

Small Molecule CMO/CDMO Market Report on Size, Share, Competitive Landscape, and Trends Analysis

The Business Research Company's Small Molecule CMO/CDMO Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, December 23, 2025 /EINPresswire.com/ -- The [small molecule CMO/CDMO sector](#) is

experiencing robust growth fueled by evolving pharmaceutical industry needs and strategic outsourcing trends. As drug development becomes more complex, companies increasingly rely on specialized contract organizations to handle manufacturing and development tasks. This overview explores the market's current size, growth drivers, regional dynamics, and key trends shaping its future trajectory.



The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights - Market Sizing & Forecasts Through 2034"

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The Small Molecule CMO/CDMO Market Size and Growth Outlook

The market for small molecule contract manufacturing and development organizations has seen significant expansion recently. Its value is projected to rise from \$50.58 billion in 2024 to \$54.42 billion in 2025, representing a compound annual growth rate (CAGR) of 7.6%. This growth over past years has been supported by factors like strong government backing, cost-effective manufacturing

solutions, increasing complexity in drug development, industry consolidation, and a sharpening focus on core competencies.

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Looking ahead, the small molecule CMO/CDMO market is expected to maintain strong momentum, reaching \$72.9 billion by 2029 with the same CAGR of 7.6%. The anticipated growth



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drivers include an increase in drug pipelines, the globalization of pharmaceutical operations, growing demand for flexible manufacturing capabilities, expertise in regulatory compliance, and convergence with biopharmaceutical sectors. Key market trends through this period involve the adoption of sustainable and green manufacturing, enhanced collaboration and partnerships, expansion of personalized medicine and niche therapies, emergence of virtual and virtual-to-reality companies, integration of digital technologies, and rapid response manufacturing solutions.

Understanding What Small Molecule CMO/CDMO Organizations Do

Small molecule CMO/CDMO firms provide contract-based services to pharmaceutical companies, assisting with project development and manufacturing of small-molecule drugs as well as regulatory submissions. Their offerings span contract development, manufacturing, and packaging processes, enabling pharmaceutical companies to outsource these critical activities.

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Increasing Pharmaceutical Demand as a Growth Catalyst

One of the primary forces boosting the small molecule CMO/CDMO market is the growing global demand for pharmaceuticals. The pharmaceutical industry, involving both public and private sectors, focuses on discovering, developing, and producing new drugs. By outsourcing development, manufacturing, and packaging to small molecule CMOs/CDMOs, pharmaceutical companies can reduce costs, save time, and enhance operational efficiency. For example, in August 2024, the Government of Canada reported that domestic pharmaceutical exports rose to 9.59 billion USD (12.79 billion CAD) in 2022, up from 10.71 billion CAD the previous year. Imports also increased to 30.21 billion CAD in 2022 from 26.63 billion CAD in 2021. These rising trade figures highlight the expanding demand driving growth in the CMO/CDMO sector.

Regional Landscape of the Small Molecule CMO/CDMO Market

In 2024, North America held the largest share of the small molecule CMO/CDMO market. The broader market analysis includes key regions such as Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East, and Africa, providing a comprehensive global perspective on market developments and growth opportunities.

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