

# Biopharmaceutical Lab Equipment Market 2026: Technology Providers Accelerating Research Capabilities

*The Business Research Company's Biopharmaceutical Lab Equipment Market 2026: Technology Providers Accelerating Research Capabilities*

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biopharmaceutical lab equipment market is dominated by a mix of global life sciences equipment manufacturers and specialized biopharmaceutical technology firms. Companies are

focusing on advanced analytical instruments, automated sample processing systems, precision bioreactors, and robust quality control and compliance frameworks to strengthen market presence and maintain stringent research and regulatory standards. Emphasis on process reproducibility, data integrity, and integration of digital laboratory management systems remains

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Expected to grow to \$25.72 billion in 2030 at a compound annual growth rate (CAGR) of 7.6%”

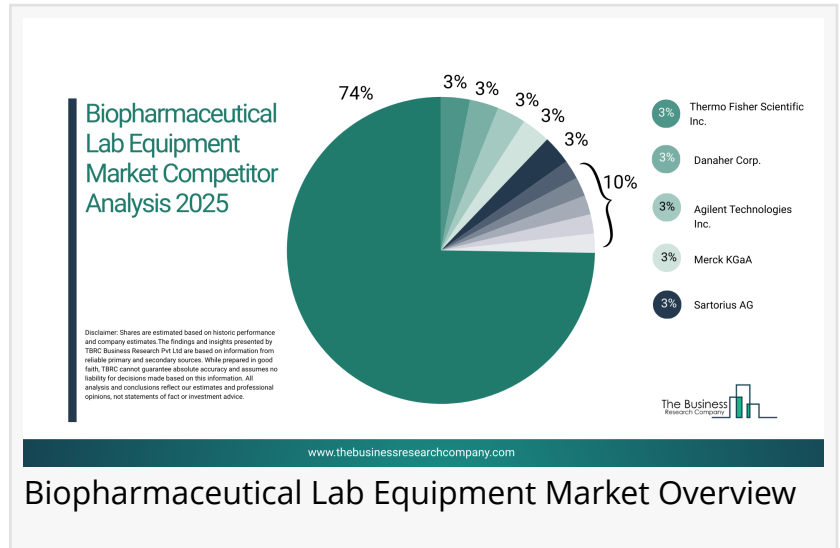
*The Business Research Company*

central to competitive positioning. Understanding the competitive landscape is essential for stakeholders seeking growth opportunities, technological innovation, and strategic partnerships within the rapidly evolving global biopharmaceutical research and development sector.

Which Market Player Is Leading the Biopharmaceutical Lab Equipment Market?

- According to our research, Thermo Fisher Scientific Inc.

led global sales in 2024 with a 3% market share. The laboratory products and services division of the company, which is directly involved in the biopharmaceutical lab equipment market, provides a wide range of analytical instruments, automated sample processing systems, bioreactors, and consumables that support biopharmaceutical research, process development, and regulated laboratory environments.



## Who Are The Major Players In The Biopharmaceutical Lab Equipment Market?

Major companies operating in the biopharmaceutical lab equipment market are Thermo Fisher Scientific Inc., Danaher Corp., Agilent Technologies Inc., Merck KGaA, Sartorius AG, Revvity Inc (formerly Perkinelmer Inc), Waters Corporation, F. Hoffmann-La Roche AG, Becton Dickinson (BD) Company, GE Healthcare (Cytiva) Inc., Bio-Rad Laboratories Inc., Bruker Corporation, Eppendorf SE, Shimadzu Corporation, Illumina Inc., Corning Incorporated, QIAGEN NV, Mettler Toledo Inc., Avantor Inc., Tecan Group Ltd., Siemens Healthineers AG, HORIBA Scientific Inc., Sysmex Corporation, Hamilton Company, Analytik Jena AG, 3M Company, Abbott Laboratories, Telstar SA, Brand GmbH Co. KGaA, Lonza Group AG.

## How Concentrated Is The Biopharmaceutical Lab Equipment Market?

The market is moderately fragmented, with the top 10 players accounting for 26% of total market revenue in 2024. This level of concentration reflects moderate technological and regulatory entry barriers, driven by stringent biopharmaceutical quality standards, compliance with laboratory and safety regulations, precision engineering requirements, and the need for reliability in research, development, and production environments. Leading players such as Thermo Fisher Scientific Inc., Danaher Corp., Agilent Technologies Inc., Merck KGaA, Sartorius AG, Revvity Inc (formerly Perkinelmer Inc), Waters Corporation, F. Hoffmann-La Roche AG, Beckton Dickinson (BD) Company, GE Healthcare (Cytiva) Inc. hold notable market shares through diversified biopharmaceutical equipment portfolios, established research and industry partnerships, global distribution networks, and continuous innovation in analytical, process development, and laboratory technologies. As demand for advanced biopharmaceutical research tools, automated processing systems, and compliant laboratory infrastructure grows, strategic collaborations, product innovation, and regional expansion are expected to strengthen the competitive positioning of these leading companies in the market.

- Leading companies include:
  - o Thermo Fisher Scientific Inc. (3%)
  - o Danaher Corp. (3%)
  - o Agilent Technologies Inc. (3%)
  - o Merck KGaA (3%)
  - o Sartorius AG (3%)
  - o Revvity Inc (formerly Perkinelmer Inc) (2%)
  - o Waters Corporation (2%)
  - o F. Hoffmann-La Roche AG (2%)
  - o Beckton Dickinson (BD) Company (2%)
  - o GE Healthcare (Cytiva) Inc. (2%)

Request A Free Sample Of The Biopharmaceutical Lab Equipment Market Report:

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Who Are The Key Raw Material Suppliers In The Biopharmaceutical Lab Equipment Market?

- Major raw materials suppliers in the biopharmaceutical lab equipment market include Sigma-Aldrich Corporation, Avantor Inc., Lonza Group Ltd., and MilliporeSigma Inc.

#### Who Are The Major Wholesalers And Distributors In The Biopharmaceutical Lab Equipment Market?

- Major wholesalers or distributors in the biopharmaceutical lab equipment market include McKesson Corporation, Fisher Scientific Company LLC, MSE Supplies LLC, MG Scientific Inc., LabDirect China Limited, AmyJet Scientific Inc., Lab-A-Porter, Dakewe Biotech Co. Ltd., and VWR International LLC.

#### Who Are The Major End Users Of The Biopharmaceutical Lab Equipment Market?

- Major end users in the biopharmaceutical lab equipment market include Fujifilm Diosynth Biotechnologies, BASF SE, Bayer AG, Corteva Agriscience Inc., and UPL Limited.

#### What Are the Major Competitive Trends In The Market?

- Bio-separation technology-based equipment is transforming the biopharmaceutical lab equipment market by enhancing scalability, improving separation precision, and enabling efficient analysis of biological molecules.
- Example: In April 2024, Waters Corporation launched the Alliance iS Bio HPLC System for biopharma QC laboratories.
- Its bio-inert surfaces, instrument intelligence, and integration with specialized vials, plates, and columns enhance laboratory productivity, reduce errors, and support compliance with regulatory standards.

#### Which Strategies Are Companies Adopting To Stay Ahead?

- Advancements In Automated DNA Extraction Instruments Enhancing Laboratory Throughput And Precision
- Collaborative Research Platforms Accelerating Biopharmaceutical Innovation And Development
- Fully Automated Mass Spectrometry Solutions Improving Analytical Accuracy And Productivity
- Optimization Of Molecule Isolation Workflows Strengthening Sustainability And Regulatory Compliance

Access The Detailed Biopharmaceutical Lab Equipment Market Report Here:

[https://www.thebusinessresearchcompany.com/report/biopharmaceutical-lab-equipment-global-market-report?utm\\_source=EINPresswire&utm\\_medium=Paid&utm\\_campaign=Mar\\_PR](https://www.thebusinessresearchcompany.com/report/biopharmaceutical-lab-equipment-global-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Mar_PR)

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