

FY2025 Full Year Results - ABS results for the 12 months to 30th September 2025

Strong margins, disciplined execution and strategic momentum reinforce ABS's agility and future readiness

DUBAI, DUBAYY, UNITED ARAB EMIRATES, February 12, 2026 /EINPresswire.com/ -- SUMMARY OF KEY RESULTS



We generated free cash flow at a strong 28% margin, giving us the capital capability to develop high-return strategic projects across our partner ecosystem, and launch new managed services."

Mark Rigolle, CEO, ABS

ABS Group¹ reports solid performance for the twelve months ended 30 September 2025.

Financial Highlights

- Revenues of \$62 million, down 6% YoY with more intense market conditions, and economic headwinds.
- Adjusted EBITDA² of \$31.7 million at 51% margin
- Free cashflow³ at \$17.1m, enabling further investment
- Net debt of \$29.6m, equating to a net debt leverage ratio of 0.9x

[Operating highlights during the financial year](#)

- [ABS redomiciliation to the Dubai Development Authority](#) completed, creating new international headquarters in a strategically crucial area.
- Secured major contract wins with British Forces Broadcasting Service, Intelsat, and SES Government, plus expanded managed services partnerships
- Significant orders from government, broadcast, oil & gas, and cellular backhaul sectors position ABS well against LEO industry disruption.

Mark Rigolle, CEO, said: "Despite the year-over-year revenue decline, we delivered robust adjusted EBITDA and margins, highlighting our operational efficiency and strict cost discipline, with cost of goods sold and services also trending downward. The results also demonstrate our ability to navigate a competitive landscape while laying strong foundations for the future.

We generated free cash flow at a strong 28% margin, giving us the capital capability to develop high-return strategic projects across our partner ecosystem, and launch new managed services. With debt and operating costs remaining low, we retain the strategic flexibility to deliver our strategy with the agility that defines us here at ABS. Building on this, our broader results

demonstrate real discipline in capital allocation, allowing us to make selected investments, while preserving a healthy balance sheet. This positions the business well for further targeted investments that will create value for both partners and shareholders in the year ahead. The completion of our redomiciliation to the Dubai Development Authority establishes a new ABS as a proudly Emirati business. This isn't just a new HQ office: it marks a major strategic milestone in our journey, aligning the company with the UAE's leading ecosystem of innovation, where global enterprises and talent meet world-class infrastructure to enable both growth and innovation.

Alongside this, several high quality management hires have been made in Dubai to consolidate our presence here. Our commercial organisation has been reorganised with accomplished industry veterans added to the team to bring us even closer to our customers and their needs.

”

Summary Statement of Comprehensive Income (US\$m)

Year Ended 30 September 2025

2025 2024

Revenue 62.0 66.3

Cost of Goods and Services (35.1) (35.9)

Administrative Expenses (19.2) (17.9)

Add back: Depreciation & Amortisation 22.9 22.7

Other Items & Adjustments 1.1 0.7

Adjusted EBITDA 31.7 35.9

Summary Statement of Financial Position (US\$m)

As at 30 September 2025

2025 2024

Property, Plant & Equipment 206.2 226.2

Other Non-Current Assets 11.5 14.4

Total Non-Current Assets: 217.7 240.6

Non-Cash Current Assets 26.7 17.6

Cash and Cash Equivalents 13.5 11.5

Total Current Assets 40.2 29.1

Less: Current Liabilities (32.2) (26.1)

Net Current Assets 8.0 3.0

Long Term Loans (43.1) (43.1)

Other Non-Current Liabilities (36.9) (47.4)

Net Assets 145.7 153.1

Summary Statement of Cash Flows (US\$m)

Year Ended 30 September 2025

2025 2024

Net Cash Generated from Operating Activities 17.8 20.5

Net Cash Used in Investing Activities (0.7) (1.4)

Dividends Paid (10.0) (19.9)
Other Financing Cash Flows (5.0) (4.6)
Net Increase / (Decrease) in Cash & Cash Equivalents 2.1 (5.4)
Cash and Cash Equivalents at beginning of the year 11.5 17.0
Effect of Foreign Exchange Rate Changes (0.1) (0.1)
Cash and Cash Equivalents at end of the year 13.5 11.5

Footnotes

1. The results reported herein are the consolidated financials for ABS Midco Limited, the principal holding company for the ABS Group
2. Excludes one-off non-recurring items and foreign exchange gains and losses
3. Net cash generated from operating activities, less net cash used in investing activities

Tehreem Masood

Agility Beyond Space FZ-LLC

[email us here](#)

Visit us on social media:

[LinkedIn](#)

[X](#)

This press release can be viewed online at: <https://www.einpresswire.com/article/888206815>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2026 Newsmatics Inc. All Right Reserved.