

Zero Carbon Shipping Market: Size, Share, Competitive Outlook, and Trend Analysis Report

The Business Research Company's Zero Carbon Shipping Market: Size, Share, Competitive Outlook, and Trend Analysis Report

LONDON, GREATER LONDON, UNITED KINGDOM, February 26, 2026

[/Einpresswire.com/](https://www.einpresswire.com/) -- "The push toward environmentally friendly transportation has brought zero carbon shipping into the spotlight as a crucial solution for sustainable maritime logistics. This market is rapidly evolving as industries and governments alike emphasize reducing emissions from shipping activities. Let's explore the current market landscape, key factors propelling growth, major regional players, and emerging trends shaping the future of zero carbon shipping.



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Current Market Size and Expected Expansion in the Zero Carbon Shipping Market

The zero carbon shipping market has experienced significant growth in recent years. It is projected to increase from \$2.34 billion in 2025 to \$2.54 billion in 2026, representing a compound annual growth rate (CAGR) of 8.8%. This expansion during the historical period has been

driven largely by the enforcement of maritime emissions regulations, rising global trade volumes, heightened environmental awareness, advances in renewable fuel research, and greater volatility in fuel prices.

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Looking ahead, the zero carbon shipping market is expected to continue its robust growth trajectory. By 2030, the market size is forecasted to reach \$3.59 billion, growing at a CAGR of

9.0%. This future growth is anticipated to be fueled by stricter international decarbonization policies, an increase in green hydrogen production capacity, the development of electric vessel charging infrastructure, growing pressure from the public and investors for sustainable practices, and technological progress in fuel cell propulsion systems. Key trends shaping this period include increased investments in alternative marine fuels, wider use of wind and solar-assisted propulsion, expanded ship retrofit and conversion projects, enhanced demand for energy-efficient vessel designs, and the incorporation of onboard carbon capture technologies.

Understanding the Concept of Zero Carbon Shipping

Zero carbon shipping involves transporting cargo and passengers via vessels that do not emit greenhouse gases during operation. This is achieved by utilizing alternative fuels, renewable energy, and cutting-edge propulsion technologies. These ships aim to reduce the environmental footprint of maritime logistics while ensuring operational efficiency and safety, making them vital to the future of sustainable shipping.

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Growing Need for Sustainable Logistics Boosting Zero Carbon Shipping Market

One of the primary drivers behind zero carbon shipping's growth is the rising demand for sustainable logistics solutions. These solutions focus on minimizing environmental impacts throughout freight and supply chains by reducing emissions, energy consumption, and waste. An increasing number of shippers are prioritizing eco-friendly transportation options to fulfill corporate environmental, social, and governance (ESG) goals as well as to comply with regulatory requirements.

Zero carbon shipping plays a key role in enabling sustainable logistics by offering vessels and fuels that eliminate carbon emissions from maritime transport. This helps logistics providers lower their scope 3 emissions, which are indirect emissions from supply chain activities. For example, in June 2025, the International Council on Clean Transportation reported a 34% increase in zero-emission heavy-duty truck registrations in the US compared to the previous year, illustrating a broader movement toward zero-emission transport across sectors. Although zero-emission trucks made up only 0.40% of total heavy-duty trucks registered in 2024, their rapid growth highlights the increasing demand for sustainable transport options that also supports the zero carbon shipping market's expansion.

Major Region Leading the Zero Carbon Shipping Market

In 2025, North America held the largest share of the zero carbon shipping market, underscoring its leadership in adopting sustainable maritime technologies. Meanwhile, the Asia-Pacific region is expected to be the fastest-growing market through the forecast period. The market report covers a broad regional landscape, including Asia-Pacific, South East Asia, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa, providing a

comprehensive view of where future growth opportunities lie.

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