for immunohematology, blood typing, and blood screening. QuidelOrtho provides solutions for ensuring safe blood transfusions, helping to match blood donors and recipients while screening for infectious agents.

How Concentrated Is the High Voltage Electric Heater Market?

The market is concentrated, with the top 10 players accounting for 46% of total market revenue in 2023. This level of concentration reflects the industry's reliance on advanced thermal management technologies, high engineering standards, and the need for reliable, high-efficiency heating solutions for electric vehicles. Leading vendors such as Continental AG, Eberspächer Gruppe GmbH & Co. KG, LG Electronics, BorgWarner Inc., and Valeo SA dominate through robust product portfolios, innovation in high-voltage electric heating systems, and established

relationships with automotive OEMs, while other companies contribute through specialized solutions and niche technologies. As demand for battery thermal management, energy-efficient vehicle systems, and high-performance electric heaters accelerates, consolidation, technological advancements, and strategic collaborations are expected to further strengthen the dominance of major players.

Leading companies include:

- o Continental AG (7%)
- o Eberspächer Gruppe GmbH & Co. KG (6%)
- o LG Electronics (6%)
- o BorgWarner Inc. (5%)
- o Valeo SA (5%)
- o Chromalox Inc. (4%)
- o Mitsubishi Heavy Industries Ltd. (4%)
- o Webasto SE (3%)
- o Woory Corporation (3%)
- o Watlow Ltd. (3%)

Request a free sample of the [High Voltage Electric Heater Market report](https://www.thebusinessresearchcompany.com/sample_request?id=10295&type=smp):

https://www.thebusinessresearchcompany.com/sample_request?id=10295&type=smp

Which Companies Are Leading Across Different Regions?

North America: BD (Becton, Dickinson and Company), Terumo Blood and Cell Technologies (Terumo BCT), QuidelOrtho Corporation, Bio-Rad Laboratories, Inc., Immucor, Inc., Grifols S.A., Beckman Coulter Inc. (Danaher Corporation), Thermo Fisher Scientific Inc., Abbott Laboratories, Merck KGaA, Ortho Clinical Diagnostics and Cardinal Health, Inc. are leading companies in this region.

Asia Pacific: Grifols S.A., Immucor, Inc., Thermo Fisher Scientific Inc., Merck KGaA, Abbott Laboratories, Bio-Rad Laboratories, Inc., Ortho Clinical Diagnostics, Beckman Coulter Inc. (Danaher Corporation), Nihon Kohden Corporation and Becton, Dickinson and Company (BD) are leading companies in this region.

Western Europe: Bio-Rad Laboratories, Inc., Immucor, Inc., Grifols S.A., Thermo Fisher Scientific Inc., Beckman Coulter, Inc. (Danaher Corporation), Hologic, Inc., Becton, Dickinson and Company (BD) and Siemens Healthcare GmbH are leading companies in this region.

Eastern Europe: Ortho Clinical Diagnostics, LLC, Grifols S.A., Abbott Laboratories, Beckman Coulter, Inc. (Danaher Corporation), Bio-Rad Laboratories, Inc., Thermo Fisher Scientific Inc., MTC Invitro Diagnostics AG, Siemens Healthineers AG, Merck KGaA and F. Hoffmann-La Roche Ltd. are leading companies in this region.

South America: Grifols S.A., Becton, Dickinson and Company (BD), bioMérieux SA, EUROIMMUN,

Siemens Healthcare GmbH, and Cardinal Health, Inc. are leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Next-generation blood processing system is transforming blood supply management.
- Example: Terumo Blood and Cell Technologies Reveos Automated Blood Processing System (October 2024) assigns streamline blood processing by automating the separation of whole blood into its components.
- These innovations enhance blood supply management and optimize operational efficiency across blood centers nationwide.

Which Strategies Are Companies Adopting to Stay Ahead?

- Launching advanced reagents and automated testing platforms to improve accuracy, efficiency, and scalability in blood typing and pretransfusion testing
- Enhancing global partnerships and collaborations with hospitals and blood centers to strengthen market presence and streamline distribution of immunohematology solutions
- Focusing on molecular diagnostics and AI-enabled interpretation tools to enhance precision, reduce human error, and support personalized transfusion strategies
- Leveraging cloud-based laboratory information systems (LIS) and digital workflow management to enable real-time data tracking, ensure regulatory compliance, and optimize inventory management

Access the detailed Immunohematology Market report here:

<https://www.thebusinessresearchcompany.com/report/immunohematology-global-market-report>

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We provide continuous and custom research services, offering a range of specialized packages tailored to your needs, including Market Entry Research Package, Competitor Tracking Package, Supplier & Distributor Package and much more.

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