

Engineering Services Market Competition Analysis 2025: How Players Are Shaping Growth

The Business Research Company's Engineering Services Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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[/EINPresswire.com/](https://www.einpresswire.com/) -- "The [Engineering Services market](#) is dominated by a mix

of global engineering conglomerates, specialized design firms, and regional service providers. Companies are focusing on advanced simulation technologies, sustainable infrastructure solutions, and digital engineering platforms to

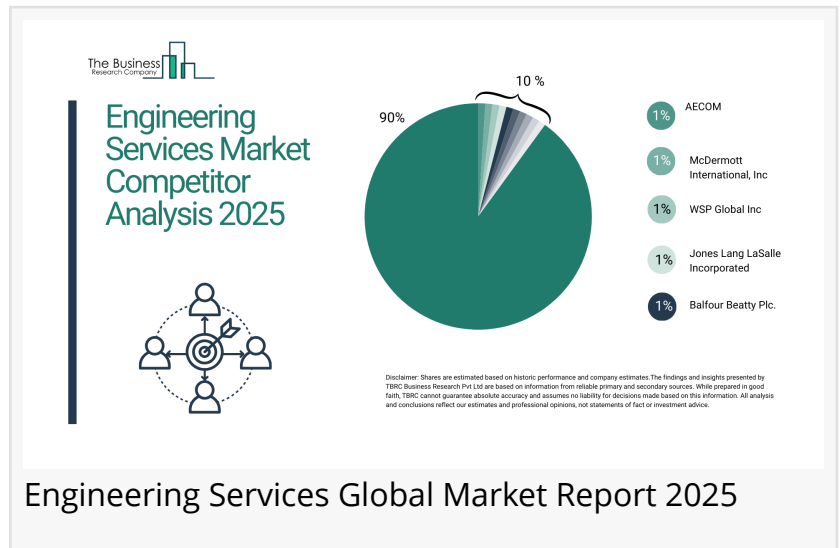
strengthen market presence and improve operational efficiency. Understanding the competitive landscape is key for stakeholders seeking growth opportunities, innovation partnerships, and long-term value creation within the evolving engineering services ecosystem.

Which Market Player Is Leading the Engineering Services Market?

According to our research, AECOM led global sales in 2023 with a 1% market share. The Americas + International division of the company completely involved in the engineering services market, provides transportation, water, energy, and environmental solutions. It delivers planning, design, and construction management for critical infrastructure projects. The company supports sustainable urban development, offers advanced geotechnical expertise, and enhances resilience through cutting-edge engineering innovations tailored to global needs.

How Concentrated Is the Engineering Services Market?

The market is fragmented, with the top 10 players accounting for 4% of total market revenue in 2023. This level of fragmented reflects the intense competition and a wide distribution of market share. Leading companies such as AECOM, McDermott International Inc, WSP Global Inc, Jones Lang LaSalle Incorporated, and Balfour Beatty Plc dominate through large-scale infrastructure projects, end-to-end engineering expertise, and strong global networks, while smaller firms specialize in niche design, consulting, and technical services. As demand for sustainable



infrastructure, digital engineering, and smart city development continues to rise, strategic collaborations, technology integration, and project diversification are expected to drive market consolidation and strengthen the positions of leading players.

- Leading companies include:
 - o AECOM (1%)
 - o McDermott International, Inc (1%)
 - o WSP Global Inc (1%)
 - o Jones Lang LaSalle Incorporated (1%)
 - o Balfour Beatty Plc. (1%)
 - o WorleyParsons Limited (1%)
 - o Kiewit Corporation (1%)
 - o AtkinsRéalis Group Inc, (SNC-Lavalin) (1%)
 - o Jacobs Solutions Inc. (1%)
 - o Larsen & Toubro Limited (1%)

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Which Companies Are Leading Across Different Regions?

- North America: Colliers International Group Inc, Englobe Corporation, Norda Stelo Inc, CWA Engineers Inc, UES (Universal Engineering Sciences), Riner Engineering Inc, KFW Engineers & Surveying, Deloitte Touche Tohmatsu Limited, Dextra Technologies Inc, AECOM, Fluor Corporation, Bechtel Corporation, and Kiewit Corporation are leading companies in this region.
- Asia Pacific: ICS Engineering Services, Engineers India Limited, LaserBond Limited, Cyient Limited, Wipro Limited, Samsung Engineering Co, Ltd, Porsche Engineering (Shanghai) Co, Ltd, Hyundai Engineering Co, Ltd. (HEC), UGL Pty Limited, Cybage Software Pvt. Ltd, China Overseas Engineering Group Co, Ltd, China Engineering Consultants Inc. (CECI), Xodus Group Ltd, Tech Mahindra Limited, Assystem S.A, Colliers International Group Inc, Peakurban Pty Limited, Babcock International Group plc, iGreenData Pty Ltd, Transtech Engineers Inc, Porsche Engineering Group GmbH, Sunland A.I. (International) Co. Limited, Jacobs Solutions Inc, Samsung Engineering Co, Ltd, and Ramboll Group A/S are leading companies in this region.
- Western Europe: JLL Engineering Services, Dyson Ltd. (UK), Stork Technical Services Holding B.V, SNC-Lavalin Group Inc, J. Murphy & Sons Limited, Arcadis N.V, Babcock International Group plc, Alstom S.A, ALTEN S.A, Areva S.A, Artelia Group, L&T Technology Services Limited (LTTS), Axiscades Technologies Limited, Mobica Limited, Amey plc, BEP Engineering Services Ltd, Automotive Systems and Projects Ltd, Tecosim Group, In-tech Electronics GmbH, and IQT Group Ltd are leading companies in this region.
- Eastern Europe: Techno Engineering & Associates Group, AECOM Romania S.R.L, GT Ground Engineering & Construction Services, Porsche Engineering Services Ltd, International Business Machines Corporation (IBM), Capgemini SE, Aktias Tech, Oracle Corporation, MMTR Technology S.R.L, GlobalLogic Inc, L&T Technology Services Limited (LTTS), The Boeing Airplane and Transport Corporation, Ayesa Ingenieria y Arquitectura S.A, and Softelligence S.R.L are leading

companies in this region.

- South America: ABL Group ASA, Proper Marine S.A, 10Pearls LLC, Whiz Consulting, Schlumberger Argentina S.A, Pecom Servicios Energía S.A, Anasac Colombia S.A, Silicon Engineering Consultants LLC, and Techint Engineering and Construction S.A are leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Driving Innovation in Engineering Services by combining resources and expertise.
- Example: Dongfeng Motor Corporation Ltd engineering technical services (March 2025) enhance vehicle research, development and testing to drive innovation and improve product quality.
- The partnership aims to expedite the creation of innovative products and solutions while enhancing operational efficiencies and speed to market.

Which Strategies Are Companies Adopting to Stay Ahead?

- Launching innovative design and digital engineering solutions
- Enhancing strategic partnerships and funding
- Focusing on sustainability, smart infrastructure, and advanced simulation technologies
- Leveraging cloud-based platforms and digital twins for efficient project management and scalability

Access the detailed Engineering Services Market report here:

<https://www.thebusinessresearchcompany.com/report/engineering-services-global-market-report>

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