

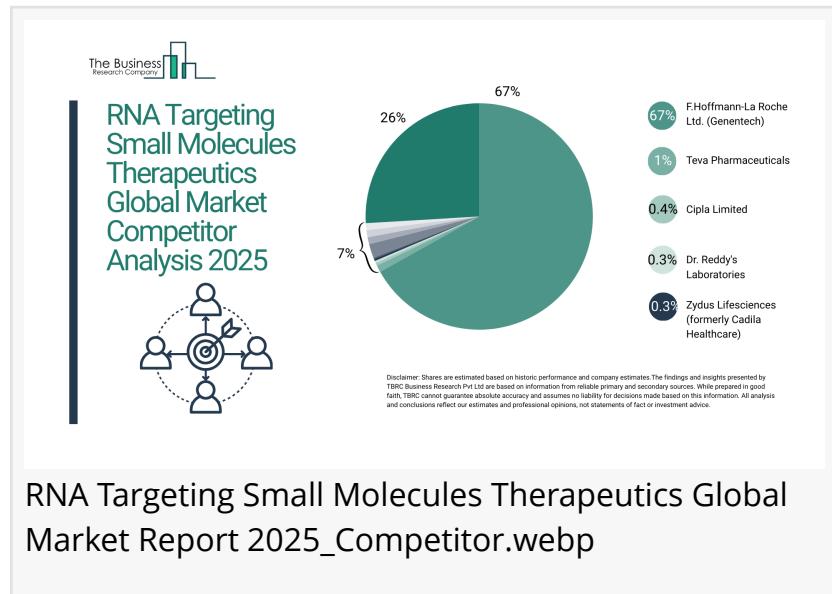
RNA Targeting Small Molecules Therapeutics Market Competition Analysis 2025: How Players Are Shaping Growth

The Business Research Company's RNA Targeting Small Molecules Therapeutics Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED

KINGDOM, December 26, 2025

/EINPresswire.com/ -- "The RNA Targeting Small Molecules Therapeutics market is dominated by a mix of global biopharmaceutical companies and emerging RNA-focused innovators. Companies are prioritizing advanced discovery platforms, selective RNA-modulation technologies, and precision drug-development frameworks to strengthen market presence and accelerate clinical success. Understanding the competitive landscape is essential for stakeholders pursuing growth opportunities, pipeline expansion, and strategic collaborations.



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The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights - Market Sizing & Forecasts Through 2034"

The Business Research Company

Which Market Player Is Leading the RNA Targeting Small Molecules Therapeutics Market?

According to our research, F.Hoffmann-La Roche Ltd led global sales in 2024 with a 67% market share. The Pharmaceuticals division of the company is partially involved in the RNA targeting small molecules therapeutics market, provides several key therapeutic areas, including oncology, immunology, neurology, ophthalmology, infectious diseases, respiratory diseases, haematology and rare diseases.

How Concentrated Is the RNA Targeting Small Molecules Therapeutics Market?

The market is concentrated, with the top 10 players accounting for 68% of total market revenue

in 2024. This level of concentration reflects the industry's significant scientific complexity, substantial R&D investment requirements, and stringent regulatory pathways that limit widespread participation. Dominant players such as F. Hoffmann-La Roche Ltd. (Genentech) maintain leadership through deep expertise in RNA biology, advanced drug discovery platforms, and extensive clinical pipelines, while other companies including Teva Pharmaceuticals, Cipla Limited, Dr. Reddy's Laboratories, Zydus Lifesciences, and Apotex Inc. contribute smaller shares by focusing on targeted development areas and specific therapeutic niches. As innovation in RNA modulation accelerates and commercialization opportunities expand, strategic collaborations, licensing agreements, and sustained investment in next-generation RNA technologies are expected to further reinforce the dominance of leading players in the market.

•Leading companies include:

- F.Hoffmann-La Roche Ltd. (Genentech) (67%)
- Teva Pharmaceuticals (1%)
- Cipla Limited (0.4%)
- Dr. Reddy's Laboratories (0.3%)
- Zydus Lifesciences (formerly Cadila Healthcare) (0.3%)
- Apotex Inc. (0.2%)

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https://www.thebusinessresearchcompany.com/sample_request?id=12253&type=smp

Which Companies Are Leading Across Different Regions?

- North America: Arrakis Therapeutics, Expansion Therapeutics, Accent Therapeutics, Serna Bio (previously Ladder Therapeutics), Skyhawk Therapeutics, Merck KGaA, GSK plc, Ragenta Therapeutics Inc., Remix Therapeutics, Roche Holding AG and NextRNA Therapeutics, Inc. are leading companies in this region.
- Asia Pacific: Zydus Lifesciences, Vernalis Research, Viva Biotech Ltd, Apotex Inc., Teva Pharmaceuticals, Dr. Reddy's Laboratories, Cipla Limited, Aragen Life Sciences, Skyhawk Therapeutics, Ono Pharmaceutical Co., Ltd., Takeda Pharmaceutical Company, Reborna Biosciences, Inc. and Kyowa Kirin Co., Ltd. are leading companies in this region.
- Western Europe: Servier Laboratories, Sanofi S.A., Abivax SA, Novartis AG, Bayer AG, Zydus Lifesciences, Teva Pharmaceuticals, Cipla Limited, F. Hoffmann-La Roche Ltd., Ragenta Therapeutics, Anima Biotech, Merck KGaA, Roche and Novo Nordisk are leading companies in this region.
- Eastern Europe: Dr. Reddy's Laboratories, Servier Laboratories, AstraZeneca, Sanofi S.A., Novartis AG, Bayer AG, Teva Pharmaceuticals and Cipla Limited are leading companies in this region.
- South America: F. Hoffmann-La Roche Ltd., Dr. Reddy's Laboratories, Servier Laboratories, AstraZeneca, Sanofi S.A., Novartis AG, Bayer AG and Cipla Limited are leading companies in this region.

What Are the Major Competitive Trends in the Market?

- AI-powered deep learning is transforming to accelerate drug discovery, optimize RNA-target interactions and identify novel therapeutic candidates with higher precision and efficiency.
- Example: Vanderbilt University RNAmigos2 (April 2025) assigns unique identities to accelerates the discovery of RNA-targeting small-molecule drugs by 10,000 times compared to traditional methods.
- These innovations aim to transform early-stage RNA drug discovery and accelerate the development of new therapies for diseases such as cancer and viral infections within a few years.

Which Strategies Are Companies Adopting to Stay Ahead?

- Launching strategic partnerships to enhance operational capabilities and strengthen Roche's overall market position
- Enhancing R&D capabilities through strategic collaborations, advanced screening platforms, and increased investment in RNA-protein interaction research
- Focusing on precision-based RNA biology, target validation, and structure-guided drug design to improve efficacy and expand disease indications
- Leveraging AI-driven discovery engines and cloud-enabled computational chemistry workflows for scalable and rapid molecule optimization

Access the detailed RNA Targeting Small Molecules Therapeutics Market report here:

<https://www.thebusinessresearchcompany.com/report/rna-targeting-small-molecules-therapeutics-global-market-report>

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