

# Global Commercial Air Purifier Market Size to Reach USD 26.70 Billion by 2030 | Arizton

*Industry Analysis Report, Regional Outlook, Growth Potential, Price Trends, Competitive Market Share & Forecast 2025-2030.*

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According to Arizton's latest report, the [global Commercial Air Purifier](#) is growing at a CAGR of 8.03%, driven by rising air pollution levels and increasing emphasis on improving indoor air quality across commercial spaces. Governments and organizations worldwide are prioritizing cleaner indoor environments and implementing measures to protect occupants from harmful particulates, allergens, and airborne pathogens. As a result, commercial air purifiers are increasingly becoming an essential component of modern workplaces and public infrastructure.



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**GLOBAL COMMERCIAL AIR PURIFIER MARKET RESEARCH REPORT 2025-2030**

The Global Commercial Air Purifier Market Size By Revenue Is Expected To Reach USD 26.70 Billion By 2030

8.03% CAGR 2024-2030

2024 2028 2030

**COMPETITIVE LANDSCAPE**

The competitive landscape of the global commercial air purifier market remains moderately fragmented, with intensified competition among major players like Honeywell, Daikin, IQAir, and emerging regional brands. On the corporate front, market leaders are scaling production and expanding their global commercial portfolios. In April 2025, IQAir unveiled its AI-enabled air purification systems designed for high-density indoor environments such as airports, hotels, and convention centers.

**GEOGRAPHICAL ANALYSIS**

In 2025, APAC continues to dominate the global commercial air purifier market, driven by rapid urbanization, industrial growth, and worsening air quality in countries like China, India, and South Korea.

**COMPANY PROFILES**

PHILIPS N.V. LG Electronics Dyson IQAir Siemens AG Systemair

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Report Scope:

MARKET SIZE – REVENUE (2030): USD 26.70 Billion

MARKET SIZE – REVENUE (2024): USD 16.80 Billion

CAGR – REVENUE (2024-2030): 8.03%

MARKET SIZE – SHIPMENTS (2030): 52.41 Million Units

HISTORIC YEAR: 2021-2023

BASE YEAR: 2024

FORECAST YEAR: 2025-2030

MARKET SEGMENTATION: Technology, CADR, Application, Distribution Channel, and Geography

GEOGRAPHIC ANALYSIS: North America, Europe, APAC,

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In Europe and the U.S., over 55% of new commercial air purifiers now carry Energy Star or equivalent certifications”

*Ryan Turner*

## Latin America, and Middle East & Africa

### Global Market Embraces Smart, Connected Air Purifiers for Healthier Indoor Environments

The global commercial air purifier market is increasingly shifting toward smart, connected air purification solutions as organizations prioritize real-time indoor air quality (IAQ) monitoring. Hospitals, airports, offices, and schools are adopting AI- and IoT-enabled air purifiers to track pollutants such as PM2.5, VOCs, and allergens, helping maintain safer and healthier indoor environments. At the same time, rising urban air pollution and growing health awareness are accelerating demand for wearable personal air purifiers in countries such as China, Japan, the UK, and Canada, with HEPA-based and ionic technologies offering more effective portable protection against airborne pollutants.

### Energy Efficiency Trend Reshapes Commercial Air Purifier Market

The commercial air purifier market is increasingly shifting toward smart, energy-efficient air purification systems as offices, hospitals, schools, and airports seek to improve indoor air quality (IAQ) while reducing operating costs. Leading companies such as Samsung, Panasonic, Blue Star, and Sharp are introducing solutions with AI-driven eco modes, adaptive fan speeds, HEPA 13/14 filtration, DC inverter motors, and smart IAQ sensors that maintain high air purification performance while lowering energy consumption. With stricter efficiency standards and growing ESG and sustainability goals, many new commercial air purifiers in the U.S. and Europe now carry Energy Star or similar certifications, highlighting how energy efficiency, cost savings, and healthier indoor environments are shaping the future of the market.

### HEPA Technology Maintains Global Lead in Commercial Air Purifier Market

HEPA-based commercial air purifiers continue to dominate the global market and are expected to grow steadily through 2030. With 99.97% particle removal efficiency, HEPA filtration remains the preferred solution for improving indoor air quality (IAQ) across hospitals, airports, offices, and public infrastructure. Major deployments at institutions such as Mount Sinai Hospital, Toronto Pearson International Airport, and the Louvre Museum highlight its widespread adoption. As facilities increasingly upgrade to energy-efficient and IoT-enabled air purification systems, HEPA technology continues to anchor global demand for high-performance air quality solutions.

### APAC Leads Global Commercial Air Purifier Market with Strong Infrastructure and Policy Support

Asia-Pacific remains the largest and fastest-growing region in the commercial air purifier market, projected to reach nearly USD 9.73 billion by 2030. Rapid urbanization, worsening air quality in major cities, and stricter indoor air quality (IAQ) norms continue to drive large-scale investments in advanced air purification systems across China, India, South Korea, Japan, and Southeast Asia. Recent initiatives, from Delhi's new IAQ standards to Tokyo's metro air upgrades and Singapore's integration of smart purifiers in green buildings, reflect APAC's expanding commitment to healthier indoor environments. Backed by government action and rising health awareness, the region offers robust opportunities for vendors and service providers targeting large-scale

commercial deployments.

Read the full report: <https://www.arizton.com/market-reports/commercial-air-purifier-market>

#### Key Company Profiles

- PHILIPS N.V.
- Daikin Industries Ltd
- SHARP CORPORATION
- Honeywell International Inc.
- LG Electronics
- Midea Group Co., Ltd
- Dyson
- Panasonic Corporation
- IQAir
- Samsung Electronics Co., Ltd.
- Siemens AG
- Systemair

#### Other Prominent Company Profiles

- Blue Star Ltd.
- Whirlpool Corporation
- Aldes Group
- Rabbit Air
- Robert Bosch GmbH
- CIAT Group
- A. O. Smith Corporation
- Johnson Controls
- Swegon Group
- Hitachi, Ltd.
- VENT-AXIA
- Lennox International
- COWAY
- Oransi LLC
- TROX SE
- Eureka Forbes
- Camfil
- 3M
- Airpura Industries
- Pro Breeze

#### Market Segmentation & Forecast

##### Technology

- HEPA
- Ionic

- Activate Carbon
- Photocatalytic
- Ultraviolet
- Electrostatic Precipitators
- Others

#### CADR

- Medium
- High
- Low

#### Application

- Office Spaces
- Hospitality
- Hospitals
- Airports
- Educational Institutes
- Shopping Malls
- Gyms And Fitness Centers
- Government Centers
- Industrial Facilities
- Others

#### Distribution Channel

- Offline
- Online

#### Geography

##### North America

- The U.S.
- Canada

##### Europe

- Germany
- France
- Russia
- The U.K.
- Norway
- Denmark
- Italy
- Poland
- Spain

##### APAC

- China
- Japan
- South Korea
- Australia
- India

- Singapore
  - Malaysia
- Latin America
- Brazil
  - Mexico
  - Argentina
  - Chile
  - Colombia

Middle East & Africa

- Saudi Arabia
- UAE
- South Africa
- Qatar
- Egypt
- Kuwait
- Oman
- Bahrain

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<https://www.arizton.com/market-reports/commercial-flooring-market>

Global Commercial Air Scrubber Market Research Report 2021-2030

<https://www.arizton.com/market-reports/commercial-air-scrubber-market>

What Key Findings Will Our Research Analysis Reveal?

- How big is the global commercial air purifier market?
- What are the significant trends in the commercial air purifier market?
- Who are the key players in the global commercial air purifier market?
- What is the growth rate of the global commercial air purifier market?
- Which region dominates the global commercial air purifier market share?

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