

# Food Service Equipment Market Competition Analysis 2025: How Players Are Shaping Growth

*The Business Research Company's Food Service Equipment Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034*

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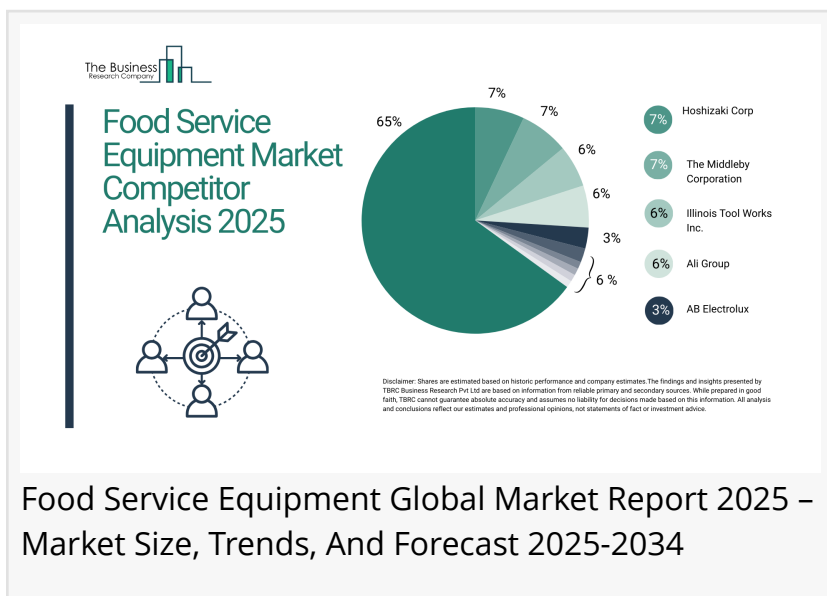
Equipment market is dominated by a mix of global manufacturers, regional specialists, and innovative kitchen-technology providers. Companies are focusing on energy-efficient designs, smart and connected kitchen systems,

and advanced food-safety solutions to strengthen market presence and meet evolving customer demands. As commercial kitchens continue to modernize and regulatory requirements around hygiene, sustainability, and operational efficiency intensify, understanding the competitive landscape is essential for stakeholders seeking growth opportunities, product differentiation, and strategic partnerships within the rapidly evolving food service equipment ecosystem.

## [Which Market Player Is Leading the Food Service Equipment Market?](#)

According to our research, Hoshizaki Corp led global sales in 2023 with a 7% market share. The Primary Cooking Equipment of the company is partially included in the food service equipment market, provides diverse range of high-quality cooking appliances. Their product lineup includes advanced ovens, grills, fryers, and steamers, all engineered for efficiency, durability, and precise temperature control. These appliances are crafted to enhance kitchen productivity and ensure consistent culinary results, catering to various cooking methods and cuisines.

The Food Preparation Equipment division specializes in providing innovative solutions that streamline food processing tasks in commercial kitchens. Their offerings encompass mixers, slicers, peelers and other preparatory tools designed for optimal performance and safety. These products are engineered to handle high-volume operations, reducing manual labor and improving overall kitchen efficiency, thereby enabling food service establishments to maintain



high standards of food quality and hygiene.

### How Concentrated Is the Food Service Equipment Market?

The market is concentrated, with the top 10 players accounting for 36% of total market revenue in 2023. This level of concentration highlights the competitive advantage gained through technological innovation, global reach, and diversified product portfolios. As demand for energy-efficient, automated, and hygiene-compliant equipment accelerates, leading manufacturers are expected to further strengthen their dominance through strategic acquisitions, product innovation, and partnerships shaping the next phase of growth within the food service equipment industry.

- Leading companies include:
  - o Hoshizaki Corp (7%)
  - o The Middleby Corporation (7%)
  - o Illinois Tool Works Inc. (6%)
  - o Ali Group (6%)
  - o AB Electrolux (3%)
  - o Franke Holding AG (2%)
  - o Rational AG (1%)
  - o Standex International Corporation (1%)
  - o Libbey Inc. (1%)
  - o GEA Group (1%)

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### Which Companies Are Leading Across Different Regions?

- North America: Ali Group S.r.l, Welbilt, Inc, The Middleby Corporation, Marco Beverage Systems Ltd, Sysco Corporation, Edward Don & Company, Imperial Dade, Harbour Food Service Equipment, Unlimited Service Group, Scotsman Ice Systems, Hillphoenix, Pacojet International AG, Omcan Manufacturing & Distributing Company Inc, JBT Corporation, Wenger Manufacturing LLC, Filtration Automation Inc, Heat and Control, Inc, SPX FLOW, Inc, Paul Mueller Company, Flavor Burst, LLC, Ampco Pumps Company LLC, Kronos AG, Gulf tech International, Inc, Satake Corporation, Ska Fabricating, Vivanda, Dover Corporation, Illinois Tool Works Inc, Stampede Culinary Partners, D. L. Lee & Sons, Inc, RodeoCPG, Grupo KUO, Hiperbaric S.A, and Fortifi Food Solutions are leading companies in this region.

- Asia Pacific: Mukunda Foods Private Limited, Breville Group Limited, Hoshizaki Electric Co, Ltd, Fujimak Corporation, Anko Food Machine Co, Ltd, Rheon Automatic Machinery Co, Ltd, Ishida Co, Ltd, Bühler Group, Hobart, Cambro Manufacturing Company, Electrolux AB, Samsung Electronics Co, Ltd, Philips India (Philips Domestic Appliances), LG Electronics Inc, Haier Group Corporation, Panasonic Corporation, Midea Group, Turbo Air Inc, Goldstein Eswood, Welbilt Asia, Blue Star Limited, Haier Electronics Group Co, Ltd, Swiggy, Ali Group Worldwide, and Commercial Kitchen are leading companies in this region.

- Western Europe: The Middleby Corporation, GEA Group AG, Groupe SEB, La Brigade de Buyer, Rational AG, Circus SE, Welbilt Deutschland GmbH, Colussi Ermes S.r.l, Revalize, Marco Beverage Systems Limited, Ali Group S.r.l. a Socio Unico, Smeg S.p.A, Meiko Maschinenbau GmbH & Co. KG, The Vollrath Company, and Fagor Industrial are leading companies in this region.
- Eastern Europe: JIPA CZ s.r.o, Area Cooling Solutions Sp. z o.o, Torgmash, and Stalgast Sp. z o.o are leading companies in this region.
- South America: LEIBINGER Group GmbH & Co. KG, Qualijet Indústria e Comércio de Equipamentos e Materiais Gráficos Ltda, Seara Alimentos S.A, Agrodanieli Indústria e Comércio Ltda, Skymssen Indústria e Comércio S.A, Eskabe S.A, Escorial S.A.I.C, Comasa S.A, Prática Produtos S.A, Marel hf, B.O. Foodservice S.A, and Clauger Chile Ltda are leading companies in this region.

#### What Are the Major Competitive Trends in the Market?

- Ice And Water Dispensers To Improve Operational Efficiency are developing innovative ice and water dispensers to enhance efficiency, improve sanitation, and meet the growing demand for touch-free and energy-efficient solutions.
- Example: Scotsman Ice Systems Meridian HID207 (July 2024) provides warranty extensions ranging from 5 to 10 years or up to 200,000 kilo meters, protecting vehicles from mechanical breakdowns and electrical failures.
- This innovation designed for compact spaces, featuring reliability, sanitation, and ease of use. It produces up to 196 pounds (88.90 kilogram/kg) of ice daily under optimal conditions and has a 7-pound (3.1 kg) storage capacity. For easy maintenance, it incorporates a sealed, maintenance-free bearing system and an external removable air filter for hassle-free cleaning.

#### Which Strategies Are Companies Adopting to Stay Ahead?

- Focuses on strategic mergers and acquisitions to expand its global presence and strengthen its product distribution network.
- Developing energy-efficient and sustainable equipment to meet regulatory and customer demands
- Enhancing global distribution networks and service capabilities to support large-scale commercial operations
- Integrating smart, IoT-enabled and automated technologies to enhance kitchen productivity

Access the detailed Food Service Equipment Market report here:

<https://www.thebusinessresearchcompany.com/report/food-service-equipment-global-market-report>

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