

# Marinas Market Competition Analysis 2025: How Players Are Shaping Growth

*The Business Research Company's Marinas Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034*

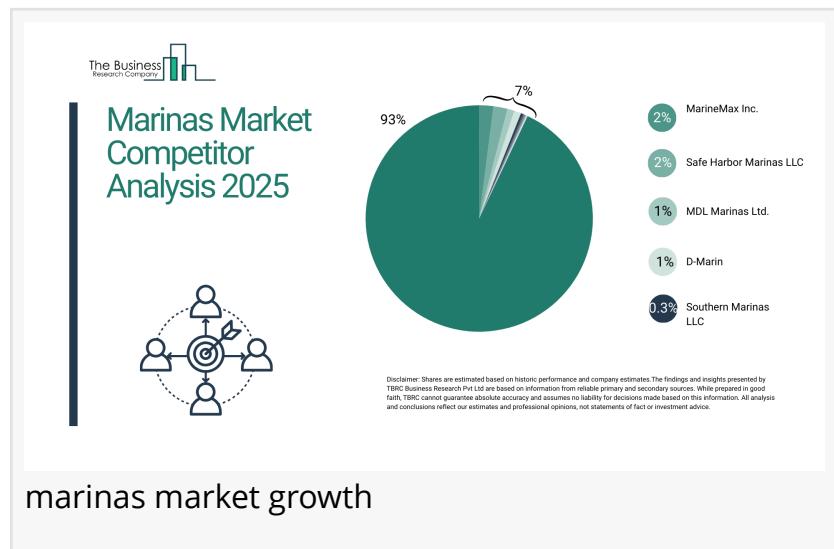
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/EINPresswire.com/ -- The [Marinas market](#) is dominated by a mix of global marina operators and dynamic regional developers. Companies are focusing on premium berthing solutions, smart-marina technologies, and sustainable waterfront infrastructure to strengthen market presence and enhance service quality. Understanding the competitive landscape is key for stakeholders seeking growth opportunities, investment prospects, and strategic partnerships in the expanding global marinas sector.

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It will grow from \$18.0 billion in 2024 to \$18.99 billion in 2025 at a compound annual growth rate (CAGR) of 5.5%”

*The Business Research Company*



## Which Market Player Is Leading the Marinas Market?

According to our research, MarineMax led global sales in 2024 with a 2% market share. The company partially involved in the [marinas market growth](#) provides a comprehensive range of services, including boat storage (wet, dry, and indoor), maintenance, and repairs such as carpentry, electrical systems, fiberglass repair, and engine services. Their marinas also provide amenities like fuel stations, Wi-Fi, pump-out stations, and member lounges to

enhance the boating experience. Additionally, MarineMax organizes events, classes, and exclusive Getaways! for marina members.

## How Concentrated Is the Marinas Market?

The market is fragmented, with the top 10 players accounting for 7% of total market revenue in 2024. This level of fragmentation reflects the sector's strong regionalization driven by limited waterfront availability, varying coastal regulations, and the capital-intensive nature of marina

development. Leading operators such as MarineMax Inc., Safe Harbor Marinas LLC, MDL Marinas Ltd., and D-Marin strengthen their presence through portfolio expansion, premium service offerings, and strategic acquisitions, while numerous smaller players continue to cater to localized boating communities and niche waterfront needs. As demand for leisure boating, integrated marina hospitality, and modernized coastal infrastructure accelerates, consolidation, partnerships, and investment-led expansion are expected to gradually increase the influence of major operators within the global marinas market.

- Leading companies include:
  - MarineMax Inc. (2%)
  - Safe Harbor Marinas LLC (2%)
  - MDL Marinas Ltd. (1%)
  - D-Marin (1%)
  - Southern Marinas LLC (0.3%)
  - Premier Marinas Ltd. (0.2%)
  - SUTL Enterprise Ltd. (One15 Brooklyn Marina Llc) (0.2%)
  - Suntex Marinas LLC (Westrec Marinas) (0.1%)
  - Oasis Marinas LLC (0.1%)
  - SF Marina Systems AB (0.1%)

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Which Companies Are Leading Across Different Regions?

- North America: Bellingham Marine Industries, Inc., VoltSafe Inc., Boating BC (British Columbia Boating Association), IGY Marinas, LLC, TopSide Marinas, LLC, Bay Marine, SF Marina Systems AB, Meeco Sullivan, Inc., Mari-Corp U.S., Inc., AccuDock, LLC, Dream Docks, Inc., Canadian Waterfront Services Ltd., Poralu Marine SAS, Burton Marine Pile Driving, Inc., MarineMax, Inc., Walcon Marine Ltd., EZ-Dock, Inc., Safe Harbor Marinas, LLC, Suntex Marinas, LLC, Camper & Nicholsons Marinas Ltd., Oasis Marinas, LLC, Grand Banks Yachts Limited, Dometic Group AB, Porto Montenegro d.o.o., D-Marin International Marinas Holding SA, Maple Leaf Marinas (Canada) Ltd., Discovery Harbour Marina, National Yacht Club, Georgia Marinas, LLC, Village Marina, Harbour West Marina, Wiarton Marina, Killbear Marina, Queen's Cove Marina, Safe Harbor Marinas, LLC, Nautilus Marina, Gordon Bay Marine, and Victoria International Marina are leading companies in this region.
- Asia Pacific: Far East Boats, Tiong Nam Hospitality Group, d'Albora Marinas, Marinetek India Pvt. Ltd., Royal Selangor Yacht Club, Royal Langkawi Yacht Club, Raffles Marina Ltd., Republic of Singapore Yacht Club, ONE15 Marina Club, Marina at Keppel Bay, Ocean Marina Jomtien, Royal Phuket Marina, Hong Kong Marina Ltd., Gold Coast Yacht & Country Club, and Royal Madras Yacht Club, and more are leading companies in this region.
- Western Europe: ClearCourse, BWA Yachting, MDL Marinas Ltd., Premier Marinas Ltd., Azimut|Benetti Group, D-Marin International Marinas Holding SA, Harbour Assist Ltd., Aquavista Group, Hamburg Marinas GmbH, Yachtzentrum Lübeck GmbH, Marina de Vilamoura, Fassmer

GmbH & Co. KG, SF Marina Systems AB, Ingemar Srl, Walcon Marine Ltd., Cubisystem S.p.A., Associated British Ports (ABP), Martini Alfredo S.p.A., Suntex Marinas, Port Adhoc Group, Morbihan Ports Company, Marina Projects Ltd., M Marinas Ltd., and Frydenbø Marine AS are leading companies in this region.

- Eastern Europe: Conrad Shipyard, Marina Gdańsk, Molo Marina (Sopot), Crescent Marina (St. Petersburg), Moscow River Yacht Club, LifeHarbour Limanu, Associated British Ports (ABP), Galeon Sp. z o.o., Sunreef Yachts Sp. z o.o., Marina Sopot, Marina Orlík, and Sochi Grand Marina Burevestnik Group are leading companies in this region.
- South America: BR Marinas, Navios South American Logistics Inc., Marina Verolme, SF Marina Systems AB, and Manzanillo Marina Club are leading companies in this region.

#### What Are the Major Competitive Trends in the Market?

- Safety Tech is transforming safety, operational efficiency and environmental sustainability.
- Example: SafeWater360 (July 2025) assigns to detect and prevent dangerous electrical currents, reducing the risk of electric shock drowning and enhancing overall safety.
- These innovations support safer marina operations and contribute to a more secure environment for swimmers and vessel owners alike.

#### Which Strategies Are Companies Adopting to Stay Ahead?

- Launching premium berthing and hospitality services to attract high-value clientele
- Enhancing smart-marina technologies such as digital berth management, IoT monitoring, and contactless payment systems
- Focusing on sustainability initiatives through eco-friendly infrastructure and wastewater management systems
- Leveraging strategic partnerships and waterfront developments to create integrated marina ecosystems and diversify revenue streams

Access the detailed Marinas Market report here

<https://www.thebusinessresearchcompany.com/report/marinas-global-market-report>

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