

DPC DATA Integrates Their Credit Momentum Score into IMTC Platform to Enhance Fixed Income Intelligence

This integration gives IMTC clients real-time access to actionable relative value metrics so they can identify issuer-level credit trends more efficiently.

ROSELAND, NJ, UNITED STATES,
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-- DPC DATA (dpcdata.com), a leading
provider of municipal and fixed income



Municipal Data | Solutions
Client-Centric Solutions for the Fixed Income
Marketplace

data solutions, announced a new collaboration with IMTC to bring DPC's Credit Momentum Score directly into the IMTC platform. IMTC provides cloud-based investment management technology that helps fixed income professionals automate manual workflows and customize

bond portfolios at scale. This integration equips portfolio managers, traders, and credit analysts with a powerful, data-driven signal designed to strengthen credit surveillance, uncover emerging risks, and support more informed investment decisions across municipal and corporate bonds.

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Integrating DPC DATA's Credit Momentum Score into our platform allows IMTC clients to scale their portfolio management while reducing credit burdens with sharper, more efficient credit intelligence.”

Patrick Duffner, IMTC CSO

DPC DATA's Credit Momentum Score is a proprietary metric that evaluates directional changes in an issuer's credit profile by analyzing a broad set of fundamental, market, and structural indicators. By embedding this score into IMTC's workflow-centric platform, users gain real-time

access to a concise, actionable measure of credit trajectory, without leaving their existing investment process. View [Credit Momentum Score FAQs](#).





Enabling fixed income professionals to act faster

"Fixed income managers are under increasing pressure to identify and act on credit trends faster," said Patrick Duffner, IMTC's CSO. "Our clients need to know what credits to review, and if a credit is deteriorating. Integrating DPC DATA's Credit Momentum Score into the IMTC platform

allows our clients to scale their portfolio management while reducing credit burdens with sharper, more efficient credit intelligence."

The Credit Momentum Score is available across IMTC's suite of tools, including portfolio surveillance, trade idea generation, and compliance rules workflows. Users can view the score at the issuer or CUSIP level, track changes over time, and incorporate the metric into their internal risk frameworks.

BondVALU's Value Proposition

-  **Business Development**
Leverage our credit momentum scores to differentiate your offerings and gain a competitive edge in the market
-  **Time Savings**
Streamline credit analysis (portfolio construction & surveillance)
Streamline bond selection & screening process
-  **Cost Savings**
Boost the efficiency of bond traders, credit analysts, and portfolio managers
-  **Compliance**
Ensure systematic, rules-based surveillance

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BondVALU Credit Momentum Scores offer multiple benefits to IMTC clients

"IMTC's platform is a natural home for our Credit Momentum Score," said Triet Nguyen, who heads DPC DATA's Strategic Data Operations. "Together, we're enabling fixed income professionals to operationalize credit analytics in a way that is intuitive, timely, and aligned with how they manage portfolios day-to-day."

This collaboration underscores both organizations' commitment to delivering modern, data-rich solutions that help fixed-income teams navigate increasingly complex markets.

About IMTC

IMTC is an enterprise fintech provider that is fundamentally changing the way asset and wealth management firms manage fixed income assets for their clients. The cutting-edge, cloud-native portfolio and order management platform provides a comprehensive suite of tools combining advanced analytics, automation capabilities, and actionable insights. IMTC empowers firms with the ability to customize accounts at scale, modernize tech stacks, and launch products previously inaccessible. Clients benefit from making faster, more accurate, and more compliant investment decisions across portfolios, simultaneously. IMTC has a global presence, with headquarters in New York City. For more information, visit www.imtc.com or follow on LinkedIn. Media contact: Randy Williams, EPH2 Communications; randy@ephcomms.com.

About DPC DATA

DPC DATA is a leading provider of municipal and fixed-income data solutions, offering high-quality disclosure information, credit analytics, and compliance tools. For more than three decades, DPC has supported market participants with reliable, actionable intelligence that enhances credit research and risk management. The company's products are used by more than 100,000 professionals at leading brokerage, clearing, and advisory firms. For more information, visit <https://www.DPCDATA.com> or email Sales@DPCDATA.com. Media contact: Loraine Kasprzak, Advantage Marketing Consulting Services, lkasprzak@advantage-marketing.com

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