

# U.S. Aircraft Refurbish Market Set to Reach US\$ 2.4 Bn by 2032, Registering a 4.5% CAGR | Persistence Market Research

*Rising fleet modernization, cabin upgrades, and avionics advancements drive steady growth in the U.S. aircraft refurbish industry through 2032.*

BRENTFORD, LONDON, UNITED KINGDOM, February 12, 2026 /EINPresswire.com/ -- The [U.S. Aircraft Refurbish Market](#) is experiencing steady expansion as airlines, private jet operators, and defense agencies prioritize fleet modernization and cabin upgrades. Aircraft refurbishment plays a vital role in extending service life, enhancing passenger comfort, and improving operational efficiency

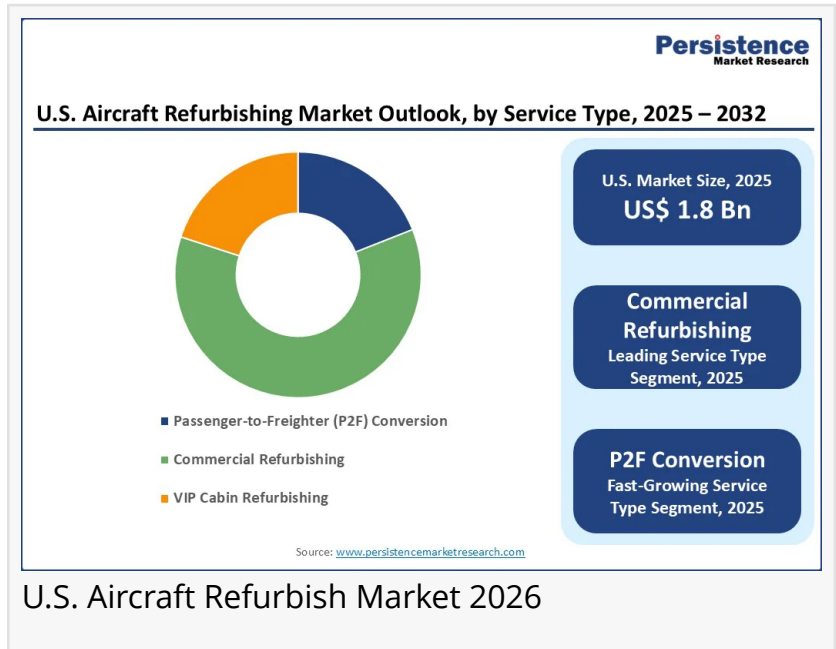
without investing in new aircraft purchases. According to Persistence Market Research, the U.S. Aircraft Refurbish Market size was valued at approximately US\$1.8 Bn in 2025 and is projected to reach US\$2.4 Bn by 2032. Rising air travel demand and the need for cost-effective fleet management strategies are supporting long-term industry growth.

The market is expected to register a CAGR of 4.5% over the forecast period 2025–2032. Growth is largely driven by increasing cabin retrofits, avionics upgrades, and structural modifications across commercial and business aviation segments. The leading segment is cabin interior refurbishment, as airlines focus on enhancing passenger experience through premium seating, in-flight entertainment systems, and modern cabin layouts. Geographically, major aviation hubs across states such as Texas, Florida, and California lead activity due to strong airline presence, MRO facilities, and high private jet ownership.

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The key players studied in the report include:



- AAR Corp
- StandardAero
- FEAM Aero
- Trimec Aviation
- Lufthansa Technik North America
- Jet Aviation
- Gulfstream Aerospace
- SIA Engineering Company
- Sabreliner Aviation
- Rose Aircraft Services
- Nextant Aerospace
- AFI KLM E&M
- MTU Aero Engines
- Pratt & Whitney
- Rolls-Royce

### Key Highlights from the Report

- Steady growth driven by increasing demand for cabin interior modernization across commercial fleets
- Rising preference for cost-effective aircraft life extension over new aircraft procurement
- Strong demand for avionics upgrades to meet evolving regulatory compliance standards
- Cabin refurbishment segment dominating revenue share in the U.S. Aircraft Refurbish Market
- Expanding business aviation sector contributing significantly to retrofit services
- Technological advancements in lightweight materials enhancing aircraft efficiency

### Market Segmentation

#### By Aircraft Type

- Narrowbody
- Widebody
- Business & Private Jets
- Regional Jets & Misc.

#### By Service Type

- Passenger-to-Freighter (P2F) Conversion
- Commercial Refurbishing
- VIP Cabin Refurbishing

#### By Refurbishment Type

- Interior
- Exterior
- Systems & Avionics
- Conversions & Heavy Modifications

#### By End-use

- Commercial Airlines
- Cargo & Freighter Operators
- Leasing Companies / Lessors
- Business & Private Aviation
- Government & Defense Operators
- Others

#### By Region

- Northeast
- Midwest
- South
- West

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#### Regional Insights

Within the United States, refurbishment activities are concentrated in regions with strong aviation infrastructure and maintenance, repair, and overhaul (MRO) capabilities. States such as Texas and Florida serve as major hubs due to their extensive airline operations and established MRO service providers. These regions benefit from skilled labor availability, advanced facilities, and proximity to large fleets requiring regular upgrades and retrofits.

California and other aviation-intensive states also play a critical role in the U.S. Aircraft Refurbish Market. The presence of major aerospace manufacturers and private aviation operators strengthens regional demand. Growing investments in airport modernization and hangar expansion further support refurbishment activities. The concentration of business aviation traffic in these regions sustains demand for high-end interior upgrades and avionics improvements.

#### Market Drivers

One of the primary drivers of the U.S. Aircraft Refurbish Market is the growing need to extend the operational life of aging aircraft fleets. Airlines often prefer refurbishment over purchasing new aircraft due to lower capital expenditure and faster turnaround times. Cabin retrofits, seat

reconfigurations, and inflight entertainment upgrades allow carriers to remain competitive while controlling costs. This approach enhances passenger satisfaction without significantly increasing operational expenses.

Another significant growth driver is regulatory compliance and technological advancement. Aviation authorities continuously update safety and communication standards, prompting airlines to upgrade avionics systems. Advanced navigation equipment, fuel-efficient components, and lightweight cabin materials contribute to improved operational efficiency. The increasing demand for personalized business jet interiors also supports steady market expansion across private aviation segments.

## Market Opportunities

The U.S. Aircraft Refurbish Market presents strong opportunities through the expansion of premium travel and luxury aviation services. Airlines are increasingly introducing upgraded seating classes and enhanced cabin designs to attract high-value passengers. This trend creates sustained demand for interior refurbishment and advanced inflight systems. Customized cabin solutions for business jets further expand revenue potential for refurbishment providers.

Sustainability initiatives also open new avenues for growth. Airlines are seeking eco-friendly materials and fuel-efficient modifications to reduce environmental impact. Lightweight cabin components and energy-efficient lighting systems are gaining popularity. As the aviation sector focuses on carbon reduction and operational efficiency, refurbishment solutions aligned with sustainability goals are expected to gain momentum.

## Recent Developments:

- In March 2025, a leading MRO provider expanded its aircraft interior modification facility to meet growing demand for cabin retrofits.
- In October 2024, a major aerospace services company introduced advanced avionics upgrade solutions tailored for commercial aircraft fleets.

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## Frequently Asked Questions

- What are the main factors influencing the U.S. Aircraft Refurbish Market 2025-2032?
- Which companies are the major sources in the U.S. Aircraft Refurbish Market?
- What are the market's opportunities, risks, and general structure in the U.S. Aircraft Refurbish Market?
- Which of the top U.S. Aircraft Refurbish Market companies compare in terms of sales, revenue, and prices?

□ How are market types and applications and revenue trends explored in the U.S. Aircraft Refurbish Market?

## Future Opportunities and Growth Prospects

The U.S. Aircraft Refurbish Market is set to grow from approximately US\$1.8 Bn in 2025 to US\$2.4 Bn by 2032, registering a CAGR of 4.5% during the forecast period. Continuous fleet modernization, technological advancements, and rising passenger expectations will sustain long-term demand. As airlines and private operators seek cost-effective and sustainable upgrade solutions, refurbishment services will remain a critical component of the U.S. aviation industry's growth strategy.

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